Levy Authority Summary

Local Government Name: MARION Local Government Number: 57G547

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MARION HIGHWAY N. # 1 URBAN RENEWAL	57059	2
MARION WINSLOW ROAD URBAN RENEWAL	57060	5
MARION HIGHWAY 13 URBAN RENEWAL	57061	2
MARION 29TH AVE UR	57071	2
MARION WEST TOWER TERRACE RD	57074	2
MARION COMMERCE CORRIDOR	57939	12

TIF Debt Outstanding: 35,791,956

TIF Sp. Rev. Fund Cash Balance			Amount of 07-01-2016 Cash Balance
as of 07-01-2016:	344,353	0	Restricted for LMI
THE D	2 271 076		
TIF Revenue:	3,271,976		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	3,271,976		
Rebate Expenditures:	425,386		
Non-Rebate Expenditures:	2,434,335		
Returned to County Treasurer:	0		
Total Expenditures:	2,859,721		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2017 Cash Balance
as of 06-30-2017:	756,608	0	Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special Payanua Fund Balance:

Revenue Fund Balance: 32,175,627

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL

UR Area Number: 57059

UR Area Creation Date: 02/1999

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base 1 No.	Increment No.	Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	57416	57417	1,324,955
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	57418	57419	0

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	30,400	0	4,479,100	0	0	0	4,509,500	0	4,509,500
Taxable	14,016	0	4,031,190	0	0	0	4,045,206	0	4,045,206
Homestead Credits									0
TIF Sp. Rev. Fund	Cash Balanc	e					Amount of	f 07-01-2016 Cash	Balance
as of 07-01-2016:			41,289		0		Restricted	for LMI	
TIF Revenue:			40,431						
TIF Sp. Revenue Fun	nd Interest:		0						
Property Tax Replace	ement Claims	3	0						
Asset Sales & Loan I	Repayments:		0						
Total Revenue:			40,431						
Rebate Expenditures:	:		41,198						
Non-Rebate Expendi			0						
Returned to County 7	Treasurer:		0						
Total Expenditures:			41,198						
_									

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2017 Cash Balance
as of 06-30-2017:	40,522	0	Restricted for LMI

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Projects For MARION HIGHWAY N. #1 URBAN RENEWAL

Involta

Description: Construction of data center with expansion capability Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes Payments Complete: No

Debts/Obligations For MARION HIGHWAY N. #1 URBAN RENEWAL

Involta Rebate

Debt/Obligation Type:RebatesPrincipal:41,198Interest:0Total:41,198Annual Appropriation?:YesDate Incurred:11/01/2007FY of Last Payment:2017

Internal Loan - Administrative Support Costs

Debt/Obligation Type: Internal Loans
Principal: 76,133
Interest: 0
Total: 76,133
Annual Appropriation?: No
Date Incurred: 06/06/2017
FY of Last Payment: 2022

Rebates For MARION HIGHWAY N. #1 URBAN RENEWAL

Involta - 5055 Rec Drive, Marion, IA

TIF Expenditure Amount: 41,198
Rebate Paid To: Involta
Tied To Debt: Involta Rebate

Tied To Project: Involta
Projected Final FY of Rebate: 2017

Jobs For MARION HIGHWAY N. #1 URBAN RENEWAL

Involta
Eastern Iowa Data Center, LLC
11/01/2007
06/30/2017
19
0
6,325,000
297,817

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059) MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 57417 TIF Taxing District Base Year: 2007

UR Designation FY TIF Revenue First Received: 2002 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District **Economic Development** 02/1999

statutorily ends: 2020

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,479,100	0	0	0	4,479,100	0	4,479,100
Taxable	0	0	4,031,190	0	0	0	4,031,190	0	4,031,190
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	1,757,258	2,721,842	1,324,955	1,396,887	43,272

FY 2017 TIF Revenue Received: 40,411

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059) TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR

TIF Taxing District Inc. Number: 57419 TIF Taxing District Base Year: 2007

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

statutorily ends: 2020

UR Designation Slum No Blighted No 02/1999 **Economic Development**

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

Yes

111 1000000	· aras of crass	1, 1, 2010 10							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	30,400	0	0	0	0	0	30,400	0	30,400
Taxable	14,016	0	0	0	0	0	14,016	0	14,016
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	11,287	14,016	0	14,016	312

FY 2017 TIF Revenue Received: 20

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Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL

UR Area Number: 57060

UR Area Creation Date: 09/2000

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57420	57421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57422	57423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57424	57425	0
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	57672	57673	3,116,267
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	57674	57675	0

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

CIRCUIT ITCHE WALL	11100 1010	c by class	1, 1, 2010						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	364,000	198,394,600	1,943,900	0	0	-157,420	201,657,280	0	201,657,280
Taxable	167,830	110,358,765	1,749,510	0	0	-157,420	113,077,957	0	113,077,957
Homestead Credits									576
TIF Sp. Rev. Fund					Amount of	of 07-01-2016 Casl	h Balance		
as of 07-01-2016:			303,064			0	Restricted	d for LMI	
			,						
TIF Revenue:			94,429						
TIF Sp. Revenue Fu	und Interest:		0						
Property Tax Repla	cement Clair	ms	0						
Asset Sales & Loan	n Repayments	s:	0						
Total Revenue:	1 7		94,429						
			,						
Rebate Expenditure	es:		0						
Non-Rebate Expen	ditures:		95,316						
Returned to County	Treasurer:		0						
Total Expenditure	es:		95,316						
-			ŕ						

TIF Sp. Rev. Fund Cash Balance as of 06-30-2017:

Amount of 06-30-2017 Cash Balance Restricted for LMI

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Projects For MARION WINSLOW ROAD URBAN RENEWAL

Traffic Signals

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

Debts/Obligations For MARION WINSLOW ROAD URBAN RENEWAL

Winslow Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 351,589
Interest: 23,990
Total: 375,579
Annual Appropriation?: No

Date Incurred: 12/15/2009

FY of Last Payment: 2020

Internal Loan - Administrative Support Costs

Debt/Obligation Type: Internal Loans

Principal: 33,101
Interest: 0
Total: 33,101
Annual Appropriation?: No

Date Incurred: 06/06/2017

FY of Last Payment: 2022

Non-Rebates For MARION WINSLOW ROAD URBAN RENEWAL

TIF Expenditure Amount: 95,316

Tied To Debt: Winslow Road 2009 GO Bond

Tied To Project: Traffic Signals

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57421
TIF Taxing District Base Year: 1999

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2021

Yes

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(0
Taxable	0	0	0	0	0	0	0	(0 C
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	469,331	0	0	0	0

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57423
TIF Taxing District Base Year: 1999

TIF Taxing District Base Year: FY TIF Revenue First Received:

Subject to a Statutory end date?
Fiscal year this TIF Taxing District

statutorily ends: 2021

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

Yes

THE TURNING DISCHOOL	varac of crass	1/1/2010 101	1 1 2017						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	C	0
Taxable	0	0	0	0	0	0	0	C	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	32,188,395	0	0	0	0

FY 2017 TIF Revenue Received: 0

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF

INCREM

TIF Taxing District Inc. Number: 57425
TIF Taxing District Base Year: 1999

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

Yes

Slum No
Blighted No
Economic Development 09/2000

statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(0
Taxable	0	0	0	0	0	0	0	(0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	59,177	0	0	0	0

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR

TIF Taxing District Inc. Number: 57673

TIF Taxing District Base Year: 2008
FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes
Fiscal year this TIF Taxing District

statutorily ends: 2021

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	198,394,600	1,943,900	0	0	-157,420	201,293,280	0	201,293,280
Taxable	0	110,358,765	1,749,510	0	0	-157,420	112,910,127	0	112,910,127
Homestead Credits	S								576

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	159,407,060	42,043,640	3,116,267	38,927,373	1,205,884

FY 2017 TIF Revenue Received: 94,393

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR

TIF Taxing District Inc. Number: 57675 TIF Taxing District Base Year: 2008

FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Economic Development 09/2000

statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	364,000	0	0	0	0	0	364,000	0	364,000
Taxable	167,830	0	0	0	0	0	167,830	0	167,830
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	86,363	167,830	0	167,830	3,742

FY 2017 TIF Revenue Received: 36

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Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL

UR Area Number: 57061

UR Area Creation Date: 04/1997

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	57426	57427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	57428	57429	0

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	918,100	0	0	0	0	0	918,100		0 918,100
Taxable	423,306	0	0	0	0	0	423,306		0 423,306
Homestead Credits									0
TIF Sp. Rev. Fund C	Cash Balance					A	mount of	07-01-2016 Cash	Balance
as of 07-01-2016:			0		0	R	estricted f	for LMI	
TIF Revenue:			0						
TIF Sp. Revenue Fund	d Interest:		0						
Property Tax Replace	ment Claims		0						
Asset Sales & Loan R	Repayments:		0						
Total Revenue:			0						
Rebate Expenditures:			0						
Non-Rebate Expendit	ures:		0						
Returned to County T	reasurer:		0						
Total Expenditures:			0						
-									

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2017 Cash Balance
as of 06-30-2017:	0	0	Restricted for LMI

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2017

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)
TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR

TIF Taxing District Inc. Number: 57427 TIF Taxing District Base Year: 2002

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends:

t 2018

Yes

Slum No
Blighted No
Economic Development 02/1997

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

		-, -, - 0 - 0 - 0 -								
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	T	otal
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	0	0	0	0	0

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)
TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR

TIF Taxing District Inc. Number: 57429 TIF Taxing District Base Year: 2002

FY TIF Revenue First Received: Subject to a Statutory end date?

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

Yes

2018

Slum No
Blighted No
Economic Development 02/1997

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	918,100	0	0	0	0	0	918,100	0	918,100
Taxable	423,306	0	0	0	0	0	423,306	0	423,306
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	0	423,306	0	423,306	9,437

FY 2017 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR

UR Area Number: 57071

UR Area Creation Date: 07/2009

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used	
MARION CITY/LINN MAR SCH/29TH AVE INCR	57668	57669	0	
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	57670	57671	0	

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,324,400	201,016,400	1,016,100	0	0	-283,356	212,091,244	0	212,091,244
Taxable	610,637	111,817,169	914,490	0	0	-283,356	120,836,707	0	120,836,707
Homestead Credits									870
TIF Sp. Rev. Fund	d Cash Balar	nce					Amount o	of 07-01-2016 Casl	h Balance
as of 07-01-2016:			0			0	Restricted	l for LMI	
TIF Revenue:			0						
TIF Sp. Revenue F	und Interest:		0						
Property Tax Repla	acement Clair	ms	0						
Asset Sales & Loan	n Repayment	s:	0						
Total Revenue:	1 7		0						
Rebate Expenditure	es:		0						
Non-Rebate Expen	ditures:		0						
Returned to County	y Treasurer:		0						
Total Expenditure	es:		0						
-									

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2017 Cash Balance
as of 06-30-2017:	0	0	Restricted for LMI

Debts/Obligations For MARION 29TH AVE UR

Internal Loan - Administrative Support Costs

Debt/Obligation Type: Internal Loans

 Principal:
 96,978

 Interest:
 0

 Total:
 96,978

Annual Appropriation?: No
Date Incurred: 06/06/2017

FY of Last Payment: 2022

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area during FY 2017

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

MARION CITY/LINN MAR SCH/29TH AVE INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 57669 TIF Taxing District Base Year: 2012

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

UR Designation Slum No Yes Blighted No **Economic Development** 07/2009

statutorily ends: 2030

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	201,016,400	1,016,100	0	0	-283,356	210,766,844	0	210,766,844
Taxable	0	111,817,169	914,490	0	0	-283,356	120,226,070	0	120,226,070
Homestead Credits									870

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	0	120,226,070	0	120,226,070	3,724,339

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM

TIF Taxing District Inc. Number: 57671 TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

Yes

UR Designation Slum No Blighted No 07/2009 **Economic Development**

statutorily ends: 2030

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,324,400	0	0	0	0	0	1,324,400	0	1,324,400
Taxable	610,637	0	0	0	0	0	610,637	0	610,637
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	0	610,637	0	610,637	13,614

FY 2017 TIF Revenue Received: 0

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Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD

UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	57699	57700	10,445,168
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	57701	57702	0

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	424,400	396,843,000	8,022,600	0	0	-285,208	409,089,792	0	409,089,792
Taxable	195,677	220,747,379	7,220,340	0	0	-285,208	231,401,503	0	231,401,503
Homestead Credits									1,421
TIF Sp. Rev. Fun	d Cash Bala	nce					Amount of	of 07-01-2016 Cas	h Balance
as of 07-01-2016:			0			0	Restricted	l for LMI	

as of 07-01-2016:	0	0	Restricted for LMI	
TIF Revenue:	318,097			
TIF Sp. Revenue Fund Interest:	0			

Property Tax Replacement Claims 0
Asset Sales & Loan Repayments: 0
Total Revenue: 318,097

Rebate Expenditures: 59,638 Non-Rebate Expenditures: 258,459 Returned to County Treasurer: 0

Total Expenditures: 318,097

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2017 Cash Balance
as of 06-30-2017:	0	0	Restricted for LMI

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Projects For MARION WEST TOWER TERRACE RD

ESCO Group

Construction of professional services building as a

Description: headquarters for engineering and consulting services.

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

Tower Terrace Road - Mooney Engle

Description: Street Construction

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

Debts/Obligations For MARION WEST TOWER TERRACE RD

ESCO Group Rebate

Debt/Obligation Type: Rebates Principal: 389,235 Interest: 0 Total: 389,235 Annual Appropriation?: Yes 12/16/2010 Date Incurred: FY of Last Payment: 2022

GO Bond Series 2012A

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 2,710,000 431,913 Interest: Total: 3,141,913

Annual Appropriation?: No

01/19/2012 Date Incurred: FY of Last Payment: 2028

Internal Loan - Sewer Replacement Fund - ESCO

Debt/Obligation Type: **Internal Loans** Principal: 239,108 Interest: 0 Total: 239,108 Annual Appropriation?: No

08/04/2011 Date Incurred: 2020 FY of Last Payment:

Internal Loan - Administrative Support Costs

Internal Loans Debt/Obligation Type:

Principal: 96,978 Interest: 0 96,978 Total: Annual Appropriation?: No

Date Incurred: 06/06/2017

FY of Last Payment: 2022

Non-Rebates For MARION WEST TOWER TERRACE RD

TIF Expenditure Amount: 258,459

Tied To Debt: GO Bond Series 2012A

Tied To Project: Tower Terrace Road - Mooney

Engle

Rebates For MARION WEST TOWER TERRACE RD

ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount: 59,638

Rebate Paid To: ESCO Group

Tied To Debt: ESCO Group Rebate

Tied To Project: ESCO Group

Projected Final FY of Rebate: 2021

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR

TIF Taxing District Inc. Number: 57700

TIF Taxing District Base Year:

2010

FY TIF Revenue First Received:
Subject to a Statutory end date?

2010

Slum
Slum
No
Blighted
No
Economic Development
08/2010

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	396,843,000	8,022,600	0	0	-285,208	408,665,392	0	408,665,392
Taxable	0	220,747,379	7,220,340	0	0	-285,208	231,205,826	0	231,205,826
Homestead Credits									1,421

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	339,270,290	69,680,310	10,445,168	59,235,142	1,834,975

FY 2017 TIF Revenue Received: 318,085

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR

TIF Taxing District Inc. Number: 57702

TIF Taxing District Base Year:

2010

Slum

No

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

Slum

Blighted

No

Economic Development

08/2010

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	424,400	0	0	0	0	0	424,400	0	424,400
Taxable	195,677	0	0	0	0	0	195,677	0	195,677
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	397,644	26,756	0	26,756	597

FY 2017 TIF Revenue Received: 12

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Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR

UR Area Number: 57939

UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for

UR Area Purpose: future growth and development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	57260	57261	0
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	57262	57263	1,351,370
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	57264	57265	0
MARION CITY/CEDAR RAPIDS SCH/ INCR	57266	57267	4,481,800
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	57268	57269	0
MARION CITY/MARION SCH/ INCR	57270	57271	36,121,433
MARION CITY AG/MARION SCH/ INCR	57272	57273	0
MARION CITY/LINN MAR SCH/ INCR	57274	57275	44,537,340
MARION CITY AG/LINN MAR SCH/ INCR	57276	57277	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	57656	57657	3,458,788
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	57658	57659	80,134
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	57690	57691	0

Urban Renewal Area Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,223,000	199,854,700	183,022,120	16,009,532	0	-270,488	426,100,212	0	426,100,212
Taxable	1,024,954	111,170,905	164,719,911	14,408,579	0	-270,488	312,844,235	0	312,844,235
Homestead Credits									869
TIF Sp. Rev. Fun	d Cash Bala	nce					Amount of	f 07-01-2016 Casl	h Balance
as of 07-01-2016:			0			0	Restricted	for LMI	

Total Revenue:	2,819,019
Asset Sales & Loan Repayments:	0
Property Tax Replacement Claims	0
TIF Sp. Revenue Fund Interest:	0
IIF Revenue:	2,819,019

Rebate Expenditures:	324,550
Non-Rebate Expenditures:	2,080,560
Returned to County Treasurer:	0
Total Evnanditures:	2 405 110

Total Expenditures: 2,405,110

TIF Sp. Rev. Fund Cash Balance as of 06-30-2017:

Amount of 06-30-2017 Cash Balance Restricted for LMI

Projects For MARION COMMERCE CORRIDOR

MEDCO - MEC

Add diversity and generate new economic opportunities;

Description: generate public gains and benefits through job creation

Classification: Acquisition of property

Physically Complete: Yes
Payments Complete: Yes

Guardian Industries

Description: Construction of warehouse/distribution center

Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes
Payments Complete: Yes

Traffic Signals

Description: Installation of Traffic Signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

3rd Avenue Extension

Description: Street Construction

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

Genesis Equities - Marion Iron

Relocation of Marion Iron and construction of new facility

Description: for recycling materials

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

Freund Vector

Description: Construction an addition to current facility

Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

MEDCO - El Plast

Description: Construction of Industrial Building

Classification: Industrial/manufacturing property

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Physically Complete: No Payments Complete: No

MEDCO - Fiberight

Description: Construction of Industrial Building

Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

Acterra Group

Description: Construct addition to manufacturing building

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

MEDCO - Legacy Manufacturing

Construct office, manufacturing, and warehouse

Description: distribution building

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

Genesis Equities - D&R & Klingler

Description: Construction of industrial buildings to move businesses

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

Victory Gymnastics

Description: Construction of gymnastics training academy

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: No

Heartland Animal Hospital

Description: Construction of commercial building for vet clinic

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

Hupp Electric Motors

Description: Construct an addition to existing building

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

Integrity

Construct 44 unit commercial rental and condo business

Description: complex

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

Riley

Description: Construct 3rd Avenue between 31st Street and 44th Street

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

Central Corridor

Reconstruction of 7th Avenue including 3 roundabouts &

Description: streetscape

Classification: Roads, Bridges & Utilities

Physically Complete: No Payments Complete: No

Marion Iron Rebate

Payments Complete:

Description: Construction of Marion Iron facility
Classification: Industrial/manufacturing property

No

Physically Complete: Yes

M & E Investments (St. Lukes)

Description: Redevelopment of a building

Classification: Commercial-Medical

Physically Complete: Yes
Payments Complete: No

Farmers State Bank

Description: Remodel commercial office space

Classification: Commercial - office properties

Physically Complete: Yes
Payments Complete: No

Hanna Properties, LLC

Description: Renovating building and property into a new office

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

The Chocolate Shop

Created: Mon Nov 27 16:01:36 CST 2017 Page 31 of 51 Description: Remodel a commercial retail building

Classification: Commercial - retail

Physically Complete: Yes
Payments Complete: Yes

Storm Sewer

Description: Repair of storm sewer infrastructure

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

PDS Investments

Description: Construction of a multi-story commercial building

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

Memorial Hall

Redevelop existing building into commercial retail and

Description: upper-story residential

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: Yes
Payments Complete: No

Capital Commercial Division - 1204 7th Avenue

Description: Construction of a multi-story commercial building

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

Lincolnview Square, LLC

Description: Development of commercial square in four phases

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

Capital Commercial - 1000 7th Avenue

Description: Remodel building and apartments above

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

Genesis Equities - Marion Iron

Created: Mon Nov 27 16:01:36 CST 2017 Page 32 of 51 Description: Redevelopment of Marion Iron Property

Classification: Commercial - office properties

Physically Complete: No Payments Complete: No

Landover Corporation

Description: Construct 60 unit multifamily senior housing complex

Commercial - apartment/condos (residential use, classified

Classification: commercial)

Physically Complete: No Payments Complete: No

Full Circle Communities

Description: Construct 73 unit multifamily senior housing complex

Commercial - apartment/condos (residential use, classified

Classification: commercial)

Physically Complete: No Payments Complete: No

6th and 7th Avenues

Description: Road improvements to 6th and 7th Avenues

Classification: Roads, Bridges & Utilities

Physically Complete: No Payments Complete: No

Frantz Community Investors

Redevelop Cobban-Hervey Building at 1138 and 1144 7th

Description: Avenue

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

Emerson Mattress/Lebeda

Description: Construct Building for Lease to Lebeda

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

AIS Properties/Restoration Dental/MEDCO

Redevelop and Renovate existing commercial building for

Description: dental clinic

Classification: Commercial-Medical

Physically Complete: Yes Payments Complete: No

Arnold Property Group/GameOn

Description: building for a bar Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

Ramsey's Properties, LLC

Description: Expansion of facilities including historical preservation

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

Debts/Obligations For MARION COMMERCE CORRIDOR

Collins Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 343,674
Interest: 23,451
Total: 367,125
Annual Appropriation?: No

Date Incurred: 06/29/2010

FY of Last Payment: 2020

Collins Road 2012 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 970,000

 Interest:
 154,987

 Total:
 1,124,987

Annual Appropriation?: No

Date Incurred: 06/29/2013

FY of Last Payment: 2028

Freund-Vector Rebate

Debt/Obligation Type: Rebates
Principal: 72,560
Interest: 0
Total: 72,560
Annual Appropriation?: Yes

Date Incurred: 06/05/2014

FY of Last Payment: 2022

Acterra Group Rebate

Debt/Obligation Type: Rebates
Principal: 202,500
Interest: 0

Total: 202,500

Annual Appropriation?: Yes

Date Incurred: 08/07/2014

FY of Last Payment: 2023

MEDCO - Legacy Manufacturing Rebate

Debt/Obligation Type: Rebates
Principal: 704,000
Interest: 0

Total: 704,000
Annual Appropriation?: Yes
Date Incurred: 08/21/2014

FY of Last Payment: 2020

Created: Mon Nov 27 16:01:36 CST 2017

Victory Gymnastics Rebate

Debt/Obligation Type: Rebates
Principal: 230,000
Interest: 0

Total: 230,000
Annual Appropriation?: Yes

Date Incurred: 03/19/2015

FY of Last Payment: 2028

Heartland Animal Hospital Rebate

Debt/Obligation Type: Rebates Principal: 64,974

Interest: 0
Total: 64,974
Annual Appropriation?: Yes

Date Incurred: 04/09/2015

FY of Last Payment: 2027

Hupp Electric Rebate

Debt/Obligation Type: Rebates
Principal: 225,000
Interest: 0

Total: 225,000 Annual Appropriation?: Yes

Date Incurred: 02/19/2015

FY of Last Payment: 2025

Integrity Rebate

Debt/Obligation Type: Rebates Principal: 140,134

Interest: 0

Total: 140,134 Annual Appropriation?: Yes

Date Incurred: 01/22/2015

FY of Last Payment: 2027

Riley, Tom & Nancy Rebate

Debt/Obligation Type: Rebates Principal: 0

Interest: 0
Total: 0
Annual Appropriation?: Yes

Date Incurred: 05/06/2010

FY of Last Payment: 2025

Collins Road 2014C GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 2,220,000 Interest: 486,313

Total: 2,706,313

Annual Appropriation?: No

Date Incurred: 09/18/2014

FY of Last Payment: 2030

Collins Road 2015A GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 11,725,000 Interest: 3,437,400 Total: 15,162,400

Annual Appropriation?: No

Date Incurred: 01/22/2015

FY of Last Payment: 2034

Collins Road 2015B GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 2,390,000

 Interest:
 368,795

 Total:
 2,758,795

Annual Appropriation?: No

Date Incurred: 01/22/2015

FY of Last Payment: 2034

Marion Iron Rebate

Debt/Obligation Type: Rebates Principal: 580,525

Interest: 0

Total: 580,525 Annual Appropriation?: Yes

Date Incurred: 10/08/2015

FY of Last Payment: 2033

Central Corridor 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 219,737

 Interest:
 14,994

 Total:
 234,731

Annual Appropriation?: No

Date Incurred: 06/29/2010

FY of Last Payment: 2020

Central Corridor 2012A GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 1,200,000 Interest: 190,712 Total: 1,390,712

Annual Appropriation?: No

Date Incurred: 06/29/2013
FY of Last Payment: 2028

Hanna Plumbing Rebate

Debt/Obligation Type: Rebates
Principal: 3,845
Interest: 0
Total: 3,845
Annual Appropriation?: Yes
Date Incurred: 10/01/2009
FY of Last Payment: 2021

Farmers State Bank Rebate

Debt/Obligation Type:RebatesPrincipal:7,952Interest:0Total:7,952Annual Appropriation?:YesDate Incurred:12/16/2010FY of Last Payment:2021

M & E Investments Rebate

Debt/Obligation Type: Rebates
Principal: 37,361
Interest: 0
Total: 37,361
Annual Appropriation?: Yes
Date Incurred: 02/07/2008
FY of Last Payment: 2017

Lincolnview Square Rebate

Debt/Obligation Type: Rebates

Principal: 533,169

Interest: 0

Total: 533,169

Annual Appropriation?: Yes

Date Incurred: 11/03/2011

FY of Last Payment: 2025

PDS Investments Rebate

Debt/Obligation Type: Rebates
Principal: 250,449
Interest: 0
Total: 250,449
Annual Appropriation?: Yes
Date Incurred: 09/06/2012
FY of Last Payment: 2026

Capital Commercial - 1204 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2021

Capital Commercial - 1000 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/08/2014
FY of Last Payment:	2021

Memorial Hall Rebate

Debt/Obligation Type:	Rebates
Principal:	37,630
Interest:	0
Total:	37,630
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2023

TWG - Landover Corporation Rebate

Debt/Obligation Type:	Rebates
Principal:	610,230
Interest:	0
Total:	610,230
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

Full Circle Communities Rebate

Debt/Obligation Type:	Rebates	
Principal:	770,000	
Interest:	0	
Total:	770,000	
Annual Appropriation?:	Yes	
Date Incurred:	01/22/2015	
FY of Last Payment:	2028	

Central Corridor 2014B GO Bond

Debt/Obligation Type:	Rebates
Principal:	965,000
Interest:	117,700
Total:	1,082,700

Created: Mon Nov 27 16:01:36 CST 2017

Annual Appropriation?: No

Date Incurred: 12/05/2013

FY of Last Payment: 2025

Barker Financial - Cobban Hervey Rebate

Debt/Obligation Type: Rebates Principal: 301,000

Interest: 0

Total: 301,000

Annual Appropriation?: Yes

Date Incurred: 05/04/2017

FY of Last Payment: 2028

Chocolate Shop Rebate

Debt/Obligation Type: Rebates

Principal: 0
Interest: 0

Total: 0

Annual Appropriation?: Yes
Date Incurred: 01/05/2012

FY of Last Payment: 2016

Genesis Equities - Klingler Paint & DNR Engine Relocation Rebate

Debt/Obligation Type: Rebates

Principal: 0
Interest: 0
Total: 0

Total: 0
Annual Appropriation?: Yes

Date Incurred: 06/18/2015

FY of Last Payment: 2016

Internal Loan - PDS, 1317 7th Avenue

Debt/Obligation Type: Internal Loans

Principal: 250,000
Interest: 35,647
Total: 285,647
Annual Appropriation?: No

Date Incurred: 03/20/2014

FY of Last Payment: 2026

MEDCO - Marion Enterprise Center

Debt/Obligation Type: Rebates Principal: 0

Principal: 0
Interest: 0

Total: 0
Annual Appropriation?: Yes

Date Incurred: 11/17/2011

FY of Last Payment: 2016

Emerson Mattress - Lebeda Rebate

Debt/Obligation Type: Rebates Principal: 240,559

Interest: 0

Total: 240,559 Annual Appropriation?: Yes

Date Incurred: 02/23/2017

FY of Last Payment: 2028

MEDCO - AIS Properties - Restoration Dental

Debt/Obligation Type: Rebates
Principal: 406,337

Interest: 0
Total: 406,337
Annual Appropriation?: Yes

Date Incurred: 02/23/2017

FY of Last Payment: 3031

Arnold Property Group/GameOn

Debt/Obligation Type: Rebates
Principal: 41,000
Interest: 0

Total: 41,000 Annual Appropriation?: Yes

Date Incurred: 02/23/2017

FY of Last Payment: 2025

Internal Loan - 1000 7th Avenue

Debt/Obligation Type: Internal Loans

Principal: 300,000 Interest: 28,432 Total: 328,432 Annual Appropriation?: No

Date Incurred: 07/23/2015

FY of Last Payment: 2034

Ramsey's Properties, LLC

Debt/Obligation Type: Rebates
Principal: 10,600
Interest: 0

Total: 10,600 Annual Appropriation?: Yes

Date Incurred: 05/04/2017

FY of Last Payment: 2023

Internal Loan - Administrative Support Costs - Collins Rd

Debt/Obligation Type: Internal Loans Principal: 312,484

Interest: 0

Total: 312,484 Annual Appropriation?: No

Date Incurred: 06/06/2017

FY of Last Payment: 2022

Internal Loan - Administrative Support Costs - Central Corridor

Debt/Obligation Type: Internal Loans

Principal: 77,582
Interest: 0
Total: 77,582
Annual Appropriation?: No

Date Incurred: 06/06/2017

FY of Last Payment: 2022

Non-Rebates For MARION COMMERCE CORRIDOR

TIF Expenditure Amount: 28,565

Tied To Debt: Internal Loan - PDS, 1317 7th

Avenue

Tied To Project: PDS Investments

TIF Expenditure Amount: 93,170

Tied To Debt: Collins Road 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 59,571

Tied To Debt: Central Corridor 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 278,240

Tied To Debt: Central Corridor 2014B GO Bond

Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 196,450

Tied To Debt: Collins Road 2014C GO Bond

Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 867,700

Tied To Debt: Collins Road 2015A GO Bond

Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 248,883

Tied To Debt: Collins Road 2015B GO Bond

Tied To Project: MEDCO - Fiberight

TIF Expenditure Amount: 91,456

Tied To Debt: Collins Road 2012 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 116,525

Tied To Debt: Central Corridor 2012A GO Bond

Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 100,000

Tied To Debt: Collins Road 2015A GO Bond

Tied To Project: 6th and 7th Avenues

Rebates For MARION COMMERCE CORRIDOR

Hanna Plumbing, 1155 3rd Avenue, Marion

TIF Expenditure Amount: 1,099

Rebate Paid To: Hanna Plumbing & Heating Inc

Tied To Debt: Hanna Plumbing Rebate Tied To Project: Hanna Properties, LLC

Projected Final FY of Rebate: 2021

Farmers State Bank, 1240 8th Avenue, Marion

TIF Expenditure Amount: 2,273

Rebate Paid To: Farmers State Bank

Farmers State Bank Rebate Tied To Debt: Tied To Project: Farmers State Bank

Projected Final FY of Rebate: 2021

St. Luke's, 2996 7th Avenue, Marion

TIF Expenditure Amount: 37,361

Rebate Paid To: M & E Investments

Tied To Debt: M & E Investments Rebate Tied To Project: M & E Investments (St. Lukes)

Projected Final FY of Rebate: 2017

Lincolnview Square, 7th Avenue, Marion

TIF Expenditure Amount: 80,514

Rebate Paid To: Lincolnview Square, LLC Tied To Debt: Lincolnview Square Rebate Tied To Project: Lincolnview Square, LLC

Projected Final FY of Rebate: 2025

Philip's Diamon Shop, 1317 7th Avenue

TIF Expenditure Amount: 27,303

Rebate Paid To: Philips Diamond Shop Tied To Debt: PDS Investments Rebate

Tied To Project: **PDS** Investments

2026 Projected Final FY of Rebate:

Legacy Manufacturing, 6509 Partners Ave, Marion

TIF Expenditure Amount: 176,000

Rebate Paid To: MEDCO Holding Company, LLC Tied To Debt: MEDCO - Legacy Manufacturing

Tied To Project: MEDCO - Legacy Manufacturing

Projected Final FY of Rebate: 2020

Created: Mon Nov 27 16:01:36 CST 2017

Jobs For MARION COMMERCE CORRIDOR

Project: MEDCO - El Plast

Company Name: El Plast America LLC

Date Agreement Began: 08/08/2013
Date Agreement Ends: 06/30/2023

Number of Jobs Created or Retained: 39
Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 2,500,000
Total Estimated Cost of Public Infrastructure: 400,000

Project: MEDCO - Legacy Manufacturing

Company Name: Legacy Manufacturing

Date Agreement Began: 08/21/2014
Date Agreement Ends: 06/30/2024

Number of Jobs Created or Retained: 10 Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 7,000,000
Total Estimated Cost of Public Infrastructure: 880,000

Project: Hupp Electric Motors

Company Name: Hup Electric Motors

Date Agreement Began: 02/19/2015
Date Agreement Ends: 06/30/2028
Number of John Creeked on Poteined: 127

Number of Jobs Created or Retained: 137
Total Annual Wages of Required Jobs: 0
Total Estimated Private Capital Investment: 7,500

Total Estimated Private Capital Investment: 7,500,000 Total Estimated Cost of Public Infrastructure: 208,000

Project: Acterra Group

Company Name: Acterra Group
Date Agreement Began: 08/07/2014
Date Agreement Ends: 06/01/2023

Number of Jobs Created or Retained: 5
Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 2,250,000
Total Estimated Cost of Public Infrastructure: 202,500

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

Yes

TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR

TIF Taxing District Inc. Number: 57261 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

THE TURNING DISTRICT	, and of Class	1/1/2010 10	JI I 2017						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,500	8,800	0	0	0	0	11,300	0	11,300
Taxable	1,152	4,895	0	0	0	0	6,047	0	6,047
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	142,593	0	0	0	0

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR

TIF Taxing District Inc. Number: 57263
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2000
Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District statutorily ends:

1993 2000 Yes 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

111 1411116 2 1541144 4 41444 6 J 61455 17 17 2016 101 1 1 2017											
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total		
Assessed	1,373,700	1,903,400	3,126,100	0	0	-3,704	6,399,496	0	6,399,496		
Taxable	633,370	1,058,782	2,813,490	0	0	-3,704	4,501,938	0	4,501,938		
Homestead Credits									7		

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	1,798,984	4,501,938	1,351,370	3,150,568	70,836

FY 2017 TIF Revenue Received: 0

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR

TIF Taxing District Inc. Number: 57265
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District statutorily ends:

Yes Slum No
Blighted No
Economic Development 08/1994

2018

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	137,300	0	0	0	0	0	137,300	0	137,300
Taxable	63,305	0	0	0	0	0	63,305	0	63,305
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	10,726	63,305	0	63,305	1,384

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR

TIF Taxing District Inc. Number: 57267 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:
Subject to a Statutory end date?
Fixed year this TIF Taxing District

Fiscal year this TIF Taxing District statutorily ends:

 1993
 UR Designation

 2002
 Slum
 No

 Yes
 Blighted
 No

 Economic Development
 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,887,500	12,427,900	0	0	-3,704	15,311,696	0	15,311,696
Taxable	0	1,606,195	11,185,110	0	0	-3,704	12,787,601	0	12,787,601
Homestead Credits									10

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	549,406	12,787,601	4,481,800	8,305,801	269,914

FY 2017 TIF Revenue Received: 143,375

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57269 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

111 1000000	· care of crees	1, 1, 2010 10							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	73,200	0	0	0	0	0	73,200	0	73,200
Taxable	33,751	0	0	0	0	0	33,751	0	33,751
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	29,928	33,751	0	33,751	804

FY 2017 TIF Revenue Received: 35

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION CITY/MARION SCH/ INCR

TIF Taxing District Inc. Number: 57271
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes

Fiscal year this TIF Taxing District statutorily ends:

 1993
 UR Designation

 2012
 Slum
 No

 Yes
 Blighted
 No

 Economic Development
 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	125,593,100	26,387,250	41,900	0	-140,752	162,959,748	0	162,959,748
Taxable	0	69,862,232	23,748,525	37,710	0	-140,752	103,062,711	0	103,062,711
Homestead Credits									532

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	27,494,483	103,062,711	36,121,433	66,941,278	2,214,523

FY 2017 TIF Revenue Received: 1,201,214

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57273
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	191,500	0	0	0	0	0	191,500	0	191,500
Taxable	88,293	0	0	0	0	0	88,293	0	88,293
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	80,190	88,293	0	88,293	2,154

FY 2017 TIF Revenue Received: 92

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57275
TIF Taxing District Base Year: 1993
FY TIF Revenue First Received: 2001

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other Military	Total	Gas/Electric Utility	Total
Assessed	0	41,984,100	91,982,125	14,743,332	0 -70,472	157,608,728	0	157,608,728
Taxable	0	23,354,019	82,783,913	13,268,999	0 -70,472	127,075,220	0	127,075,220
Homestead Credits								151

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	26,914,471	127,075,220	44,537,340	82,537,880	2,556,842

FY 2017 TIF Revenue Received: 1,357,126

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ INCR

TIF Taxing District Inc. Number: 57277
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District statutorily ends:

Yes Slum No
Blighted No
Economic Development 08/1994

2018

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	444,800	0	0	0	0	0	444,800	0	444,800
Taxable	205,083	0	0	0	0	0	205,083	0	205,083
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	651,276	0	0	0	0

FY 2017 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR

TIF Taxing District Inc. Number: 57657

TIF Taxing District Base Year: 2008

FY TIF Revenue First Received: 2011
Subject to a Statutory end date? No Slum 10/2007

Economic Development 10/2007

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	25,596,800	38,314,700	1,224,300	0	-44,448	69,883,552	0	69,883,552
Taxable	0	14,238,457	34,483,232	1,101,870	0	-44,448	53,912,395	0	53,912,395
Homestead Credits									160

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	59,789,439	10,138,561	3,458,788	6,679,773	220,977

FY 2017 TIF Revenue Received: 114,733

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TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR

TIF Taxing District Inc. Number: 57659

TIF Taxing District Base Year:

2008

FY TIF Revenue First Received:
Subject to a Statutory end date?

2008

Slum
Slum
10/2007

Blighted
10/2007

Economic Development
10/2007

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

Ç	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,744,700	0	0	0	3,744,700	0	3,744,700
Taxable	0	0	3,370,230	0	0	0	3,370,230	0	3,370,230
Homestead Cred	dits								0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	3,500,262	244,438	80,134	164,304	5,090

FY 2017 TIF Revenue Received: 2,444

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)

TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR

TIF Taxing District Inc. Number: 57691

TIF Taxing District Base Year:

2009
Slum
Slum
10/2007
FY TIF Revenue First Received:
2011
Subject to a Statutory end date?
No
Blighted
10/2007
Economic Development
10/2007

TIF Taxing District Value by Class - 1/1/2015 for FY 2017

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,881,000	7,039,345	0	0	-7,408	9,334,192	0	9,334,192
Taxable	0	1,046,325	6,335,411	0	0	-7,408	7,737,661	0	7,737,661
Homestead Credits									9

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2017	9,554,303	0	0	0	0

FY 2017 TIF Revenue Received: 0

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