

**Annual Urban Renewal Report, Fiscal Year 2017 - 2018**

**Levy Authority Summary**

Local Government Name: MARION  
 Local Government Number: 57G547

<b>Active Urban Renewal Areas</b>	<b>U.R. #</b>	<b># of Tif Taxing Districts</b>
MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL	57046	9
MARION HIGHWAY N. # 1 URBAN RENEWAL	57059	2
MARION WINSLOW ROAD URBAN RENEWAL	57060	5
MARION HIGHWAY 13 URBAN RENEWAL	57061	2
MARION 29TH AVE UR	57071	2
MARION WEST TOWER TERRACE RD	57074	2
MARION COMMERCE CORRIDOR	57939	3

**TIF Debt Outstanding: 54,946,407**

<b>TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:</b>	<b>756,608</b>	<b>302,215</b>	<b>Amount of 07-01-2017 Cash Balance Restricted for LMI</b>
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TIF Revenue:	2,879,062
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
<b>Total Revenue:</b>	<b>2,879,062</b>

Rebate Expenditures:	555,470
Non-Rebate Expenditures:	2,380,162
Returned to County Treasurer:	0
<b>Total Expenditures:</b>	<b>2,935,632</b>

<b>TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:</b>	<b>700,038</b>	<b>302,215</b>	<b>Amount of 06-30-2018 Cash Balance Restricted for LMI</b>
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**Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance: 51,310,737**

**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL  
 UR Area Number: 57046  
 UR Area Creation Date: 08/1994

The primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	57260	57261	1,385
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	57262	57263	896,836
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	57264	57265	18,022
MARION CITY/CEDAR RAPIDS SCH/ INCR	57266	57267	3,546,405
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	57268	57269	6,607
MARION CITY/MARION SCH/ INCR	57270	57271	29,286,718
MARION CITY AG/MARION SCH/ INCR	57272	57273	22,786
MARION CITY/LINN MAR SCH/ INCR	57274	57275	37,114,375
MARION CITY AG/LINN MAR SCH/ INCR	57276	57277	0

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,069,300	176,405,800	139,302,275	16,024,232	0	-217,432	353,637,168	0	353,637,168
Taxable	982,903	100,444,066	125,372,048	14,421,809	0	-217,432	257,548,934	0	257,548,934
Homestead Credits									722

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:** 413,909      0      **Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue: 2,259,698  
 TIF Sp. Revenue Fund Interest: 0  
 Property Tax Replacement Claims: 0  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 2,259,698**

Rebate Expenditures: 422,515  
 Non-Rebate Expenditures: 1,911,009  
 Returned to County Treasurer: 0  
**Total Expenditures: 2,333,524**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:** 340,083      0      **Amount of 06-30-2018 Cash Balance Restricted for LMI**

## Projects For MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL

### MEDCO - MEC

Description:	Add diversity and generate new economic opportunities; generate public gains and benefits through job creation
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

### Guardian Industries

Description:	Construction of warehouse/distribution center
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

### Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

### 3rd Avenue Extension

Description:	Street construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

### Genesis Equities - Marion Iron

Description:	Relocation of Marion Iron Company and construction of new facility for recycling materials
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

### Freund Vector

Description:	Construct an addition to current facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

### MEDCO - EIPlast

Description:	Construction of industrial building
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Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **Fiberight**

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **Acterra Group**

Description:	Construct addition to manufacturing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **MEDCO - Legacy Manufacturing**

Description:	Construct office, manufacturing, and warehouse distribution building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **MEDCO - Fiberight**

Description:	Construction of industrial use building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **Genesis Equities - D&R & Klingler**

Description:	Construction of industrial building to move businesses
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## **Victory Gymnastics**

Description:	Construction of gymnastics training academy Recreational facilities (lake development, parks, ball fields, trails)
Classification:	
Physically Complete:	No
Payments Complete:	No

## **Heartland Animal Hospital**

Description:	Construction of Commercial building for vet clinic
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

## Hupp Electric Motors

Description:	Construct an addition to existing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## Integrity

Description:	Construct 44 unit commercial rental and condo business complex
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

## Riley

Description:	Construct 3rd Ave between 31st and 44th Street
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

## Central Corridor

Description:	Reconstruction of 7th Avenue including 3 Roundabouts & Streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

## Marion Iron Rebate

Description:	Construction of Marion Iron Facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

## Marion Process Solutions

Description:	Construction of new testing facilities for ongoing manufacturing operations
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

## Lincolnview Square

Description:	Construction of CVS Pharmacy, Linn Area Credit Union, Kum & Go, Strip Mall
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

## Squaw Creek Crossing

Description:	Purchase property and prepare site for development for commercial and mixed use facilities including hotel
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

## GLD Commercial - Hotel

Description:	Construction of a commercial hotel
Classification:	Commercial - hotels and conference centers
Physically Complete:	No
Payments Complete:	No

## APC Emmert

Description:	Construction of commercial facility
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

## Genesis Equities - Contractor Condos

Description:	Redevelopment and renovation of existing commercial building for use in business operations
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

## Klingler Paint

Description:	Construct commercial facility for Klingler Paint
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

## KTRO Contractor Condos

Description:	Construction of mini storage facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

## PDS Investments

Description:	Construction of a multi-story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

## 6th and 7th Avenues

Description: Road improvements to 6th and 7th Avenues  
Classification: Roads, Bridges & Utilities  
Physically Complete: No  
Payments Complete: No

**JE Pense - Weems - Legacy Manufacturing**

Description: Construction of a new warehousing and distribution center facilities  
Classification: Commercial - warehouses and distribution facilities  
Physically Complete: No  
Payments Complete: No

## Debts/Obligations For MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL

### GO Bond Series 2009 (Refinanced w/ Series 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	138,544
Interest:	13,211
Total:	151,755
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

### GO Bond Series 2012

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	990,000
Interest:	158,256
Total:	1,148,256
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2028

### Freund-Vector Rebate

Debt/Obligation Type:	Rebates
Principal:	135,000
Interest:	0
Total:	135,000
Annual Appropriation?:	Yes
Date Incurred:	06/05/2014
FY of Last Payment:	2022

### Acterra Group Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/07/2014
FY of Last Payment:	2023

### MEDCO - JE Pense - Legacy Manufacturing Rebate

Debt/Obligation Type:	Rebates
Principal:	528,000
Interest:	0
Total:	528,000
Annual Appropriation?:	Yes



Date Incurred:	08/21/2014
FY of Last Payment:	2020

### **Victory Gymnastics Rebate**

Debt/Obligation Type:	Rebates
Principal:	230,000
Interest:	0
Total:	230,000
Annual Appropriation?:	Yes
Date Incurred:	03/19/2015
FY of Last Payment:	2026

### **VWorldwide - Heartland Animal Hospital Rebate**

Debt/Obligation Type:	Rebates
Principal:	80,000
Interest:	0
Total:	80,000
Annual Appropriation?:	Yes
Date Incurred:	04/09/2015
FY of Last Payment:	2026

### **Hupp Electric Rebate**

Debt/Obligation Type:	Rebates
Principal:	225,000
Interest:	0
Total:	225,000
Annual Appropriation?:	Yes
Date Incurred:	02/19/2015
FY of Last Payment:	2026

### **Integrity Rebate**

Debt/Obligation Type:	Rebates
Principal:	310,000
Interest:	0
Total:	310,000
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2026

### **Riley, Tom & Nancy Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/06/2010
FY of Last Payment:	2025

### **GO Bond Series 2014C**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,874,360
Interest:	389,984
Total:	2,264,344
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

### **GO Bond Series 2015A**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	10,957,920
Interest:	3,062,034
Total:	14,019,954
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

### **GO Bond Series 2015B**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	2,195,000
Interest:	314,912
Total:	2,509,912
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

### **APC Emmert Rebate**

Debt/Obligation Type:	Rebates
Principal:	625,111
Interest:	0
Total:	625,111
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2039

### **Genesis Equities - Contractor Condos Rebate**

Debt/Obligation Type:	Rebates
Principal:	165,225
Interest:	0
Total:	165,225
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2030

### **Klingler Paint Rebate**

Debt/Obligation Type:	Rebates
Principal:	449,099
Interest:	0
Total:	449,099

Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

### **KTRO Contractor Condos Rebate**

Debt/Obligation Type:	Rebates
Principal:	19,000
Interest:	0
Total:	19,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2020

### **Lincolnview Square Rebate**

Debt/Obligation Type:	Rebates
Principal:	2,360,878
Interest:	0
Total:	2,360,878
Annual Appropriation?:	Yes
Date Incurred:	11/03/2011
FY of Last Payment:	2028

### **Marion Iron Rebate**

Debt/Obligation Type:	Rebates
Principal:	3,600,000
Interest:	0
Total:	3,600,000
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

### **Marion Process Solutions Rebate**

Debt/Obligation Type:	Rebates
Principal:	100,000
Interest:	0
Total:	100,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

### **Squaw Creek Crossing**

Debt/Obligation Type:	Rebates
Principal:	9,600,000
Interest:	0
Total:	9,600,000
Annual Appropriation?:	Yes
Date Incurred:	08/03/2017
FY of Last Payment:	2040

## Internal Loan - General Fund - Legal, Admin, MEDCO Support

Debt/Obligation Type:	Rebates
Principal:	312,484
Interest:	0
Total:	312,484
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

## GO Bond Series 2017B (Refinancing of 2009)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	174,654
Interest:	7,888
Total:	182,542
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

## Revenue Bond Series 2018

Debt/Obligation Type:	TIF Revenue Bonds/Notes
Principal:	4,500,000
Interest:	0
Total:	4,500,000
Annual Appropriation?:	Yes
Date Incurred:	06/19/2018
FY of Last Payment:	2033

## Internal Loan - Sani Sew Repl - PDS Investments

Debt/Obligation Type:	Internal Loans
Principal:	28,565
Interest:	0
Total:	28,565
Annual Appropriation?:	Yes
Date Incurred:	03/20/2014
FY of Last Payment:	2018

## GO Bond Series 2014B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	100,000
Interest:	19,600
Total:	119,600
Annual Appropriation?:	No
Date Incurred:	01/07/2014
FY of Last Payment:	2018

## JE Pense - Weems - Legacy Manufacturing

Debt/Obligation Type:	Rebates
Principal:	740,000

Interest:	0
Total:	740,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

## Non-Rebates For MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL

TIF Expenditure Amount: 151,755  
 Tied To Debt: GO Bond Series 2009 (Refinanced  
 w/ Series 2017B)  
 Tied To Project: Traffic Signals

TIF Expenditure Amount: 204,781  
 Tied To Debt: GO Bond Series 2012  
 Tied To Project: Traffic Signals

TIF Expenditure Amount: 193,650  
 Tied To Debt: GO Bond Series 2014C  
 Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 961,700  
 Tied To Debt: GO Bond Series 2015A  
 Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 250,958  
 Tied To Debt: GO Bond Series 2015B  
 Tied To Project: Fiberight

TIF Expenditure Amount: 28,565  
 Tied To Debt: Internal Loan - Sani Sew Repl -  
 PDS Investments  
 Tied To Project: PDS Investments

TIF Expenditure Amount: 119,600  
 Tied To Debt: GO Bond Series 2014B  
 Tied To Project: 6th and 7th Avenues

## **Rebates For MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL**

### **Marion Iron, 4000 3rd Avenue, Marion, IA**

TIF Expenditure Amount:	55,128
Rebate Paid To:	Marion Iron Co
Tied To Debt:	Marion Iron Rebate
Tied To Project:	Marion Iron Rebate
Projected Final FY of Rebate:	2038

### **Legacy Manufacturing, 6509 Partners Ave, Marion, IA**

TIF Expenditure Amount:	176,000
Rebate Paid To:	MEDCO
Tied To Debt:	MEDCO - JE Pense - Legacy Manufacturing Rebate
Tied To Project:	MEDCO - Legacy Manufacturing
Projected Final FY of Rebate:	2020

### **Lincolnview Square, 3215,3217,3375,3495 7th Ave**

TIF Expenditure Amount:	81,980
Rebate Paid To:	Abode Construction Inc
Tied To Debt:	Lincolnview Square Rebate
Tied To Project:	Lincolnview Square
Projected Final FY of Rebate:	2028

### **Freund-Vector, 675 44th St**

TIF Expenditure Amount:	14,671
Rebate Paid To:	Freund-Vector Corporation
Tied To Debt:	Freund-Vector Rebate
Tied To Project:	Freund Vector
Projected Final FY of Rebate:	2022

### **Klingler, 7281 3rd Ave & 7289**

TIF Expenditure Amount:	17,531
Rebate Paid To:	Klingler Properties
Tied To Debt:	Klingler Paint Rebate
Tied To Project:	Klingler Paint
Projected Final FY of Rebate:	2038

### **Integrity Companies, 591 62nd St to 599**

TIF Expenditure Amount:	23,612
Rebate Paid To:	Integrity Custom Homes Inc
Tied To Debt:	Integrity Rebate
Tied To Project:	Integrity

Projected Final FY of Rebate: 2026

**Hupp Electric Motors, 500 57th St**

TIF Expenditure Amount:	42,645
Rebate Paid To:	Hupp Electric Motors Inc
Tied To Debt:	Hupp Electric Rebate
Tied To Project:	Hupp Electric Motors
Projected Final FY of Rebate:	2026

**Heartland Animal Hospital, 1003 50th St**

TIF Expenditure Amount:	10,948
Rebate Paid To:	Heartland Animal Hospital
Tied To Debt:	VWorldwide - Heartland Animal Hospital Rebate
Tied To Project:	Heartland Animal Hospital
Projected Final FY of Rebate:	2024



## Jobs For MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL

Project:	MEDCO - ElPlast
Company Name:	El Plast America LLC
Date Agreement Began:	08/08/2013
Date Agreement Ends:	06/30/2023
Number of Jobs Created or Retained:	39
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,500,000
Total Estimated Cost of Public Infrastructure:	400,000

Project:	MEDCO - Legacy Manufacturing
Company Name:	Legacy Manufacturing
Date Agreement Began:	08/21/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	10
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,000,000
Total Estimated Cost of Public Infrastructure:	880,000

Project:	Fiberight
Company Name:	Fiberight Iowa LLC
Date Agreement Began:	03/20/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	26
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	8,000,000
Total Estimated Cost of Public Infrastructure:	850,000

Project:	Hupp Electric Motors
Company Name:	Hupp Electric Motors
Date Agreement Began:	02/19/2015
Date Agreement Ends:	06/30/2028
Number of Jobs Created or Retained:	137
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,500,000
Total Estimated Cost of Public Infrastructure:	208,000

Project:	Acterra Group
Company Name:	Acterra Group
Date Agreement Began:	08/07/2014
Date Agreement Ends:	06/01/2023
Number of Jobs Created or Retained:	5
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,250,000
Total Estimated Cost of Public Infrastructure:	202,500

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Sum of Private Investment Made Within This Urban Renewal Area  
during FY 2018

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR  
 TIF Taxing District Inc. Number: 57261  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2000  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,500	8,800	0	0	0	0	11,300	0	11,300
Taxable	1,187	5,011	0	0	0	0	6,198	0	6,198
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	142,593	0	1,385	-1,385	-34

FY 2018 TIF Revenue Received: 26

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR  
 TIF Taxing District Inc. Number: 57263  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2000  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,250,000	1,743,700	2,716,900	0	0	-3,704	5,706,896	0	5,706,896
Taxable	593,743	992,846	2,445,210	0	0	-3,704	4,028,095	0	4,028,095
Homestead Credits									5

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	1,798,984	3,911,616	896,836	3,014,780	68,658

FY 2018 TIF Revenue Received: 19,770

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR  
 TIF Taxing District Inc. Number: 57265  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	137,300	0	0	0	0	0	137,300	0	137,300
Taxable	65,217	0	0	0	0	0	65,217	0	65,217
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	10,726	65,217	18,022	47,195	1,037

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR  
 TIF Taxing District Inc. Number: 57267  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2002  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,901,500	12,428,200	0	0	-3,704	15,325,996	0	15,325,996
Taxable	0	1,652,088	11,185,380	0	0	-3,704	12,833,764	0	12,833,764
Homestead Credits									11

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	549,406	12,833,764	3,546,405	9,287,359	298,790

FY 2018 TIF Revenue Received: 110,342

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR  
 TIF Taxing District Inc. Number: 57269  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	54,000	0	0	0	0	0	54,000	0	54,000
Taxable	25,649	0	0	0	0	0	25,649	0	25,649
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	29,928	24,072	6,607	17,465	409

FY 2018 TIF Revenue Received: 159

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY/MARION SCH/ INCR  
 TIF Taxing District Inc. Number: 57271  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	128,545,000	26,393,450	41,900	0	-140,752	165,917,848	0	165,917,848
Taxable	0	73,192,422	23,754,105	37,710	0	-140,752	105,983,052	0	105,983,052
Homestead Credits									547

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	27,494,483	105,983,052	29,286,718	76,696,334	2,532,962

FY 2018 TIF Revenue Received: 931,824

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR  
 TIF Taxing District Inc. Number: 57273  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	173,600	0	0	0	0	0	173,600	0	173,600
Taxable	82,458	0	0	0	0	0	82,458	0	82,458
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	80,190	82,458	22,786	59,672	1,449

FY 2018 TIF Revenue Received: 4,434

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR  
 TIF Taxing District Inc. Number: 57275  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2001  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	43,206,800	97,763,725	15,982,332	0	-69,272	165,858,328	0	165,858,328
Taxable	0	24,601,699	87,987,353	14,384,099	0	-69,272	134,309,852	0	134,309,852
Homestead Credits									159

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	26,914,471	134,309,852	37,114,375	97,195,477	3,043,963

FY 2018 TIF Revenue Received: 1,190,089

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION CITY COLLINS ROAD 2017 RESTATED URBAN RENEWAL (57046)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ INCR  
 TIF Taxing District Inc. Number: 57277  
 TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

**TIF Taxing District Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	451,900	0	0	0	0	0	451,900	0	451,900
Taxable	214,649	0	0	0	0	0	214,649	0	214,649
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	651,276	0	0	0	0

FY 2018 TIF Revenue Received: 3,054

**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL  
 UR Area Number: 57059  
 UR Area Creation Date: 02/1999

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	57416	57417	20,555
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	57418	57419	56

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	18,800	0	4,498,300	0	0	0	4,517,100	0	4,517,100
Taxable	8,930	0	4,048,470	0	0	0	4,057,400	0	4,057,400
Homestead Credits									0

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:** **40,522** **0** **Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue:	638
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
<b>Total Revenue:</b>	<b>638</b>
Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
<b>Total Expenditures:</b>	<b>0</b>

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:** **41,160** **0** **Amount of 06-30-2018 Cash Balance Restricted for LMI**



## Projects For MARION HIGHWAY N. # 1 URBAN RENEWAL

### Involta

Description:	Construction of data center with expansion capability
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

### Legal, Admin, MEDCO

Description:	Administrative & Professional Support to urban renewal projects and initiatives; MEDCO Support
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

## Debts/Obligations For MARION HIGHWAY N. # 1 URBAN RENEWAL

### Involta Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/01/2007
FY of Last Payment:	2017

### Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	99,133
Interest:	0
Total:	99,133
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

## Rebates For MARION HIGHWAY N. # 1 URBAN RENEWAL

### Involta - 5055 Rec Drive, Marion, IA

TIF Expenditure Amount:	0
Rebate Paid To:	Involta
Tied To Debt:	Involta Rebate
Tied To Project:	Involta
Projected Final FY of Rebate:	2017

## Jobs For MARION HIGHWAY N. # 1 URBAN RENEWAL

Project:	Involta
Company Name:	Eastern Iowa Data Center, LLC
Date Agreement Began:	11/01/2007
Date Agreement Ends:	06/30/2017
Number of Jobs Created or Retained:	19
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	6,325,000
Total Estimated Cost of Public Infrastructure:	297,817

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR  
 TIF Taxing District Inc. Number: 57417  
 TIF Taxing District Base Year: 2007  
 FY TIF Revenue First Received: 2002  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2020

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,498,300	0	0	0	4,498,300	0	4,498,300
Taxable	0	0	4,048,470	0	0	0	4,048,470	0	4,048,470
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	1,757,258	2,741,042	20,555	2,720,487	85,200

FY 2018 TIF Revenue Received: 637

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR  
 TIF Taxing District Inc. Number: 57419  
 TIF Taxing District Base Year: 2007  
 FY TIF Revenue First Received: 2002  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2020

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	18,800	0	0	0	0	0	18,800	0	18,800
Taxable	8,930	0	0	0	0	0	8,930	0	8,930
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	11,287	7,513	56	7,457	168

FY 2018 TIF Revenue Received: 1

### Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL  
 UR Area Number: 57060  
 UR Area Creation Date: 09/2000

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

### Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57420	57421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57422	57423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57424	57425	0
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	57672	57673	3,049,440
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	57674	57675	10,587

### Urban Renewal Area Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	345,800	203,651,400	1,940,700	0	0	-153,716	206,907,984	0	206,907,984
Taxable	164,252	115,957,289	1,746,630	0	0	-153,716	118,641,591	0	118,641,591
Homestead Credits									603

### TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:

302,177

302,215

### Amount of 07-01-2017 Cash Balance Restricted for LMI

TIF Revenue:	94,830
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
<b>Total Revenue:</b>	<b>94,830</b>

Rebate Expenditures:	0
Non-Rebate Expenditures:	94,701
Returned to County Treasurer:	0
<b>Total Expenditures:</b>	<b>94,701</b>

### TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:

302,306

302,215

### Amount of 06-30-2018 Cash Balance Restricted for LMI

## Projects For MARION WINSLOW ROAD URBAN RENEWAL

### Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

## Debts/Obligations For MARION WINSLOW ROAD URBAN RENEWAL

### GO Bond Series 2009 (Refinanced w/ 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	86,456
Interest:	8,245
Total:	94,701
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2018

### Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	43,101
Interest:	0
Total:	43,101
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

### GO Bond Series 2017B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	178,676
Interest:	8,069
Total:	186,745
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020



## Non-Rebates For MARION WINSLOW ROAD URBAN RENEWAL

TIF Expenditure Amount:	94,701
Tied To Debt:	GO Bond Series 2009 (Refinanced w/ 2017B)
Tied To Project:	Traffic Signals

## Income Housing For MARION WINSLOW ROAD URBAN RENEWAL

Amount of FY 2018 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
<hr/>	
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	0

**TIF Taxing District Data Collection**

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION WINSLOW ROAD URBAN RENEWAL (57060)	
TIF Taxing District Name:	MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	
TIF Taxing District Inc. Number:	57421	
TIF Taxing District Base Year:	1999	
FY TIF Revenue First Received:		<b>UR Designation</b>
Subject to a Statutory end date?	Yes	Slum No
Fiscal year this TIF Taxing District		Blighted No
statutorily ends:	2021	Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	469,331	0	0	0	0

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION WINSLOW ROAD URBAN RENEWAL (57060)	
TIF Taxing District Name:	MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	
TIF Taxing District Inc. Number:	57423	
TIF Taxing District Base Year:	1999	
FY TIF Revenue First Received:		<b>UR Designation</b>
Subject to a Statutory end date?	Yes	Slum No
Fiscal year this TIF Taxing District		Blighted No
statutorily ends:	2021	Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	32,188,395	0	0	0	0

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM  
 TIF Taxing District Inc. Number: 57425  
 TIF Taxing District Base Year: 1999  
 FY TIF Revenue First Received: 

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2021

**TIF Taxing District Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	59,177	0	0	0	0

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR  
 TIF Taxing District Inc. Number: 57673  
 TIF Taxing District Base Year: 2008  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

**TIF Taxing District Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	203,651,400	1,940,700	0	0	-153,716	206,562,184	0	206,562,184
Taxable	0	115,957,289	1,746,630	0	0	-153,716	118,477,339	0	118,477,339
Homestead Credits									603

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	159,407,060	47,308,840	3,049,440	44,259,400	1,386,114

FY 2018 TIF Revenue Received: 94,239

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR  
 TIF Taxing District Inc. Number: 57675  
 TIF Taxing District Base Year: 2008  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	09/2000

**TIF Taxing District Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	345,800	0	0	0	0	0	345,800	0	345,800
Taxable	164,252	0	0	0	0	0	164,252	0	164,252
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	86,363	164,252	10,587	153,665	3,470

FY 2018 TIF Revenue Received: 591

**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL  
 UR Area Number: 57061  
 UR Area Creation Date: 04/1997

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	57426	57427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	57428	57429	0

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	918,100	0	0	0	0	0	918,100	0	918,100
Taxable	436,093	0	0	0	0	0	436,093	0	436,093
Homestead Credits									0

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:**

0 0

**Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue: 0  
 TIF Sp. Revenue Fund Interest: 0  
 Property Tax Replacement Claims: 0  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 0**

Rebate Expenditures: 0  
 Non-Rebate Expenditures: 0  
 Returned to County Treasurer: 0  
**Total Expenditures: 0**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:**

0 0

**Amount of 06-30-2018 Cash Balance Restricted for LMI**

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Sum of Private Investment Made Within This Urban Renewal Area  
during FY 2018

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR  
 TIF Taxing District Inc. Number: 57427  
 TIF Taxing District Base Year: 2002  
 FY TIF Revenue First Received:  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	0	0	0	0	0

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR  
 TIF Taxing District Inc. Number: 57429  
 TIF Taxing District Base Year: 2002  
 FY TIF Revenue First Received:  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	918,100	0	0	0	0	0	918,100	0	918,100
Taxable	436,093	0	0	0	0	0	436,093	0	436,093
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	0	436,093	0	436,093	9,847

FY 2018 TIF Revenue Received: 0



**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION 29TH AVE UR  
 UR Area Number: 57071  
 UR Area Creation Date: 07/2009

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/29TH AVE INCR	57668	57669	0
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	57670	57671	0

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,266,200	219,513,300	1,016,100	0	0	-309,284	230,504,016	0	230,504,016
Taxable	601,440	124,988,889	914,490	0	0	-309,284	133,635,138	0	133,635,138
Homestead Credits									978

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:** 0 0 **Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue: 0  
 TIF Sp. Revenue Fund Interest: 0  
 Property Tax Replacement Claims: 0  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 0**

Rebate Expenditures: 0  
 Non-Rebate Expenditures: 0  
 Returned to County Treasurer: 0  
**Total Expenditures: 0**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:** 0 0 **Amount of 06-30-2018 Cash Balance Restricted for LMI**

## Projects For MARION 29TH AVE UR

### Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

## Debts/Obligations For MARION 29TH AVE UR

### Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	96,978
Interest:	0
Total:	96,978
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

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Sum of Private Investment Made Within This Urban Renewal Area  
during FY 2018

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION 29TH AVE UR (57071)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/29TH AVE INCR  
 TIF Taxing District Inc. Number: 57669  
 TIF Taxing District Base Year: 2012  
 FY TIF Revenue First Received:  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2030

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	219,513,300	1,016,100	0	0	-309,284	229,237,816	0	229,237,816
Taxable	0	124,988,889	914,490	0	0	-309,284	133,033,698	0	133,033,698
Homestead Credits									978

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	0	133,033,698	0	133,033,698	4,166,343

FY 2018 TIF Revenue Received: 0

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION 29TH AVE UR (57071)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM  
 TIF Taxing District Inc. Number: 57671  
 TIF Taxing District Base Year: 2009  
 FY TIF Revenue First Received:  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2030

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,266,200	0	0	0	0	0	1,266,200	0	1,266,200
Taxable	601,440	0	0	0	0	0	601,440	0	601,440
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	0	601,440	0	601,440	13,580

FY 2018 TIF Revenue Received: 0

**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WEST TOWER TERRACE RD  
 UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public infrastructure.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	57699	57700	14,046,286
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	57701	57702	0

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	326,600	417,996,800	8,172,700	0	0	-320,396	430,487,204	0	430,487,204
Taxable	155,133	238,003,653	7,355,430	0	0	-320,396	248,750,817	0	248,750,817
Homestead Credits									1,519

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:** 0 0 **Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue: 434,745  
 TIF Sp. Revenue Fund Interest: 0  
 Property Tax Replacement Claims: 0  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 434,745**

Rebate Expenditures: 60,293  
 Non-Rebate Expenditures: 374,452  
 Returned to County Treasurer: 0  
**Total Expenditures: 434,745**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:** 0 0 **Amount of 06-30-2018 Cash Balance Restricted for LMI**

## Projects For MARION WEST TOWER TERRACE RD

### ESCO Group

Description:	Construction of professional services building as a headquarters for engineering and consulting services.
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

### Tower Terrace Road - Mooney Engle

Description:	Street Construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

### Legal, Admin, MEDCO Support

Description:	Administrative & professional support to urban renewal projects and initiatives and promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

## Debts/Obligations For MARION WEST TOWER TERRACE RD

### ESCO Group Rebate

Debt/Obligation Type:	Rebates
Principal:	338,888
Interest:	0
Total:	338,888
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2022

### GO Bond Series 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	2,510,000
Interest:	371,981
Total:	2,881,981
Annual Appropriation?:	No
Date Incurred:	01/19/2012
FY of Last Payment:	2028

### Internal Loan - Solid Waste - ESCO

Debt/Obligation Type:	Internal Loans
Principal:	239,108
Interest:	0
Total:	239,108
Annual Appropriation?:	No
Date Incurred:	08/04/2011
FY of Last Payment:	2020

### Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	96,978
Interest:	0
Total:	96,978
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022



## Non-Rebates For MARION WEST TOWER TERRACE RD

TIF Expenditure Amount:	254,898
Tied To Debt:	GO Bond Series 2012A
Tied To Project:	Tower Terrace Road - Mooney Engle

TIF Expenditure Amount:	119,554
Tied To Debt:	Internal Loan - Solid Waste - ESCO
Tied To Project:	ESCO Group

## Rebates For MARION WEST TOWER TERRACE RD

### ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount:	60,293
Rebate Paid To:	ESCO Group
Tied To Debt:	ESCO Group Rebate
Tied To Project:	ESCO Group
Projected Final FY of Rebate:	2021

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR  
 TIF Taxing District Inc. Number: 57700  
 TIF Taxing District Base Year: 2010  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	417,996,800	8,172,700	0	0	-320,396	430,160,604	0	430,160,604
Taxable	0	238,003,653	7,355,430	0	0	-320,396	248,595,684	0	248,595,684
Homestead Credits									1,519

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	339,270,290	91,210,710	14,046,286	77,164,424	2,416,632

FY 2018 TIF Revenue Received: 434,211

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)  
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR  
 TIF Taxing District Inc. Number: 57702  
 TIF Taxing District Base Year: 2010  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	326,600	0	0	0	0	0	326,600	0	326,600
Taxable	155,133	0	0	0	0	0	155,133	0	155,133
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	397,644	0	0	0	0

FY 2018 TIF Revenue Received: 534

**Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION COMMERCE CORRIDOR  
 UR Area Number: 57939  
 UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

**Tax Districts within this Urban Renewal Area**

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	57656	57657	2,733,590
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	57658	57659	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	57690	57691	0

**Urban Renewal Area Value by Class - 1/1/2016 for FY 2018**

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	27,437,500	48,511,140	1,256,100	0	-51,856	82,692,944	0	82,692,944
Taxable	0	15,622,660	43,660,029	1,130,490	0	-51,856	64,931,889	0	64,931,889
Homestead Credits									168

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2017:** 0      0      **Amount of 07-01-2017 Cash Balance Restricted for LMI**

TIF Revenue:	89,151
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
<b>Total Revenue:</b>	<b>89,151</b>

Rebate Expenditures:	72,662
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
<b>Total Expenditures:</b>	<b>72,662</b>

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2018:** 16,489      0      **Amount of 06-30-2018 Cash Balance Restricted for LMI**

## Projects For MARION COMMERCE CORRIDOR

### Central Corridor

Description:	Reconstruction of 7th Avenue including 3 roundabouts & streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

### M & E Investments (St. Lukes)

Description:	Redevelopment of a building
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	Yes

### Farmers State Bank

Description:	Remodel commercial office space
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

### Hanna Properties, LLC

Description:	Renovating building and property into a new office
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

### The Chocolate Shop

Description:	Remodel a commercial retail building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

### Storm Sewer

Description:	Repair of storm sewer infrastructure
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

### PDS Investments

Description:	Construction of a multi-story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes

Payments Complete: No

## Memorial Hall

Description: Redevelop existing building into commercial retail and upper-story residential  
Classification: Mixed use property (ie: a significant portion is residential and significant portion is commercial)  
Physically Complete: Yes  
Payments Complete: No

## Capital Commercial Division - 1204 7th Avenue

Description: Construction of a multi-story commercial building  
Classification: Mixed use property (ie: a significant portion is residential and significant portion is commercial)  
Physically Complete: No  
Payments Complete: No

## Capital Commercial - 1000 7th Avenue

Description: Remodel building and apartments above  
Classification: Mixed use property (ie: a significant portion is residential and significant portion is commercial)  
Physically Complete: No  
Payments Complete: No

## Genesis Equities - Marion Iron

Description: Redevelopment of Marion Iron Property  
Classification: Commercial - office properties  
Physically Complete: No  
Payments Complete: No

## TWG-Landover Corporation

Description: Construct 60 unit multifamily senior housing complex  
Classification: Commercial - apartment/condos (residential use, classified commercial)  
Physically Complete: No  
Payments Complete: No

## Full Circle Communities

Description: Construct 73 unit multifamily senior housing complex  
Classification: Commercial - apartment/condos (residential use, classified commercial)  
Physically Complete: No  
Payments Complete: No

## 6th and 7th Avenues

Description: Road improvements to 6th and 7th Avenues  
Classification: Roads, Bridges & Utilities

Created: Sun Nov 18 16:47:39 CST 2018

Physically Complete: No  
Payments Complete: No

### **Barker Financial**

Description: Redevelop Cobban-Hervey Building at 1138 and 1144 7th Avenue  
Classification: Commercial - retail  
Physically Complete: No  
Payments Complete: No

### **Emerson Mattress/Lebeda**

Description: Construct Building for Lease to Lebeda  
Classification: Commercial - retail  
Physically Complete: Yes  
Payments Complete: No

### **MEDCO/AIS Properties/Restoration Dental**

Description: Redevelop and Renovate existing commercial building for dental clinic  
Classification: Commercial-Medical  
Physically Complete: Yes  
Payments Complete: No

### **Arnold Property Group/GameOn**

Description: Redevelopment & renovation of existing commercial building for a bar  
Classification: Commercial - retail  
Physically Complete: Yes  
Payments Complete: No

### **Ramsey's Properties, LLC**

Description: Expansion of facilities including historical preservation  
Classification: Commercial - retail  
Physically Complete: Yes  
Payments Complete: No

### **MOJO Properties**

Description: Redevelopment and renovation of existing commercial building  
Classification: Mixed use property (ie: a significant portion is residential and significant portion is commercial)  
Physically Complete: Yes  
Payments Complete: No

### **Simpatico (Dairy Queen)**

Description: Expansion and improvement of its commercial facilities  
Classification: Commercial - retail

Physically Complete: Yes  
Payments Complete: No

**SB Coastal**

Description: Redevelopment and renovation of existing commercial building  
Classification: Commercial - retail  
Physically Complete: Yes  
Payments Complete: No



## Debts/Obligations For MARION COMMERCE CORRIDOR

### GO Bond Series 2009 (Refinanced w/2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

### GO Bond Series 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,020,000
Interest:	139,463
Total:	1,159,463
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2028

### Hanna Plumbing Rebate

Debt/Obligation Type:	Rebates
Principal:	3,438
Interest:	0
Total:	3,438
Annual Appropriation?:	Yes
Date Incurred:	10/01/2009
FY of Last Payment:	2021

### Farmers State Bank Rebate

Debt/Obligation Type:	Rebates
Principal:	7,572
Interest:	0
Total:	7,572
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2021

### M & E Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	02/07/2008
FY of Last Payment:	2017

## **PDS Investments Rebate**

Debt/Obligation Type:	Rebates
Principal:	222,697
Interest:	0
Total:	222,697
Annual Appropriation?:	Yes
Date Incurred:	09/06/2012
FY of Last Payment:	2026

## **Capital Commercial - 1204 7th Ave Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2021

## **Capital Commercial - 1000 7th Ave Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/08/2014
FY of Last Payment:	2021

## **Memorial Hall Rebate**

Debt/Obligation Type:	Rebates
Principal:	50,000
Interest:	0
Total:	50,000
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2023

## **TWG - Landover Corporation Rebate**

Debt/Obligation Type:	Rebates
Principal:	705,000
Interest:	0
Total:	705,000
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

## **Full Circle Communities Rebate**

Debt/Obligation Type:	Rebates
-----------------------	---------

Principal:	770,000
Interest:	0
Total:	770,000
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

### **Barker Financial - Cobban Hervey Rebate**

Debt/Obligation Type:	Rebates
Principal:	301,000
Interest:	0
Total:	301,000
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2028

### **Chocolate Shop Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/05/2012
FY of Last Payment:	2016

### **Genesis Equities - Klingler Paint & DNR Engine Relocation Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/18/2015
FY of Last Payment:	2016

### **Internal Loan - Sani Sew Repl - PDS, 1317 7th Avenue**

Debt/Obligation Type:	Internal Loans
Principal:	204,813
Interest:	23,705
Total:	228,518
Annual Appropriation?:	No
Date Incurred:	03/20/2014
FY of Last Payment:	2026

### **MEDCO - Marion Enterprise Center**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes

Date Incurred:	11/17/2011
FY of Last Payment:	2016

### **Emerson Mattress - Lebeda Rebate**

Debt/Obligation Type:	Rebates
Principal:	315,000
Interest:	0
Total:	315,000
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2028

### **MEDCO - AIS Properties - Restoration Dental**

Debt/Obligation Type:	Rebates
Principal:	406,337
Interest:	0
Total:	406,337
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	3031

### **Arnold Property Group/GameOn**

Debt/Obligation Type:	Rebates
Principal:	41,000
Interest:	0
Total:	41,000
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2025

### **Internal Loan - Sani Sew Repl - 1000 7th Avenue**

Debt/Obligation Type:	Internal Loans
Principal:	300,000
Interest:	28,432
Total:	328,432
Annual Appropriation?:	No
Date Incurred:	07/23/2015
FY of Last Payment:	2034

### **Ramsey's Properties, LLC**

Debt/Obligation Type:	Rebates
Principal:	10,600
Interest:	0
Total:	10,600
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2023

### **Internal Loan - Gen Fund - Legal, Admin, & MEDCO Support**

Debt/Obligation Type:	Internal Loans
Principal:	77,582
Interest:	0
Total:	77,582
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

### **MOJO Properties**

Debt/Obligation Type:	Rebates
Principal:	280,000
Interest:	0
Total:	280,000
Annual Appropriation?:	Yes
Date Incurred:	07/06/2017
FY of Last Payment:	2030

### **SB Coastal**

Debt/Obligation Type:	Rebates
Principal:	22,500
Interest:	0
Total:	22,500
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2024

### **Simpatico/Dairy Queen**

Debt/Obligation Type:	Rebates
Principal:	12,000
Interest:	0
Total:	12,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2023

### **Internal Loan - Sani Sew Rep - MEDCO/AIS Prop**

Debt/Obligation Type:	Internal Loans
Principal:	43,821
Interest:	0
Total:	43,821
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

### **GO Bond Series 2014B**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	765,000
Interest:	76,500
Total:	841,500

Annual Appropriation?:	No
Date Incurred:	12/19/2013
FY of Last Payment:	2024

### **GO Bond Series 2014C**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	205,640
Interest:	39,879
Total:	245,519
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

### **GO Bond Series 2015A**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	217,710
Interest:	57,667
Total:	275,377
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

### **GO Bond Series 2017B (Refinance of 2009)**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	111,670
Interest:	5,043
Total:	116,713
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

## Rebates For MARION COMMERCE CORRIDOR

### Hanna Plumbing, 1155 3rd Avenue, Marion

TIF Expenditure Amount:	823
Rebate Paid To:	Hanna Plumbing & Heating Inc
Tied To Debt:	Hanna Plumbing Rebate
Tied To Project:	Hanna Properties, LLC
Projected Final FY of Rebate:	2021

### Farmers State Bank, 1240 8th Avenue, Marion

TIF Expenditure Amount:	1,702
Rebate Paid To:	Farmers State Bank
Tied To Debt:	Farmers State Bank Rebate
Tied To Project:	Farmers State Bank
Projected Final FY of Rebate:	2021

### Philip's Diamond Shop, 1317 7th Avenue

TIF Expenditure Amount:	27,257
Rebate Paid To:	Philips Diamond Shop
Tied To Debt:	PDS Investments Rebate
Tied To Project:	PDS Investments
Projected Final FY of Rebate:	2026

### MEDCO/AIS Restoration Dental, 1180 7th Ave

TIF Expenditure Amount:	42,880
Rebate Paid To:	MEDCO Holding Company
Tied To Debt:	MEDCO - AIS Properties - Restoration Dental
Tied To Project:	MEDCO/AIS Properties/Restoration Dental
Projected Final FY of Rebate:	2033

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)  
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR  
 TIF Taxing District Inc. Number: 57657

TIF Taxing District Base Year:	2008	<b>UR Designation</b>	
FY TIF Revenue First Received:	2011	Slum	10/2007
Subject to a Statutory end date?	No	Blighted	10/2007
		Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	25,555,600	38,135,040	1,256,100	0	-42,596	69,967,504	0	69,967,504
Taxable	0	14,551,124	34,321,538	1,130,490	0	-42,596	54,137,842	0	54,137,842
Homestead Credits									156

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	59,789,439	10,220,661	2,733,590	7,487,071	247,267

FY 2018 TIF Revenue Received: 89,151

**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)  
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR  
 TIF Taxing District Inc. Number: 57659

TIF Taxing District Base Year:	2008	<b>UR Designation</b>	
FY TIF Revenue First Received:	2011	Slum	10/2007
Subject to a Statutory end date?	No	Blighted	10/2007
		Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,388,300	0	0	0	3,388,300	0	3,388,300
Taxable	0	0	3,049,470	0	0	0	3,049,470	0	3,049,470
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	3,500,262	0	0	0	0

FY 2018 TIF Revenue Received: 0



**TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)  
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)  
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR  
 TIF Taxing District Inc. Number: 57691

		UR Designation
TIF Taxing District Base Year:	2009	Slum 10/2007
FY TIF Revenue First Received:	2011	Blighted 10/2007
Subject to a Statutory end date?	No	Economic Development 10/2007

TIF Taxing District Value by Class - 1/1/2016 for FY 2018

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	1,881,900	6,987,800	0	0	-9,260	9,337,140	0	9,337,140
Taxable	0	1,071,536	6,289,021	0	0	-9,260	7,744,577	0	7,744,577
Homestead Credits									12

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2018	9,554,303	0	0	0	0

FY 2018 TIF Revenue Received: 0