## **Levy Authority Summary**

Local Government Name: MARION Local Government Number: 57G547

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MARION HIGHWAY N. # 1 URBAN RENEWAL	57059	2
MARION WINSLOW ROAD URBAN RENEWAL	57060	5
MARION HIGHWAY 13 URBAN RENEWAL	57061	2
MARION 29TH AVE UR	57071	2
MARION WEST TOWER TERRACE RD	57074	2
MARION COMMERCE CORRIDOR	57942	12

TIF Debt Outstanding: 38,549,617

TIF Sp. Rev. Fund Cash Balance as of 07-01-2015:	541,087	0	Amount of 07-01-2015 Cash Balance Restricted for LMI
45 02 07 02 2020	211,007	v	101 22/11
TIF Revenue:	2,501,261		
TIF Sp. Revenue Fund Interest:	0		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
<b>Total Revenue:</b>	2,501,261		
Rebate Expenditures:	688,858		
Non-Rebate Expenditures:	2,009,137		
Returned to County Treasurer:	0		
<b>Total Expenditures:</b>	2,697,995		

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2016 Cash Balance
as of 06-30-2016:	344,353	0	Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance:

35,507,269

#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL

UR Area Number: 57059

UR Area Creation Date: 02/1999

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	57416	57417	1,329,908
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	57418	57419	0

#### Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	26,300	0	4,479,100	0	0	0	4,505,400	0	4,505,400
Taxable	11,756	0	4,031,190	0	0	0	4,042,946	0	4,042,946
Homestead Credits									0
TIF Sp. Rev. Fund	Cash Balanc	e					Amount of	f 07-01-2015 Cash	Balance
as of 07-01-2015:			40,818		0		Restricted	for LMI	
TIF Revenue:			41,031						
TIF Sp. Revenue Fur	nd Interest:		0						
Property Tax Replac	ement Claims	3	0						
Asset Sales & Loan	Repayments:		0						
<b>Total Revenue:</b>			41,031						
Rebate Expenditures	:		40,560						
Non-Rebate Expend			0						
Returned to County	Treasurer:		0						
<b>Total Expenditures</b>	:		40,560						
-			•						

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2016 Cash Balance
as of 06-30-2016:	41,289	0	Restricted for LMI

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# **Projects For MARION HIGHWAY N. #1 URBAN RENEWAL**

#### Involta

Description: Construction of data center with expansion capability Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION HIGHWAY N. # 1 URBAN RENEWAL**

# **Involta Rebate**

Debt/Obligation Type:	Rebates
Principal:	81,120
Interest:	0
Total:	81,120
Annual Appropriation?:	Yes
Date Incurred:	11/01/2007
FY of Last Payment:	2017

# **Rebates For MARION HIGHWAY N. #1 URBAN RENEWAL**

## Involta - 5055 Rec Drive, Marion, IA

TIF Expenditure Amount: 40,560
Rebate Paid To: Involta
Tied To Debt: Involta Rebate

Tied To Project: Involta
Projected Final FY of Rebate: 2018

# Jobs For MARION HIGHWAY N. #1 URBAN RENEWAL

Project:	Involta
Company Name:	Eastern Iowa Data Center, LLC
Date Agreement Began:	11/01/2007
Date Agreement Ends:	06/30/2017
Number of Jobs Created or Retained:	19
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	6,325,000
Total Estimated Cost of Public Infrastructure:	297,817

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2016

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059) TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR

TIF Taxing District Inc. Number: 57417 TIF Taxing District Base Year: 2007

**UR Designation** FY TIF Revenue First Received: 2002 Slum No Subject to a Statutory end date? Yes Blighted No Fiscal year this TIF Taxing District **Economic Development** 02/1999

statutorily ends: 2020

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,479,100	0	0	0	4,479,100	0	4,479,100
Taxable	0	0	4,031,190	0	0	0	4,031,190	0	4,031,190
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	1,757,258	2,721,842	1,329,908	1,391,934	42,451

FY 2016 TIF Revenue Received: 41.031

## TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059) TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR

TIF Taxing District Inc. Number: 57419 TIF Taxing District Base Year: 2007

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

statutorily ends: 2020

**UR** Designation Slum No Blighted No 02/1999 **Economic Development** 

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

Yes

111 1000000	· aras of crass	1, 1, <b>2</b> 01 . 10							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	26,300	0	0	0	0	0	26,300	0	26,300
Taxable	11,756	0	0	0	0	0	11,756	0	11,756
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	11,287	11,756	0	11,756	261

FY 2016 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL

UR Area Number: 57060

UR Area Creation Date: 09/2000

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

TIF Sp. Rev. Fund Cash Balance

as of 06-30-2016:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57420	57421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57422	57423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57424	57425	0
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	57672	57673	3,160,151
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	57674	57675	0

# Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

Ol Dali Kellewal	Arca vaiu	C by Class	- 1/1/201-	4 101 T T	2010				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	442,400	189,537,500	3,059,600	0	0	-146,308	192,893,192	0	192,893,192
Taxable	197,762	105,635,853	2,753,640	0	0	-146,308	108,440,947	0	108,440,947
Homestead Credits									542
TIF Sp. Rev. Fund	d Cash Balaı	nce					Amount o	of 07-01-2015 Casl	h Balance
as of 07-01-2015:			299,277			0	Restricted	d for LMI	
			,						
TIF Revenue:			97,277						
TIF Sp. Revenue F	und Interest:		0						
Property Tax Repla		ms	0						
Asset Sales & Loan			0						
<b>Total Revenue:</b>			97,277						
			ŕ						
Rebate Expenditure	es:		0						
Non-Rebate Expen	ditures:		93,490						
Returned to County	y Treasurer:		0						
Total Expenditure	es:		93,490						
•			,						

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0

303,064

**Amount of 06-30-2016 Cash Balance** 

**Restricted for LMI** 

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# **Projects For MARION WINSLOW ROAD URBAN RENEWAL**

# **Traffic Signals**

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION WINSLOW ROAD URBAN RENEWAL**

#### Winslow Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 436,124
Interest: 40,415
Total: 476,539
Annual Appropriation?: No

Date Incurred: 12/15/2009

FY of Last Payment: 2020

# Non-Rebates For MARION WINSLOW ROAD URBAN RENEWAL

TIF Expenditure Amount: 93,490

Tied To Debt: Winslow Road 2009 GO Bond

Tied To Project: Traffic Signals

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57421 TIF Taxing District Base Year: 1999

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District

**UR Designation** Slum No Yes Blighted No **Economic Development** 09/2000

statutorily ends: 2021

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	C	0
Taxable	0	0	0	0	0	0	0	C	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	469,331	0	0	0	0

FY 2016 TIF Revenue Received: 0

#### TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57423

TIF Taxing District Base Year: 1999

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District statutorily ends:

**UR** Designation Slum No Yes Blighted No **Economic Development** 09/2000 2021

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

THE TURNING DISTRICT	varac of crass	1/1/201 1 101	1 1 2010						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	C	0
Taxable	0	0	0	0	0	0	0	C	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	32,188,395	0	0	0	0

FY 2016 TIF Revenue Received: 0

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF

**INCREM** 

TIF Taxing District Inc. Number: 57425 TIF Taxing District Base Year: 1999

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

Yes

Slum No
Blighted No
Economic Development 09/2000

statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total	
Assessed	0	0	0	0	0	0	0	(	C	O
Taxable	0	0	0	0	0	0	0	(	C	O
Homestead Credits										O

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	59,177	0	0	0	0

FY 2016 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR

TIF Taxing District Inc. Number: 57673

TIF Taxing District Base Year: 2008
FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes
Fiscal year this TIF Taxing District

statutorily ends:

2021

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	189,537,500	3,059,600	0	0	-146,308	192,450,792	0	192,450,792
Taxable	0	105,635,853	2,753,640	0	0	-146,308	108,243,185	0	108,243,185
Homestead Credits									542

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	159,407,060	33,190,040	3,160,151	30,029,889	915,849

FY 2016 TIF Revenue Received: 97.277

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR

TIF Taxing District Inc. Number: 57675 TIF Taxing District Base Year: 2008

FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Economic Development 09/2000

statutorily ends: 2021

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	442,400	0	0	0	0	0	442,400	0	442,400
Taxable	197,762	0	0	0	0	0	197,762	0	197,762
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	86,363	197,762	0	197,762	4,392

FY 2016 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL

UR Area Number: 57061

UR Area Creation Date: 04/1997

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	57426	57427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	57428	57429	0

## Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	814,100	0	0	0	0	0	814,100		0 814,100
Taxable	363,920	0	0	0	0	0	363,920		0 363,920
Homestead Credits									0
TIF Sp. Rev. Fund C as of 07-01-2015:	Cash Balance		0		0		mount of estricted	07-01-2015 Cash for LMI	Balance
TIF Revenue:			0						
TIF Sp. Revenue Fund	d Interest:		0						
Property Tax Replace	ment Claims		0						
Asset Sales & Loan R	epayments:		0						
<b>Total Revenue:</b>			0						
Rebate Expenditures:			0						
Non-Rebate Expendit	ures:		0						
Returned to County T	reasurer:		0						
<b>Total Expenditures:</b>			0						

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2016 Cash Balance
as of 06-30-2016:	0	0	Restricted for LMI

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2016

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061) MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR TIF Taxing District Name:

57427 TIF Taxing District Inc. Number: TIF Taxing District Base Year: 2002

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends:

2018

Yes

**UR Designation** Slum No Blighted No **Economic Development** 02/1997

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

THE TURNING DISTRICT	varae by Class	1/1/201-101	1 1 2010							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	,	Total
Assessed	0	0	0	0	0	0	0		0	0
Taxable	0	0	0	0	0	0	0		0	0
Homestead Credits										0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	0	0	0	0	0

FY 2016 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061) TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR

TIF Taxing District Inc. Number: 57429 TIF Taxing District Base Year: 2002

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends:

Yes

2018

**UR** Designation Slum No Blighted No 02/1997 **Economic Development** 

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

111 1 William & D. 19 Will & V	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	814,100	0	0	0	0	0	814,100	0	814,100
Taxable	363,920	0	0	0	0	0	363,920	0	363,920
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	0	363,920	0	363,920	8,083

FY 2016 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR

UR Area Number: 57071

UR Area Creation Date: 07/2009

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

as of 06-30-2016:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used	
MARION CITY/LINN MAR SCH/29TH AVE INCR	57668	57669	0	
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	57670	57671	0	

# Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

CI buil Itelie wai	rirea vara	c by Class	1/1/201		2010				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,310,000	183,683,600	10,033,800	0	0	-253,724	194,773,676	0	194,773,676
Taxable	585,597	102,373,204	9,030,420	0	0	-253,724	111,735,497	0	111,735,497
Homestead Credits									797
TIF Sp. Rev. Fund	l Cash Balai	nce					Amount o	of 07-01-2015 Casl	h Balance
as of 07-01-2015:			0			0	Restricted	l for LMI	
TIF Revenue:			0						
TIF Sp. Revenue Fu	und Interest:		0						
Property Tax Repla	0								
Asset Sales & Loan	n Repayment	s:	0						
<b>Total Revenue:</b>			0						
Rebate Expenditure	es:		0						
Non-Rebate Expen	ditures:		0						
Returned to County	Treasurer:		0						
<b>Total Expenditure</b>	es:		0						
TIF Sp. Rev. Fund	l Cash Balar	nce					Amount o	of 06-30-2016 Casl	h Balance

**Restricted for LMI** 

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2016

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

Yes

MARION CITY/LINN MAR SCH/29TH AVE INCR TIF Taxing District Name:

TIF Taxing District Inc. Number: 57669 TIF Taxing District Base Year: 2012

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

**UR Designation** Slum No Blighted No **Economic Development** 07/2009

statutorily ends: 2030

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

Ü	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	183,683,600	10,033,800	0	0	-253,724	193,463,676	0	193,463,676
Taxable	0	102,373,204	9,030,420	0	0	-253,724	111,149,900	0	111,149,900
Homestead Credits									797

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	0	111,149,900	0	111,149,900	3,389,841

FY 2016 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM

TIF Taxing District Inc. Number: 57671 TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

2030

Yes

**UR** Designation Slum No Blighted No 07/2009 **Economic Development** 

statutorily ends:

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,310,000	0	0	0	0	0	1,310,000	0	1,310,000
Taxable	585,597	0	0	0	0	0	585,597	0	585,597
Homestead Cred	its								0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	0	585,597	0	585,597	13,006

FY 2016 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD

UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	57699	57700	10,674,203
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	57701	57702	0

## Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

				_					
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	524,200	378,760,500	11,772,000	0	0	-287,060	390,769,640	0	390,769,640
Taxable	234,330	211,096,431	10,594,800	0	0	-287,060	221,638,501	0	221,638,501
Homestead Credits									1,369
TIF Sp. Rev. Fund Cash Balance							Amount o	of 07-01-2015 Cas	h Balance
as of 07-01-2015:			-41,460			0	Restricted	d for LMI	
			,						
TIF Revenue:			327,217						
			,						

Total Revenue	327 217
Asset Sales & Loan Repayments:	0
Property Tax Replacement Claims	0
TIF Sp. Revenue Fund Interest:	0

Total Revenue:	327,217

Rebate Expenditures:	58,714
Non-Rebate Expenditures:	227,043
Returned to County Treasurer:	0
Total Expenditures:	285,757

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2016 Cash Balance
as of 06-30-2016:	0	0	Restricted for LMI

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# **Projects For MARION WEST TOWER TERRACE RD**

# **ESCO Group**

Construction of professional services building as a

Description: headquarters for engineering and consulting services.

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

## **Tower Terrace Road - Mooney Engle**

Description: Street Construction

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION WEST TOWER TERRACE RD**

## **ESCO Group Rebate**

Debt/Obligation Type: Rebates Principal: 355,980 Interest: 0 355,980 Total: Annual Appropriation?: Yes Date Incurred:

12/16/2010

FY of Last Payment: 2021

#### **GO Bond Series 2012A**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

2,905,000 Principal: Interest: 495,744 3,400,744 Total:

Annual Appropriation?: No

01/19/2012 Date Incurred:

FY of Last Payment: 2028

### **Internal Loan - Sewer Replacement Fund - ESCO**

Debt/Obligation Type: **Internal Loans** Principal: 239,108

Interest: 0 239,108 Total: Annual Appropriation?: No

08/04/2011 Date Incurred:

2021 FY of Last Payment:

# **Non-Rebates For MARION WEST TOWER TERRACE RD**

TIF Expenditure Amount: 227,043

Tied To Debt: GO Bond Series 2012A

Tied To Project: Tower Terrace Road - Mooney

Engle

# **Rebates For MARION WEST TOWER TERRACE RD**

## ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount: 58,714

Rebate Paid To: ESCO Group

Tied To Debt: ESCO Group Rebate

Tied To Project: ESCO Group

Projected Final FY of Rebate: 2021

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR

TIF Taxing District Inc. Number: 57700

TIF Taxing District Base Year:

2010

FY TIF Revenue First Received:
Subject to a Statutory end date?

2010

Slum
Slum
No
Blighted
No
Economic Development
08/2010

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	378,760,500	11,772,000	0	0	-287,060	390,245,440	0	390,245,440
Taxable	0	211,096,431	10,594,800	0	0	-287,060	221,404,171	0	221,404,171
Homestead Credits									1,369

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	339,270,290	51,262,210	10,674,203	40,588,007	1,237,850

FY 2016 TIF Revenue Received: 327,217

#### TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR

TIF Taxing District Inc. Number: 57702

TIF Taxing District Base Year:

2010

Slum

No

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

Slum

Blighted

No

Economic Development

08/2010

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	524,200	0	0	0	0	0	524,200	0	524,200
Taxable	234,330	0	0	0	0	0	234,330	0	234,330
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	397,644	126,556	0	126,556	2,811

FY 2016 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

MARION COMMERCE CORRIDOR Urban Renewal Area:

UR Area Number: 57942

UR Area Creation Date: 07/2015

> Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for

future growth and development. UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	57260	57261	0
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	57262	57263	926,048
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	57264	57265	0
MARION CITY/CEDAR RAPIDS SCH/ INCR	57266	57267	3,055,215
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	57268	57269	0
MARION CITY/MARION SCH/ INCR	57270	57271	23,618,639
MARION CITY AG/MARION SCH/ INCR	57272	57273	0
MARION CITY/LINN MAR SCH/ INCR	57274	57275	29,251,546
MARION CITY AG/LINN MAR SCH/ INCR	57276	57277	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	57656	57657	6,477,979
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	57658	57659	118,678
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	57690	57691	0

#### Urban Renewal Area Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,446,800	198,226,400	201,086,700	12,337,200	0	-293,664	413,803,436	0	413,803,436
Taxable	1,093,775	110,478,621	180,978,030	11,103,480	0	-293,664	303,361,873	0	303,361,873
Homestead Credits									861
TIF Sn Rev Fund Cash Ralance						Amount of 07-01-2015 Cash Ralance			

as of 07-01-2015:	242,452	0	Restricted for LMI	
TIF Revenue:	2,035,736			
TIF Sp. Revenue Fund Interest:	0			

TIF Sp. Revenue Fund Interest: Property Tax Replacement Claims 0 Asset Sales & Loan Repayments: **Total Revenue:** 

2,035,736

Rebate Expenditures: 589,584 Non-Rebate Expenditures: 1,688,604 Returned to County Treasurer:

**Total Expenditures:** 2,278,188

TIF Sp. Rev. Fund Cash Balance **Amount of 06-30-2016 Cash Balance** as of 06-30-2016: **Restricted for LMI** 

# **Projects For MARION COMMERCE CORRIDOR**

#### **MEDCO - MEC**

Add diversity and generate new economic opportunities;

Description: generate public gains and benefits through job creation

Classification: Acquisition of property

Physically Complete: Yes
Payments Complete: Yes

#### **Guardian Industries**

Description: Construction of warehouse/distribution center

Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes
Payments Complete: Yes

### **Traffic Signals**

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### 3rd Avenue Extension

Description: Street construction

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **Genesis Equities - Marion Iron**

Relocation of Marion Iron Company and construction of

Description: new facility for recycling materials
Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

#### **Freund Vector**

Description: Construct an addition to current facility

Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

#### **MEDCO - ElPlast**

Description: Construction of industrial building

Classification: Industrial/manufacturing property

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Physically Complete: No Payments Complete: No

### **Fiberight**

Description: Construction of industrial building Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

# Acterra Group

Description: Construct addition to manufacturing building

Classification: Industrial/manufacturing property

Physically Complete: Yes
Payments Complete: No

## **MEDCO - Legacy Manufacturing**

Construct office, manufacting, and warehouse distribution

Description: building

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

#### **MEDCO - Fiberight**

Description: Contruction of industrial use building

Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

# Genesis Equities - D&R & Klingler

Description: Construction of industrial building to move businesses

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

## **Victory Gymnastics**

Description: Construction of gymnastics training academy

Recreational facilities (lake development, parks, ball fields,

Classification: trails)
Physically Complete: Yes
Payments Complete: No

## **Heartland Animal Hospital**

Description: Construction of Commercial building for vet clinic

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

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#### **Hupp Electric Motors**

Description: Construct an addition to existing building

Classification: Industrial/manufacturing property

Physically Complete: Yes Payments Complete: No

## **Integrity**

Construct 44 unit commercial rental and condo business

Description: complex

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

## Riley

Description: Construct 3rd Ave between 31st and 44th Street

Classification: Roads, Bridges & Utilities

Physically Complete: Yes
Payments Complete: No

#### **Central Corridor**

Reconstruction of 7th Avenue including 3 Roundabouts &

Description: Streetscape

Classification: Roads, Bridges & Utilities

Physically Complete: No Payments Complete: No

#### **Marion Iron Rebate**

Description: Construction of Marion Iron Facility
Classification: Industrial/manufacturing property

Physically Complete: Yes
Payments Complete: No

#### M & E Investments (St. Lukes)

Description: Redevelopment of a building

Classification: Commercial-Medical

Physically Complete: Yes Payments Complete: No

#### **Farmers State Bank**

Description: Remodel commercial office space

Classification: Commercial - office properties

Physically Complete: Yes
Payments Complete: No

# Hanna Properties, LLC

Created: Mon Nov 21 09:37:44 CST 2016 Page 31 of 50 Description: Renovating building and property into new office

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

## The Chocolate Shop

Description: Remodel a commercial retail building

Classification: Commercial - retail

Physically Complete: Yes
Payments Complete: Yes

#### **Traffic Signals**

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **Storm Sewer**

Description: Repair of storm sewer infrastructure

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **PDS Investments**

Description: Construction of multi-story commercial building

Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

#### **Memorial Hall**

Redevelop existing building into commercial retail and

Description: upper-story residential

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: Yes
Payments Complete: No

## **Capital Commercial Division, LLC-Jiffy Lube**

Description: Construction of multi-story commercial building

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

# Lincolnview Square, LLC

Description: Development of commercial square in four phases

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Classification: Commercial - retail

Physically Complete: Yes Payments Complete: No

## **Capital Commercial-Maid Rite**

Description: Remodel Maid Rite building and apartments above

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

#### **Genesis Equities-Marion Iron**

Description: Redevelopment of Marion Iron Property

Classification: Commercial - office properties

Physically Complete: No Payments Complete: No

#### **Landover Corporation**

Description: Construct 60 unit multifamily senior housing complex

Commercial - apartment/condos (residential use, classified

Classification: commercial)

Physically Complete: No Payments Complete: No

#### **Full Circle Communities**

Description: Construct 73 unit multifamily senior housing complex

Commercial - apartment/condos (residential use, classified

Classification: commercial)

Physically Complete: No Payments Complete: No

#### 6th and 7th Avenues

Description: Road Improvements to 6th and 7th Avenues

Classification: Roads, Bridges & Utilities

Physically Complete: No Payments Complete: No

## **Frantz Community Investors**

Redevelop Cobban-Hervey Building at 1138 and 1144 7th

Description: Ave

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

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# **Debts/Obligations For MARION COMMERCE CORRIDOR**

#### Collins Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 426,306

 Interest:
 39,506

 Total:
 465,812

 Annual Appropriation?:
 No

Date Incurred: 06/29/2010

FY of Last Payment: 2020

#### Collins Road 2012 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 1,040,000

 Interest:
 177,843

 Total:
 1,217,843

Annual Appropriation?: No

Date Incurred: 06/29/2013

FY of Last Payment: 2028

#### Freund-Vector Rebate

Debt/Obligation Type: Rebates
Principal: 72,560
Interest: 0
72,560

Total: 72,560 Annual Appropriation?: Yes

Date Incurred: 06/05/2014

FY of Last Payment: 2022

## **Acterra Group Rebate**

Debt/Obligation Type: Rebates Principal: 202,500

Interest: 0

Total: 202,500 Annual Appropriation?: Yes

Date Incurred: 08/07/2014

FY of Last Payment: 2023

## **MEDCO - Legacy Manufacturing Rebate**

Debt/Obligation Type: Rebates Principal: 880,000

Interest: 0

Total: 880,000
Annual Appropriation?: Yes
Date Incurred: 08/21/2014

FY of Last Payment: 2020

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# **Victory Gymnastics Rebate**

Debt/Obligation Type: Rebates
Principal: 230,000
Interest: 0

Total: 230,000
Annual Appropriation?: Yes

Date Incurred: 03/19/2015

FY of Last Payment: 2028

#### **Heartland Animal Hospital Rebate**

Debt/Obligation Type: Rebates Principal: 64,974

Interest: 0
Total: 64,974
Annual Appropriation?: Yes

Date Incurred: 04/09/2015

FY of Last Payment: 2027

## **Hupp Electric Rebate**

Debt/Obligation Type: Rebates
Principal: 225,000
Interest: 0

Total: 225,000
Annual Appropriation?: Yes

Date Incurred: 02/19/2015

FY of Last Payment: 2025

### **Integrity Rebate**

Debt/Obligation Type: Rebates Principal: 140,134

Interest: 0

Total: 140,134 Annual Appropriation?: Yes

Date Incurred: 01/22/2015

FY of Last Payment: 2027

# Riley, Tom & Nancy Rebate

Debt/Obligation Type: Rebates Principal: 0

Interest: 0
Total: 0
Annual Appropriation?: Yes

Date Incurred: 05/06/2010

FY of Last Payment: 2025

#### Collins Road 2014C Go Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 2,360,000 Interest: 545,563

Total: 2,905,563

Annual Appropriation?: No

Date Incurred: 09/18/2014

FY of Last Payment: 2030

#### Collins Road 2015A GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 12,180,000 Interest: 3,871,318 Total: 16,051,318

Annual Appropriation?: No

Date Incurred: 01/22/2015

FY of Last Payment: 2034

#### Collins Road 2015B GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 2,565,000 Interest: 443,824 Total: 3,008,824

Annual Appropriation?: No

Date Incurred: 01/22/2015

FY of Last Payment: 2034

#### **Marion Iron Rebate**

Debt/Obligation Type: Rebates Principal: 580,525

Interest: 0

Total: 580,525 Annual Appropriation?: Yes

Date Incurred: 10/08/2015

FY of Last Payment: 2033

#### **Central Corridor 2009 GO Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

 Principal:
 272,571

 Interest:
 25,258

 Total:
 297,829

Annual Appropriation?: No

Date Incurred: 06/29/2010

FY of Last Payment: 2020

#### **Central Corridor 2012A GO Bond**

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 1,285,000 Interest: 218,937 Total: 1,503,937

Annual Appropriation?: No

Date Incurred: 06/29/2013
FY of Last Payment: 2028

### **Hanna Plumbing Rebate**

Debt/Obligation Type: Rebates
Principal: 4,925
Interest: 0
Total: 4,925
Annual Appropriation?: Yes
Date Incurred: 10/01/2009
FY of Last Payment: 2021

#### **Farmers State Bank Rebate**

Debt/Obligation Type:RebatesPrincipal:10,188Interest:0Total:10,188Annual Appropriation?:YesDate Incurred:12/16/2010FY of Last Payment:2021

#### **M&E Investments Rebate**

Debt/Obligation Type: Rebates

Principal: 72,333

Interest: 0

Total: 72,333

Annual Appropriation?: Yes

Date Incurred: 02/07/2008

FY of Last Payment: 2017

# **Lincolnview Square Rebate**

Debt/Obligation Type: Rebates

Principal: 607,047

Interest: 0

Total: 607,047

Annual Appropriation?: Yes

Date Incurred: 11/03/2011

FY of Last Payment: 2025

#### **PDS Investments Rebate**

Debt/Obligation Type: Rebates
Principal: 250,449
Interest: 0
Total: 250,449
Annual Appropriation?: Yes
Date Incurred: 09/06/2012
FY of Last Payment: 2026

# **Capital Commercial - 1204 7th Ave Rebate**

Debt/Obligation Type: Rebates

Principal: 0

Interest: 0

Total: 0

Annual Appropriation?: Yes

Date Incurred: 06/20/2013

FY of Last Payment: 2021

### Capital Commercial - Maid Rite Rebate

Debt/Obligation Type:Internal LoansPrincipal:300,000Interest:0Total:300,000Annual Appropriation?:YesDate Incurred:05/08/2014FY of Last Payment:2021

#### **Memorial Hall Rebate**

Debt/Obligation Type: Rebates
Principal: 25,000
Interest: 0
Total: 25,000
Annual Appropriation?: Yes
Date Incurred: 06/20/2013
FY of Last Payment: 2023

### **Landover Corporation Rebate**

Debt/Obligation Type:RebatesPrincipal:650,000Interest:0Total:650,000Annual Appropriation?:YesDate Incurred:01/22/2015FY of Last Payment:2028

#### **Full Circle Communities Rebate**

Debt/Obligation Type: Rebates
Principal: 770,000
Interest: 0
Total: 770,000
Annual Appropriation?: Yes
Date Incurred: 01/22/2015
FY of Last Payment: 2028

#### Central Corridor 2014B GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 1,065,000
Interest: 141,300
Total: 1,206,300

Created: Mon Nov 21 09:37:44 CST 2016

Annual Appropriation?: No

Date Incurred: 12/05/2013

FY of Last Payment: 2025

#### Frantz Communities - Cobban Hervey

Debt/Obligation Type: Rebates Principal: 466,000

Interest: 0 Total: 466,000

Annual Appropriation?: Yes

Date Incurred: 01/21/2016

FY of Last Payment: 2028

#### **Chocolate Shop Rebate**

Debt/Obligation Type: Rebates Principal: 1,418

Interest: 0
Total: 1,418
Annual Appropriation?: Yes

Date Incurred: 01/05/2012

FY of Last Payment: 2016

### Genesis Equities - Klingler Paint & DNR Engine Relocation

Debt/Obligation Type: Rebates
Principal: 1,500,000

Interest: 0

Total: 1,500,000

Annual Appropriation?: Yes

Date Incurred: 06/18/2015

FY of Last Payment: 2016

#### **Internal Loan - PDS, 1317 7th Avenue, Marion**

Debt/Obligation Type: Internal Loans

 Principal:
 250,000

 Interest:
 35,647

 Total:
 285,647

 Annual Appropriation?:
 No

Date Incurred: 03/20/2014

FY of Last Payment: 2026

# **MEDCO - Marion Enterprise Center**

Debt/Obligation Type: Rebates
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes
Date Incurred: 11/17/2011

FY of Last Payment: 2016

# Non-Rebates For MARION COMMERCE CORRIDOR

TIF Expenditure Amount: 91,386

Tied To Debt: Collins Road 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 92,856

Tied To Debt: Collins Road 2012 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 199,250

Tied To Debt: Collins Road 2014C Go Bond Tied To Project: Genesis Equities - D&R &

Klingler

TIF Expenditure Amount: 888,918

Tied To Debt: Collins Road 2015A GO Bond

Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 250,029

Tied To Debt: Collins Road 2015B GO Bond

Tied To Project: Fiberight

TIF Expenditure Amount: 58,430

Tied To Debt: Central Corridor 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 107,735

Tied To Debt: Central Corridor 2012A GO Bond

Tied To Project: Traffic Signals

### Rebates For MARION COMMERCE CORRIDOR

#### Lincolnview Square, 7th Avenue, Marion, IA

TIF Expenditure Amount: 73,878

Rebate Paid To: Lincolnview Square LLC
Tied To Debt: Lincolnview Square Rebate
Tied To Project: Lincolnview Square, LLC

Projected Final FY of Rebate: 2025

#### Legacy Manufacturing, 6509 Partners Avenue, Marion

TIF Expenditure Amount: 176,000 Rebate Paid To: MEDCO

Tied To Debt: MEDCO - Legacy Manufacturing

Rebate

Tied To Project: MEDCO - Legacy Manufacturing

Projected Final FY of Rebate: 2020

#### St. Luke's, 2996 7th Avenue, Marion

TIF Expenditure Amount: 34,972

Rebate Paid To: M & E Investments
Tied To Debt: M&E Investments Rebate
Tied To Project: M & E Investments (St. Lukes)

Projected Final FY of Rebate: 2017

#### Farmers State Bank, 1240 8th Avenue, Marion

TIF Expenditure Amount: 2,236

Rebate Paid To: Farmers State Bank
Tied To Debt: Farmers State Bank Rebate
Tied To Project: Farmers State Bank

Projected Final FY of Rebate: 2021

### Hanna Plumbing, 1155 3rd Avenue, Marion

TIF Expenditure Amount: 1,080

Rebate Paid To: Hanna Properties
Tied To Debt: Hanna Plumbing Rebate
Tied To Project: Hanna Properties, LLC

Projected Final FY of Rebate: 2021

# the Chocolate Shop, 1244 7th Avenue, Marion

TIF Expenditure Amount: 1,418

Rebate Paid To: the Chocolate Shop
Tied To Debt: Chocolate Shop Rebate
Tied To Project: The Chocolate Shop

Projected Final FY of Rebate: 2016

Created: Mon Nov 21 09:37:44 CST 2016

# **Marion Enterprise Center, Partners Avenue, Marion**

TIF Expenditure Amount: 300,000

Rebate Paid To: Medco Holding Company
Tied To Debt: MEDCO - Marion Enterprise

Center

Tied To Project: MEDCO - MEC

Projected Final FY of Rebate: 2016

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### Jobs For MARION COMMERCE CORRIDOR

Project: MEDCO - ElPlast

Company Name: El Plast America LLC

Date Agreement Began: 08/08/2013
Date Agreement Ends: 06/30/2023

Number of Jobs Created or Retained: 39
Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 2,500,000
Total Estimated Cost of Public Infrastructure: 400,000

Project: MEDCO - Legacy Manufacturing

Company Name: Legacy Manufacturing

Date Agreement Began: 08/21/2014
Date Agreement Ends: 06/30/2024

Number of Jobs Created or Retained: 10 Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 7,000,000
Total Estimated Cost of Public Infrastructure: 880,000

Project: Fiberight

Company Name: Fiberight Iowa LLC

Date Agreement Began: 03/20/2014
Date Agreement Ends: 06/30/2024

Number of Jobs Created or Retained: 26 Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 8,000,000
Total Estimated Cost of Public Infrastructure: 850,000

Project: Hupp Electric Motors

Company Name: Hupp Electric Motors

Date Agreement Began: 02/19/2015
Date Agreement Ends: 06/30/2028

Number of Jobs Created or Retained: 137
Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 7,500,000
Total Estimated Cost of Public Infrastructure: 208,000

Project: Acterra Group

Company Name: Acterra Group
Date Agreement Began: 08/07/2014
Date Agreement Ends: 06/01/2023

Number of Jobs Created or Retained: 5
Total Annual Wages of Required Jobs: 0

Total Estimated Private Capital Investment: 2,250,000 Total Estimated Cost of Public Infrastructure: 202,500

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area during FY 2016

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR

TIF Taxing District Inc. Number: 57261 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2010

Slum No
Blighted No
Economic Development 08/1994

2018

Yes

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	3,200	8,800	0	0	0	0	12,000	0	12,000
Taxable	1,431	4,905	0	0	0	0	6,336	0	6,336
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	142,593	0	0	0	0

FY 2016 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR

TIF Taxing District Inc. Number: 57263
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:
Subject to a Statutory end date?
Figure Program District

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2000 Yes Slum No
Blighted No
Economic Development 08/1994

2018

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,447,600	1,900,300	3,131,600	0	0	-5,556	6,473,944	0	6,473,944
Taxable	647,111	1,059,102	2,818,440	0	0	-5,556	4,519,097	0	4,519,097
Homestead Credits									8

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	1,798,984	4,519,097	926,048	3,593,049	80,993

FY 2016 TIF Revenue Received: 32,596

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR

TIF Taxing District Inc. Number: 57265 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

Yes rict Slum No
Blighted No
Economic Development 08/1994

statutorily ends: 2018

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	130,200	0	0	0	0	0	130,200	0	130,200
Taxable	58,202	0	0	0	0	0	58,202	0	58,202
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	10,726	58,202	0	58,202	1,258

FY 2016 TIF Revenue Received: 0

### TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)
TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR

TIF Taxing District Inc. Number: 57267 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District 2002 Yes Slum No
Blighted No
Economic Development 08/1994

statutorily ends: 2018

#### TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,885,500	12,427,900	0	0	-5,556	15,307,844	0	15,307,844
Taxable	0	1,608,189	11,185,110	0	0	-5,556	12,787,743	0	12,787,743
Homestead Credits									11

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	549,406	12,787,743	3,055,215	9,732,528	311,826

FY 2016 TIF Revenue Received: 98,251

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)
TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57269 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

C	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	75,100	0	0	0	0	0	75,100	0	75,100
Taxable	33,571	0	0	0	0	0	33,571	0	33,571
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	29,928	33,571	0	33,571	797

FY 2016 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION CITY/MARION SCH/ INCR

TIF Taxing District Inc. Number: 57271 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2012 Subject to a Statutory end date? Yes Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

Ü	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	123,427,200	33,532,100	41,900	0	-150,012	156,851,188	0	156,851,188
Taxable	0	68,790,308	30,178,890	37,710	0	-150,012	98,856,896	0	98,856,896
Homestead Credits									521

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	27,494,483	98,856,896	23,618,639	75,238,257	2,448,117

FY 2016 TIF Revenue Received: 772,795

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)
TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57273 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	214,200	0	0	0	0	0	214,200	0	214,200
Taxable	95,752	0	0	0	0	0	95,752	0	95,752
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	80,190	95,752	0	95,752	2,322

FY 2016 TIF Revenue Received: 0

### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)
TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR

TIF Taxing District Inc. Number: 57275 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2001 Subject to a Statutory end date? Yes Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

Ü	Agricultural	Residential	Commercial	Industrial	Other Military	Total	Gas/Electric Utility	Total
Assessed	0	42,372,300	98,814,700	11,066,800	0 -76,980	152,176,820	0	152,176,820
Taxable	0	23,615,687	88,933,230	9,960,120	0 -76,980	122,433,688	0	122,433,688
Homestead Credits								156

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	26,914,471	122,433,688	29,251,546	93,182,142	2,841,862

FY 2016 TIF Revenue Received: 905,738

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)
TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ INCR

Yes

TIF Taxing District Inc. Number: 57277
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends:

2018

Slum No
Blighted No
Economic Development 08/1994

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	576,500	0	0	0	0	0	576,500	0	576,500
Taxable	257,708	0	0	0	0	0	257,708	0	257,708
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	651,276	0	0	0	0

FY 2016 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR

TIF Taxing District Inc. Number: 57657

TIF Taxing District Base Year: 2008
Slum 10/2007
FY TIF Revenue First Received: 2011
Subject to a Statutory end date? No Economic Development 10/2007

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	25,756,800	42,069,200	1,228,500	0	-48,152	69,006,348	0	69,006,348
Taxable	0	14,355,152	37,862,280	1,105,650	0	-48,152	53,274,930	0	53,274,930
Homestead Credits									156

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2016	59,789,439	9,265,061	6,477,979	2,787,082	90,687

FY 2016 TIF Revenue Received: 222,508

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR

TIF Taxing District Inc. Number: 57659

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

2008
Slum
Slum
Slighted
10/2007
Blighted
10/2007
Economic Development
10/2007

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,670,000	0	0	0	3,670,000	0	3,670,000
Taxable	0	0	3,303,000	0	0	0	3,303,000	0	3,303,000
Homestead Cred	its								0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	3,500,262	169,738	118,678	51,060	1,557

FY 2016 TIF Revenue Received: 3,848

### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION COMMERCE CORRIDOR (57942)

TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR

TIF Taxing District Inc. Number: 57691

TIF Taxing District Base Year:

2009
Slum
Slum
10/2007
FY TIF Revenue First Received:
2011
Subject to a Statutory end date?
No
Blighted
10/2007
Economic Development
10/2007

TIF Taxing District Value by Class - 1/1/2014 for FY 2016

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,875,500	7,441,200	0	0	-7,408	9,309,292	0	9,309,292
Taxable	0	1,045,278	6,697,080	0	0	-7,408	7,734,950	0	7,734,950
Homestead Credits									9

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2016	9,554,303	0	0	0	0

FY 2016 TIF Revenue Received: 0

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