



AGENDA MEMO

Meeting Type: City Council Work Session

Meeting Date: November 17, 2020

Staff Contact: Lianne Cairy, Finance Director

Department: Finance

ITEM TITLE: Resolution approving the Annual Urban Renewal Report for the fiscal year ending June 30, 2020.

SUMMARY:

The Annual Urban Renewal Report (AURR) is due on December 1 and must be completed using the Iowa Department of Management's online reporting system. Cities are not allowed to public notice for the City's budget public hearing unless the AURR and the Annual Financial Report have been filed.

The report is attached. The comprehensive report is laid out as follows:

1. Levy Authority Summary - includes all Urban Renewal Areas (URAs)
2. Urban Renewal Area
 - a. Financial Summary
 - b. Listing of Projects
 - c. Listing of Debts/Obligations
 - d. Listing of Non-Rebate (Internal Loans/Bonds) Expenditures Paid During FY19-20
 - e. Listing of Rebate Expenditures Paid During FY19-20
 - f. Listing of Job Requirements (Note: Marion no longer includes these requirements in agreements as it is administratively burdensome to track)
 - g. Listing of Taxing Districts and Revenues Received

For quick reference:

Page 1 - Levy Authority Summary

Page 2 - Collins Road Extension URA

Page 27- Highway 13 N 1 URA

Page 34- Winslow Road URA

Page 42- Highway 13 URA (Never used)

Page 45- 29th Ave URA

Page 50- West Tower Terrace URA

Page 58- Marion Commerce Corridor (Not used - combined Collins Rd & Central Corridor)

Page 62- Central Corridor URA

RECOMMENDATION:

Recommend Approval

ATTACHMENTS:

[Annual Urban Renewal Report FY19-20](#)

Annual Urban Renewal Report, Fiscal Year 2019 - 2020

Levy Authority Summary

Local Government Name: MARION
 Local Government Number: 57G547

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL	57046	12
MARION HIGHWAY N. # 1 URBAN RENEWAL	57059	2
MARION WINSLOW ROAD URBAN RENEWAL	57060	5
MARION HIGHWAY 13 URBAN RENEWAL	57061	2
MARION 29TH AVE UR	57071	2
MARION WEST TOWER TERRACE RD	57074	2
MARION COMMERCE CORRIDOR	57939	3
MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL	57945	3

TIF Debt Outstanding: 53,966,656

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019:	986,545	175,149	Amount of 07-01-2019 Cash Balance Restricted for LMI
TIF Revenue:	3,597,201		
TIF Sp. Revenue Fund Interest:	24,877		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	42,880		
Total Revenue:	3,664,958		
Rebate Expenditures:	783,752		
Non-Rebate Expenditures:	2,754,577		
Returned to County Treasurer:	0		
Total Expenditures:	3,538,329		

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020:	1,113,174	263,351	Amount of 06-30-2020 Cash Balance Restricted for LMI
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**Year-End Outstanding TIF
 Obligations, Net of TIF Special
 Revenue Fund Balance: 49,315,153**

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL
 UR Area Number: 57046
 UR Area Creation Date: 08/1994

The primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	570260	570261	1,221
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	570262	570263	692,522
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	570264	570265	16,952
MARION CITY/CEDAR RAPIDS SCH/ INCR	570266	570267	3,399,645
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	570268	570269	2,666
MARION CITY/MARION SCH/ INCR	570270	570271	27,244,520
MARION CITY AG/MARION SCH/ INCR	570272	570273	15,701
MARION CITY/LINN MAR SCH/ INCR	570274	570275	40,803,264
MARION CITY AG/LINN MAR SCH/ INCR	570276	570277	58,975
MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570803	570804	4,298,686
MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570807	570808	0
MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR	570809	570810	731

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,295,500	416,350,800	174,554,575	23,839,084	0	-650,052	643,242,048	0	643,242,048
Taxable	1,288,523	236,978,696	157,099,118	21,455,176	0	-650,052	436,310,568	0	436,310,568
Homestead Credits									732

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: 630,051 0 Amount of 07-01-2019 Cash Balance Restricted for LMI

TIF Revenue: 2,451,210
 TIF Sp. Revenue Fund Interest: 16,446
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 2,467,656

Rebate Expenditures: 498,892
 Non-Rebate Expenditures: 1,843,311
 Returned to County Treasurer: 0
Total Expenditures: 2,342,203

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: 755,504 0 Amount of 06-30-2020 Cash Balance Restricted for LMI

Projects For MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL

MEDCO - MEC

Description:	Add diversity and generate new economic opportunities; generate public gains and benefits through job creation
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

Guardian Industries

Description:	Construction of warehouse/distribution center
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

3rd Avenue Extension

Description:	Street construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Relocation of Marion Iron Company and construction of new facility for recycling materials
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Freund Vector

Description:	Construct an addition to current facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - EIPlast

Description:	Construction of industrial building
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Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Fiberight

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Acterra Group

Description:	Construct addition to manufacturing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - Legacy Manufacturing

Description:	Construct office, manufacturing, and warehouse distribution building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - Fiberight

Description:	Construction of industrial use building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Genesis Equities - D&R & Klingler

Description:	Construction of industrial building to move businesses
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Victory Gymnastics

Description:	Construction of gymnastics training academy Recreational facilities (lake development, parks, ball fields, trails)
Classification:	
Physically Complete:	No
Payments Complete:	No

Heartland Animal Hospital

Description:	Construction of Commercial building for vet clinic
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

Hupp Electric Motors

Description:	Construct an addition to existing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Integrity

Description:	Construct 44 unit commercial rental and condo business complex
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Riley

Description:	Construct 3rd Ave between 31st and 44th Street
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Central Corridor

Description:	Reconstruction of 7th Avenue including 3 Roundabouts & Streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Marion Iron Rebate

Description:	Construction of Marion Iron Facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Marion Process Solutions

Description:	Construction of new testing facilities for ongoing manufacturing operations
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Lincolnview Square

Description:	Construction of CVS Pharmacy, Linn Area Credit Union, Kum & Go, Strip Mall
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Squaw Creek Crossing

Description:	Purchase property and prepare site for development for commercial and mixed use facilities including hotel
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

GLD Commercial - Hotel

Description:	Construction of a commercial hotel
Classification:	Commercial - hotels and conference centers
Physically Complete:	No
Payments Complete:	No

APC Emmert

Description:	Construction of commercial facility
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Contractor Condos

Description:	Redevelopment and renovation of existing commercial building for use in business operations
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Klingler Paint

Description:	Construct commercial facility for Klingler Paint
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

KTRO Contractor Condos

Description:	Construction of mini storage facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

PDS Investments

Description:	Construction of a multi-story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

6th and 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

JE Pense - Weems - Legacy Manufacturing

Description:	Construction of a new warehousing and distribution center facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Culver Enterprises Contractor Condos

Description:	Construction of new Commercial Building to include sprinkler system and stormwater drainage improvements
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

KTRO - EcoLips

Description:	Remodel and Renovate existing warehouse and office space
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

GLD Properties - 2791 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

GLD Properties - 2931 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

TWG LMI Housing Project

Description:	Development of multifamily housing - new affordable housing
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Marion Aircom Park Sanitary Sewer Improv

Description: Construction of sanitary sewer system improvements for development of Marion Aircom Park
Classification: Roads, Bridges & Utilities
Physically Complete: No
Payments Complete: No

Victory Sports Center

Description: Construction of new warrior-style fitness facility
Classification: Commercial - retail
Physically Complete: No
Payments Complete: No

Genesis Equities - 6th Ave

Description: Reconstruction and Extension of 6th Ave
Classification: Roads, Bridges & Utilities
Physically Complete: No
Payments Complete: No

2022-2025 Urban Renewal Admin and Prof Support Program

Description: Admin and Prof support to urban renewal projects in 2022, 2023, 2024, 2025 fiscal years
Classification: Administrative expenses
Physically Complete: No
Payments Complete: No

Debts/Obligations For MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL

GO Bond Series 2009 (Refinanced w/ Series 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

GO Bond Series 2012

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	75,000
Interest:	17,156
Total:	92,156
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2020

Freund-Vector Rebate

Debt/Obligation Type:	Rebates
Principal:	85,612
Interest:	0
Total:	85,612
Annual Appropriation?:	Yes
Date Incurred:	06/05/2014
FY of Last Payment:	2022

Acterra Group Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/07/2014
FY of Last Payment:	2023

MEDCO - JE Pense - Legacy Manufacturing Rebate

Debt/Obligation Type:	Rebates
Principal:	176,000
Interest:	0
Total:	176,000
Annual Appropriation?:	Yes

Date Incurred:	08/21/2014
FY of Last Payment:	2020

Victory Gymnastics Rebate

Debt/Obligation Type:	Rebates
Principal:	202,049
Interest:	0
Total:	202,049
Annual Appropriation?:	Yes
Date Incurred:	03/19/2015
FY of Last Payment:	2026

VWorldwide - Heartland Animal Hospital Rebate

Debt/Obligation Type:	Rebates
Principal:	53,752
Interest:	0
Total:	53,752
Annual Appropriation?:	Yes
Date Incurred:	04/09/2015
FY of Last Payment:	2026

Hupp Electric Rebate

Debt/Obligation Type:	Rebates
Principal:	128,476
Interest:	0
Total:	128,476
Annual Appropriation?:	Yes
Date Incurred:	02/19/2015
FY of Last Payment:	2026

Integrity Rebate - 62nd St

Debt/Obligation Type:	Rebates
Principal:	239,417
Interest:	0
Total:	239,417
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2026

Riley, Tom & Nancy Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/06/2010
FY of Last Payment:	2025

GO Bond Series 2014C

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,539,915
Interest:	269,442
Total:	1,809,357
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	9,574,617
Interest:	2,326,509
Total:	11,901,126
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

GO Bond Series 2015B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,692,500
Interest:	194,019
Total:	1,886,519
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

APC Emmert Rebate

Debt/Obligation Type:	Rebates
Principal:	839,924
Interest:	0
Total:	839,924
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2039

Genesis Equities - Contractor Condos Rebate

Debt/Obligation Type:	Rebates
Principal:	165,225
Interest:	0
Total:	165,225
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2030

Klingler Paint Rebate

Debt/Obligation Type:	Rebates
Principal:	408,595
Interest:	0
Total:	408,595

Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

KTRO Contractor Condos Rebate

Debt/Obligation Type:	Rebates
Principal:	19,000
Interest:	0
Total:	19,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2020

Lincolnview Square Rebate

Debt/Obligation Type:	Rebates
Principal:	414,434
Interest:	0
Total:	414,434
Annual Appropriation?:	Yes
Date Incurred:	11/03/2011
FY of Last Payment:	2028

Marion Iron Rebate

Debt/Obligation Type:	Rebates
Principal:	822,594
Interest:	0
Total:	822,594
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

Marion Process Solutions Rebate

Debt/Obligation Type:	Rebates
Principal:	100,000
Interest:	0
Total:	100,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

Squaw Creek Crossing

Debt/Obligation Type:	Rebates
Principal:	9,600,000
Interest:	0
Total:	9,600,000
Annual Appropriation?:	Yes
Date Incurred:	08/03/2017
FY of Last Payment:	2040

Internal Loan - General Fund - Legal, Admin, MEDCO Support

Debt/Obligation Type:	Internal Loans
Principal:	239,984
Interest:	0
Total:	239,984
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

GO Bond Series 2017B (Refinancing of 2009)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	44,133
Interest:	1,324
Total:	45,457
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

Revenue Bond Series 2018

Debt/Obligation Type:	TIF Revenue Bonds/Notes
Principal:	4,371,326
Interest:	1,039,175
Total:	5,410,501
Annual Appropriation?:	Yes
Date Incurred:	06/19/2018
FY of Last Payment:	2033

Internal Loan - Sani Sew Repl - PDS Investments

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	03/20/2014
FY of Last Payment:	2018

GO Bond Series 2014B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	01/07/2014
FY of Last Payment:	2018

JE Pense - Weems - Legacy Manufacturing

Debt/Obligation Type:	Rebates
Principal:	740,000

Interest:	0
Total:	740,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

Culver Enterprises

Debt/Obligation Type:	Rebates
Principal:	445,000
Interest:	0
Total:	445,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2028

Integrity - Partners Ave

Debt/Obligation Type:	Rebates
Principal:	29,000
Interest:	0
Total:	29,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2022

KTRO EcoLips 1199 44th St

Debt/Obligation Type:	Rebates
Principal:	60,000
Interest:	0
Total:	60,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2027

GO Bond Series 2019B Ann. Appr

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	3,365,000
Interest:	984,450
Total:	4,349,450
Annual Appropriation?:	Yes
Date Incurred:	05/09/2019
FY of Last Payment:	2037

GLD Properties - 2931 7th Ave

Debt/Obligation Type:	Rebates
Principal:	696,000
Interest:	0
Total:	696,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019

FY of Last Payment: 2033

GLD Properties - 2791 7th Ave

Debt/Obligation Type:	Rebates
Principal:	504,000
Interest:	0
Total:	504,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2034

TWG - Marion Lofts - 5th Ave

Debt/Obligation Type:	Rebates
Principal:	400,000
Interest:	0
Total:	400,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2035

Victory Sports Center

Debt/Obligation Type:	Rebates
Principal:	350,000
Interest:	0
Total:	350,000
Annual Appropriation?:	Yes
Date Incurred:	08/06/2020
FY of Last Payment:	2032

GO Bond Series 2020B (Refinance of 2012AB; 2014AB)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	585,650
Interest:	133,709
Total:	719,359
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

Non-Rebates For MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL

TIF Expenditure Amount:	92,153
Tied To Debt:	GO Bond Series 2012
Tied To Project:	Traffic Signals
TIF Expenditure Amount:	172,497
Tied To Debt:	GO Bond Series 2014C
Tied To Project:	6th and 7th Avenues
TIF Expenditure Amount:	761,885
Tied To Debt:	GO Bond Series 2015A
Tied To Project:	MEDCO - MEC
TIF Expenditure Amount:	248,959
Tied To Debt:	GO Bond Series 2015B
Tied To Project:	Fiberight
TIF Expenditure Amount:	400,777
Tied To Debt:	Revenue Bond Series 2018
Tied To Project:	GLD Commercial - Hotel
TIF Expenditure Amount:	90,915
Tied To Debt:	GO Bond Series 2017B (Refinancing of 2009)
Tied To Project:	Traffic Signals
TIF Expenditure Amount:	76,125
Tied To Debt:	Internal Loan - General Fund - Legal, Admin, MEDCO Support
Tied To Project:	MEDCO - MEC

Rebates For MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL

Marion Iron, 4000 3rd Avenue, Marion, IA

TIF Expenditure Amount:	29,471
Rebate Paid To:	Marion Iron Co
Tied To Debt:	Marion Iron Rebate
Tied To Project:	Marion Iron Rebate
Projected Final FY of Rebate:	2038

Legacy Manufacturing, 6509 Partners Ave, Marion, IA

TIF Expenditure Amount:	176,000
Rebate Paid To:	MEDCO
Tied To Debt:	MEDCO - JE Pense - Legacy Manufacturing Rebate
Tied To Project:	MEDCO - Legacy Manufacturing
Projected Final FY of Rebate:	2020

Lincolnview Square, 3215,3217,3375,3495 7th Ave

TIF Expenditure Amount:	62,914
Rebate Paid To:	Abode Construction Inc
Tied To Debt:	Lincolnview Square Rebate
Tied To Project:	Lincolnview Square
Projected Final FY of Rebate:	2028

Freund-Vector, 675 44th St

TIF Expenditure Amount:	28,039
Rebate Paid To:	Freund-Vector Corporation
Tied To Debt:	Freund-Vector Rebate
Tied To Project:	Freund Vector
Projected Final FY of Rebate:	2022

Klingler, 7281 3rd Ave & 7289

TIF Expenditure Amount:	25,138
Rebate Paid To:	Klingler Properties
Tied To Debt:	Klingler Paint Rebate
Tied To Project:	Klingler Paint
Projected Final FY of Rebate:	2038

Integrity Companies, 591 62nd St to 599

TIF Expenditure Amount:	37,329
Rebate Paid To:	Integrity Custom Homes Inc
Tied To Debt:	Integrity Rebate - 62nd St
Tied To Project:	Integrity

Projected Final FY of Rebate: 2026

Hupp Electric Motors, 500 57th St

TIF Expenditure Amount: 44,987
Rebate Paid To: Hupp Electric Motors Inc
Tied To Debt: Hupp Electric Rebate
Tied To Project: Hupp Electric Motors
Projected Final FY of Rebate: 2026

Heartland Animal Hospital, 1003 50th St

TIF Expenditure Amount: 12,272
Rebate Paid To: Heartland Animal Hospital
Tied To Debt: VWorldwide - Heartland Animal Hospital Rebate
Tied To Project: Heartland Animal Hospital
Projected Final FY of Rebate: 2024

Victory Gymnastics, 6200 N Gateway, Marion

TIF Expenditure Amount: 27,495
Rebate Paid To: Victory Gymnastics
Tied To Debt: Victory Gymnastics Rebate
Tied To Project: Victory Gymnastics
Projected Final FY of Rebate: 2026

APC Emmert, 4155 3rd Ave, Marion

TIF Expenditure Amount: 36,247
Rebate Paid To: APC Emmert
Tied To Debt: APC Emmert Rebate
Tied To Project: APC Emmert
Projected Final FY of Rebate: 2038

KTRO

TIF Expenditure Amount: 19,000
Rebate Paid To: KTRO, LLC
Tied To Debt: KTRO Contractor Condos Rebate
Tied To Project: KTRO Contractor Condos
Projected Final FY of Rebate: 2020

Jobs For MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL

Project:	MEDCO - ElPlast
Company Name:	El Plast America LLC
Date Agreement Began:	08/08/2013
Date Agreement Ends:	06/30/2023
Number of Jobs Created or Retained:	39
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,500,000
Total Estimated Cost of Public Infrastructure:	400,000

Project:	MEDCO - Legacy Manufacturing
Company Name:	Legacy Manufacturing
Date Agreement Began:	08/21/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	10
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,000,000
Total Estimated Cost of Public Infrastructure:	880,000

Project:	Fiberight
Company Name:	Fiberight Iowa LLC
Date Agreement Began:	03/20/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	26
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	8,000,000
Total Estimated Cost of Public Infrastructure:	850,000

Project:	Hupp Electric Motors
Company Name:	Hupp Electric Motors
Date Agreement Began:	02/19/2015
Date Agreement Ends:	06/30/2028
Number of Jobs Created or Retained:	137
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,500,000
Total Estimated Cost of Public Infrastructure:	208,000

Project:	Acterra Group
Company Name:	Acterra Group
Date Agreement Began:	08/07/2014
Date Agreement Ends:	06/01/2023
Number of Jobs Created or Retained:	5
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,250,000
Total Estimated Cost of Public Infrastructure:	202,500

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Sum of Private Investment Made Within This Urban Renewal Area
during FY 2020

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570261
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,200	8,800	0	0	0	0	11,000	0	11,000
Taxable	1,235	5,009	0	0	0	0	6,244	0	6,244
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	142,593	0	1,221	-1,221	-29

FY 2020 TIF Revenue Received: 24

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570263
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2000
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,188,700	1,799,100	2,914,300	0	0	-5,556	5,896,544	0	5,896,544
Taxable	667,250	1,024,012	2,622,870	0	0	-5,556	4,308,576	0	4,308,576
Homestead Credits									6

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	1,798,984	4,103,116	692,522	3,410,594	75,618

FY 2020 TIF Revenue Received: 15,369

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570265
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	123,900	0	0	0	0	0	123,900	0	123,900
Taxable	69,548	0	0	0	0	0	69,548	0	69,548
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	10,726	69,548	16,952	52,596	1,125

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570267
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,928,800	13,649,400	0	0	-3,704	16,574,496	0	16,574,496
Taxable	0	1,667,015	12,284,460	0	0	-3,704	13,947,771	0	13,947,771
Homestead Credits									11

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	549,406	13,947,771	3,399,645	10,548,126	332,555

FY 2020 TIF Revenue Received: 113,691

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570269
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	49,300	0	0	0	0	0	49,300	0	49,300
Taxable	27,674	0	0	0	0	0	27,674	0	27,674
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	29,928	19,372	2,666	16,706	375

FY 2020 TIF Revenue Received: 141

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570271
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	137,539,200	28,119,600	42,300	0	-140,752	176,609,548	0	176,609,548
Taxable	0	78,284,610	25,307,640	38,070	0	-140,752	111,776,468	0	111,776,468
Homestead Credits									549

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	27,494,483	111,776,468	27,244,520	84,531,948	2,792,925

FY 2020 TIF Revenue Received: 904,795

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570273
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	156,500	0	0	0	0	0	156,500	0	156,500
Taxable	87,848	0	0	0	0	0	87,848	0	87,848
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	80,190	76,310	15,701	60,609	1,453

FY 2020 TIF Revenue Received: 3,479

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR
 TIF Taxing District Inc. Number: 570275
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	48,533,300	124,099,065	23,086,184	0	-61,116	205,489,684	0	205,489,684
Taxable	0	27,624,318	111,689,159	20,777,566	0	-61,116	167,404,116	0	167,404,116
Homestead Credits									165

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	26,914,471	167,404,116	40,803,264	126,600,852	3,933,128

FY 2020 TIF Revenue Received: 1,268,614

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ INCR
 TIF Taxing District Inc. Number: 570277
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	773,700	0	0	0	0	0	773,700	0	773,700
Taxable	434,294	0	0	0	0	0	434,294	0	434,294
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	651,276	122,424	58,975	63,449	1,396

FY 2020 TIF Revenue Received: 3,177

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)
 TIF Taxing District Name: MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR
 TIF Taxing District Inc. Number: 570804
 TIF Taxing District Base Year: 2016
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	No

 Subject to a Statutory end date? No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	225,256,300	5,772,210	710,600	0	-437,072	237,272,728	0	237,272,728
Taxable	0	128,211,345	5,194,989	639,540	0	-437,072	138,086,820	0	138,086,820
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	220,026,100	17,683,700	4,298,686	13,385,014	442,239

FY 2020 TIF Revenue Received: 141,897

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)	
TIF Taxing District Name:	MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570808	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,200	0	0	0	0	0	1,200	0	1,200
Taxable	674	0	0	0	0	0	674	0	674
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	1,400	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CITY COLLINS ROAD RESTATED 2017 URBAN RENEWAL (57046)	
TIF Taxing District Name:	MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570810	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	285,300	0	0	0	-1,852	283,448	0	283,448
Taxable	0	162,387	0	0	0	-1,852	160,535	0	160,535
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	282,300	3,000	731	2,269	72

FY 2020 TIF Revenue Received: 23

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL
 UR Area Number: 57059
 UR Area Creation Date: 02/1999

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	570416	570417	189,406
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	570418	570419	353

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	17,100	0	4,877,300	0	0	0	4,894,400	0	4,894,400
Taxable	9,599	0	4,389,570	0	0	0	4,399,169	0	4,399,169
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: **18,160** **0** **Amount of 07-01-2019 Cash Balance Restricted for LMI**

TIF Revenue:	5,991
TIF Sp. Revenue Fund Interest:	229
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	6,220

Rebate Expenditures:	0
Non-Rebate Expenditures:	24,150
Returned to County Treasurer:	0
Total Expenditures:	24,150

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: **230** **0** **Amount of 06-30-2020 Cash Balance Restricted for LMI**

Projects For MARION HIGHWAY N. # 1 URBAN RENEWAL

Involta

Description:	Construction of data center with expansion capability
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

Legal, Admin, MEDCO

Description:	Administrative & Professional Support to urban renewal projects and initiatives; MEDCO Support
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION HIGHWAY N. # 1 URBAN RENEWAL

Involta Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/01/2007
FY of Last Payment:	2017

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	76,133
Interest:	0
Total:	76,133
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Non-Rebates For MARION HIGHWAY N. # 1 URBAN RENEWAL

TIF Expenditure Amount:	24,150
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO

Rebates For MARION HIGHWAY N. # 1 URBAN RENEWAL

Involta - 5055 Rec Drive, Marion, IA

TIF Expenditure Amount:	0
Rebate Paid To:	Involta
Tied To Debt:	Involta Rebate
Tied To Project:	Involta
Projected Final FY of Rebate:	2017

Jobs For MARION HIGHWAY N. # 1 URBAN RENEWAL

Project:	Involta
Company Name:	Eastern Iowa Data Center, LLC
Date Agreement Began:	11/01/2007
Date Agreement Ends:	06/30/2017
Number of Jobs Created or Retained:	19
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	6,325,000
Total Estimated Cost of Public Infrastructure:	297,817

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570417
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2020

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,877,300	0	0	0	4,877,300	0	4,877,300
Taxable	0	0	4,389,570	0	0	0	4,389,570	0	4,389,570
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	1,757,258	3,120,042	189,406	2,930,636	91,047

FY 2020 TIF Revenue Received: 5,982

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570419
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2020

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	17,100	0	0	0	0	0	17,100	0	17,100
Taxable	9,599	0	0	0	0	0	9,599	0	9,599
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	11,287	5,813	353	5,460	120

FY 2020 TIF Revenue Received: 9

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL
 UR Area Number: 57060
 UR Area Creation Date: 09/2000

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570420	570421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570422	570423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570424	570425	0
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	570672	570673	3,492,630
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	570674	570675	9,305

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	294,100	218,430,000	1,940,200	0	0	-150,012	221,514,288	0	221,514,288
Taxable	165,087	124,325,991	1,746,180	0	0	-150,012	126,837,246	0	126,837,246
Homestead Credits									638

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019:	301,258	175,149	Amount of 07-01-2019 Cash Balance Restricted for LMI
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TIF Revenue:	109,552		
TIF Sp. Revenue Fund Interest:	5,557		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	115,109		

Rebate Expenditures:	0		
Non-Rebate Expenditures:	130,415		
Returned to County Treasurer:	0		
Total Expenditures:	130,415		

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020:	285,952	263,351	Amount of 06-30-2020 Cash Balance Restricted for LMI
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Projects For MARION WINSLOW ROAD URBAN RENEWAL

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	Yes

Civil Rights Grant

Description:	LMI - Civil Rights Grant
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Bus Shelter

Description:	LMI - Bus Shelters
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Legal Admin & Econ Dev Costs

Description:	Legal, Admin, & Econ Dev Costs
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For MARION WINSLOW ROAD URBAN RENEWAL

GO Bond Series 2009 (Refinanced w/ 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2018

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	33,101
Interest:	0
Total:	33,101
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

GO Bond Series 2017B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	90,299
Interest:	2,709
Total:	93,008
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

LMI Projects

Debt/Obligation Type:	Outstanding LMI Housing Obligations
Principal:	290,752
Interest:	0
Total:	290,752
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2033

Non-Rebates For MARION WINSLOW ROAD URBAN RENEWAL

TIF Expenditure Amount:	93,008
Tied To Debt:	GO Bond Series 2017B
Tied To Project:	Traffic Signals

TIF Expenditure Amount:	10,500
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal Admin & Econ Dev Costs

TIF Expenditure Amount:	20,000
Tied To Debt:	LMI Projects
Tied To Project:	Civil Rights Grant

TIF Expenditure Amount:	6,907
Tied To Debt:	LMI Projects
Tied To Project:	Bus Shelter

Income Housing For MARION WINSLOW ROAD URBAN RENEWAL

Amount of FY 2020 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
<hr/>	
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	26,907

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570421
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	469,331	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570423
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	32,188,395	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570425
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	59,177	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570673
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	218,430,000	1,940,200	0	0	-150,012	221,220,188	0	221,220,188
Taxable	0	124,325,991	1,746,180	0	0	-150,012	126,672,159	0	126,672,159
Homestead Credits									638

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	159,407,060	61,963,140	3,492,630	58,470,510	1,816,512

FY 2020 TIF Revenue Received: 108,930

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570675
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	294,100	0	0	0	0	0	294,100	0	294,100
Taxable	165,087	0	0	0	0	0	165,087	0	165,087
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	86,363	165,087	9,305	155,782	3,427

FY 2020 TIF Revenue Received: 622

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL
 UR Area Number: 57061
 UR Area Creation Date: 04/1997

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	570426	570427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	570428	570429	0

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	853,300	0	0	0	0	0	853,300	0	853,300
Taxable	478,979	0	0	0	0	0	478,979	0	478,979
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: 0 0 **Amount of 07-01-2019 Cash Balance Restricted for LMI**

TIF Revenue: 0
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 0

Rebate Expenditures: 0
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: 0 0 **Amount of 06-30-2020 Cash Balance Restricted for LMI**

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Sum of Private Investment Made Within This Urban Renewal Area
during FY 2020

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570427
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	0	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570429
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	853,300	0	0	0	0	0	853,300	0	853,300
Taxable	478,979	0	0	0	0	0	478,979	0	478,979
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	0	478,979	0	478,979	10,537

FY 2020 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE UR
 UR Area Number: 57071
 UR Area Creation Date: 07/2009

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/29TH AVE INCR	570668	570669	144,467
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	570670	570671	545

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,047,100	261,515,200	1,134,100	0	0	-348,176	271,676,724	0	271,676,724
Taxable	587,762	148,849,326	1,020,690	0	0	-348,176	156,355,977	0	156,355,977
Homestead Credits									1,131

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: **19,066** **0** **Amount of 07-01-2019 Cash Balance Restricted for LMI**

TIF Revenue: 4,650
 TIF Sp. Revenue Fund Interest: 247
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 4,897

Rebate Expenditures: 0
 Non-Rebate Expenditures: 23,625
 Returned to County Treasurer: 0
Total Expenditures: 23,625

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: **338** **0** **Amount of 06-30-2020 Cash Balance Restricted for LMI**

Projects For MARION 29TH AVE UR

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION 29TH AVE UR

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	74,478
Interest:	0
Total:	74,478
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Non-Rebates For MARION 29TH AVE UR

TIF Expenditure Amount:	23,625
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO Support

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE UR (57071)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/29TH AVE INCR
 TIF Taxing District Inc. Number: 570669
 TIF Taxing District Base Year: 2012
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2030

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	261,515,200	1,134,100	0	0	-348,176	270,629,624	0	270,629,624
Taxable	0	148,849,326	1,020,690	0	0	-348,176	155,768,215	0	155,768,215
Homestead Credits									1,131

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	0	155,768,215	144,467	155,623,748	4,834,786

FY 2020 TIF Revenue Received: 4,634

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE UR (57071)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM
 TIF Taxing District Inc. Number: 570671
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2030

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,047,100	0	0	0	0	0	1,047,100	0	1,047,100
Taxable	587,762	0	0	0	0	0	587,762	0	587,762
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	0	587,762	545	587,217	12,919

FY 2020 TIF Revenue Received: 16

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD
 UR Area Number: 57074
 UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	570699	570700	12,389,674
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	570701	570702	0

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	291,900	457,084,700	11,810,000	0	0	-327,804	473,444,196	0	473,444,196
Taxable	163,851	260,163,387	10,629,000	0	0	-327,804	274,067,484	0	274,067,484
Homestead Credits									1,604

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019:

268

0

Amount of 07-01-2019 Cash Balance Restricted for LMI

TIF Revenue: 389,924
 TIF Sp. Revenue Fund Interest: 699
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 390,623

Rebate Expenditures: 66,787
 Non-Rebate Expenditures: 321,308
 Returned to County Treasurer: 0
Total Expenditures: 388,095

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020:

2,796

0

Amount of 06-30-2020 Cash Balance Restricted for LMI

Projects For MARION WEST TOWER TERRACE RD

ESCO Group

Description:	Construction of professional services building as a headquarters for engineering and consulting services.
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Tower Terrace Road - Mooney Engle

Description:	Street Construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Administrative & professional support to urban renewal projects and initiatives and promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Synergy Equity Partners

Description:	Construction of multi-tenant commercial building for restaurants and retailers
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

Irish Drive Extension & Signalization

Description:	Extension of Irish Drive and Traffic Signal at Irish Dr and Tower Terrace Road
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION WEST TOWER TERRACE RD

ESCO Group Rebate

Debt/Obligation Type:	Rebates
Principal:	218,679
Interest:	0
Total:	218,679
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2022

GO Bond Series 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	210,000
Interest:	47,831
Total:	257,831
Annual Appropriation?:	No
Date Incurred:	01/19/2012
FY of Last Payment:	2020

Internal Loan - Solid Waste - ESCO

Debt/Obligation Type:	Internal Loans
Principal:	79,704
Interest:	0
Total:	79,704
Annual Appropriation?:	Yes
Date Incurred:	08/04/2011
FY of Last Payment:	2021

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	74,478
Interest:	0
Total:	74,478
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Synergy Equity Partners

Debt/Obligation Type:	Rebates
Principal:	150,000
Interest:	0
Total:	150,000
Annual Appropriation?:	Yes
Date Incurred:	04/18/2019
FY of Last Payment:	2026

GO Bond Series 2020A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	795,000
Interest:	139,475
Total:	934,475
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2030

GO Bond Series 2020B - Refinance of 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,653,600
Interest:	377,530
Total:	2,031,130
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

Non-Rebates For MARION WEST TOWER TERRACE RD

TIF Expenditure Amount:	257,831
Tied To Debt:	GO Bond Series 2012A
Tied To Project:	Tower Terrace Road - Mooney Engle

TIF Expenditure Amount:	39,852
Tied To Debt:	Internal Loan - Solid Waste - ESCO
Tied To Project:	ESCO Group

TIF Expenditure Amount:	23,625
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO Support

Rebates For MARION WEST TOWER TERRACE RD

ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount:	66,787
Rebate Paid To:	ESCO Group
Tied To Debt:	ESCO Group Rebate
Tied To Project:	ESCO Group
Projected Final FY of Rebate:	2021

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area
during FY 2020

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570700

	UR Designation
TIF Taxing District Base Year: 2010	Slum No
FY TIF Revenue First Received: 2012	Blighted No
Subject to a Statutory end date? No	Economic Development 08/2010

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	457,084,700	11,810,000	0	0	-327,804	473,152,296	0	473,152,296
Taxable	0	260,163,387	10,629,000	0	0	-327,804	273,903,633	0	273,903,633
Homestead Credits									1,604

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	339,270,290	134,209,810	12,389,674	121,820,136	3,784,604

FY 2020 TIF Revenue Received: 389,453

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570702

	UR Designation
TIF Taxing District Base Year: 2010	Slum No
FY TIF Revenue First Received: 2012	Blighted No
Subject to a Statutory end date? No	Economic Development 08/2010

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	291,900	0	0	0	0	0	291,900	0	291,900
Taxable	163,851	0	0	0	0	0	163,851	0	163,851
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	397,644	0	0	0	0

FY 2020 TIF Revenue Received: 471

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR
 UR Area Number: 57939
 UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	570656	570657	0
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	570658	570659	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	570690	570691	0

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: 0 0 **Amount of 07-01-2019 Cash Balance Restricted for LMI**

TIF Revenue: 0
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 0

Rebate Expenditures: 0
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: 0 0 **Amount of 06-30-2020 Cash Balance Restricted for LMI**

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area
during FY 2020

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570657

TIF Taxing District Base Year:	2008	UR Designation	
FY TIF Revenue First Received:	2011	Slum	10/2007
Subject to a Statutory end date?	No	Blighted	10/2007
		Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	59,789,439	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570659

TIF Taxing District Base Year:	2008	UR Designation	
FY TIF Revenue First Received:	2011	Slum	10/2007
Subject to a Statutory end date?	No	Blighted	10/2007
		Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	3,500,262	0	0	0	0

FY 2020 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR
 TIF Taxing District Inc. Number: 570691

TIF Taxing District Base Year:	2009		UR Designation
FY TIF Revenue First Received:	2011	Slum	10/2007
Subject to a Statutory end date?	No	Blighted	10/2007
		Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	9,554,303	0	0	0	0

FY 2020 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL
 UR Area Number: 57945
 UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570797	570798	12,876,743
MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570799	570800	7,026,772
MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR	570801	570802	0

Urban Renewal Area Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	19,900	58,667,300	134,971,160	1,926,600	0	-122,232	204,810,068	0	204,810,068
Taxable	11,170	33,392,219	121,474,048	1,733,940	0	-122,232	163,499,654	0	163,499,654
Homestead Credits									320

TIF Sp. Rev. Fund Cash Balance as of 07-01-2019: **17,742** **0** **Amount of 07-01-2019 Cash Balance Restricted for LMI**

TIF Revenue: 635,874
 TIF Sp. Revenue Fund Interest: 1,699
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 42,880
Total Revenue: 680,453

Rebate Expenditures: 218,073
 Non-Rebate Expenditures: 411,768
 Returned to County Treasurer: 0
Total Expenditures: 629,841

TIF Sp. Rev. Fund Cash Balance as of 06-30-2020: **68,354** **0** **Amount of 06-30-2020 Cash Balance Restricted for LMI**

Projects For MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL

Central Corridor

Description:	Reconstruction of 7th Avenue including 3 roundabouts and streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Farmers State Bank

Description:	Remodel commercial office space
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Hanna Properties, LLC

Description:	Renovating building and property into a new office
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Storm Sewer

Description:	Repair of storm sewer infrastructure
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

PDS Investments

Description:	Construction of a multi story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Memorial Hall

Description:	Redevelop existing building into commercial retail and upper-story residential
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Redevelopment of Marion Iron Property
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

TWG - Landover Corporation

Description:	Construct 60 unit multifamily senior housing complex
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

Full Circle Communities

Description:	Construct 73 unit multifamily senior housing complex
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

M & E Investments (St. Luke's)

Description:	Redevelopment of a building
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	Yes

The Chocolate Shop

Description:	Remodel commercial retail building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

Capital Commercial - 1204 7th Ave

Description:	Construction of multi-story commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Capital Commercial - 1000 7th Ave

Description:	Remodel existing building and apartments above
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

6th & 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
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Created: Wed Nov 11 12:39:00 CST 2020

Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Barker Financial

Description:	Redevelop Cobban-Hervey Building at 1138 & 1144 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Emerson Mattress/Lebeda

Description:	Construction Building for Lease to Lebeda
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MEDCO/AIS Properties/Restoration Dental

Description:	Redevelop and renovate existing commercial building for dental clinic
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

Arnold Property Group/GameOn

Description:	Redevelopment & renovation of existing commercial building for a bar
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Ramsey's Properties, LLC

Description:	Expansion of facilities including historic preservation
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MOJO Properties - Building

Description:	Redevelopment and renovation of existing commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Simpatico (Dairy Queen)

Expansion and improvement of existing commercial

Created: Wed Nov 11 12:39:00 CST 2020

Description:	facilities
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

SB Coastal (Bliss Salon)

Description:	Redevelopment and renovation of existing commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & Initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Municipal Library Development Project

Description:	Construction of new library at 1101 6th ave & related parking and public improvements
Classification:	Municipal and other publicly-owned or leased buildings
Physically Complete:	No
Payments Complete:	No

MOJO Properties - Elevator

Description:	Redevelopment of existing mixed use building at 796 11th St - including installation of elevator
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Seven Hills Multi-Family Housing Development

Description:	Acquisition and relocation of two historic homes for Multi-Family Housing
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	No
Payments Complete:	No

WhaddaYWant Mixed Use Development

Description:	Construction of new mixed use building at 1204 7th Ave
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

2022-2025 Urban Renewal Administration & Professional Support Program

Description:	Administrative & Professional Support to urban Renewal Projects
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Municipal Parking Lot Improvement Project

Description:	Improvements to municipal parking at 1405 7th Ave
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

PDS Investments - Office Space

Description:	Expansion of Existing Building at 1317 7th Ave to include additional office space for lease to MEDCO
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

JLENZ - Uptown Dental Redevelopment

Description:	Removal of former fuel station, remediation of brownfield, construction of commercial facilities at 890 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Timberline Manufacturing Rebate

Description:	Construction of new manufacturing and office space facilities near 1029 Blairs Ferry Rd
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL

GO Bond Series 2009 (Refinanced w/2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

GO Bond Series 2012A (Refinanced w/ 2020B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	95,000
Interest:	21,125
Total:	116,125
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2020

Hanna Plumbing Rebate

Debt/Obligation Type:	Rebates
Principal:	1,569
Interest:	0
Total:	1,569
Annual Appropriation?:	Yes
Date Incurred:	10/01/2009
FY of Last Payment:	2021

Farmers State Bank Rebate

Debt/Obligation Type:	Rebates
Principal:	3,618
Interest:	0
Total:	3,618
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2021

M & E Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes

Date Incurred:	02/07/2008
FY of Last Payment:	2017

PDS Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	167,839
Interest:	0
Total:	167,839
Annual Appropriation?:	Yes
Date Incurred:	09/06/2012
FY of Last Payment:	2026

Capital Commercial - 1204 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2021

Capital Commercial - 1000 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/08/2014
FY of Last Payment:	2021

Memorial Hall Rebate

Debt/Obligation Type:	Rebates
Principal:	42,417
Interest:	0
Total:	42,417
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2023

TWG - Landover Corporation Rebate

Debt/Obligation Type:	Rebates
Principal:	675,023
Interest:	0
Total:	675,023
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2033

Full Circle Communities Rebate

Debt/Obligation Type:	Rebates
Principal:	693,639
Interest:	0
Total:	693,639
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

Barker Financial - Cobban Hervey Rebate

Debt/Obligation Type:	Rebates
Principal:	301,000
Interest:	0
Total:	301,000
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2034

Chocolate Shop Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/05/2012
FY of Last Payment:	2016

Genesis Equities - Klingler Paint & DNR Engine Relocation Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/18/2015
FY of Last Payment:	2016

Internal Loan - Sani Sew Repl - PDS, 1317 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	181,370
Interest:	18,585
Total:	199,955
Annual Appropriation?:	Yes
Date Incurred:	03/20/2014
FY of Last Payment:	2026

Emerson Mattress - Lebeda Rebate

Debt/Obligation Type:	Rebates
Principal:	294,833
Interest:	0
Total:	294,833

Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2028

MEDCO - AIS Properties - Restoration Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	334,432
Interest:	0
Total:	334,432
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2031

Arnold Property Group/GameOn Rebate

Debt/Obligation Type:	Rebates
Principal:	41,000
Interest:	0
Total:	41,000
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2025

Internal Loan - Sani Sew Repl - 1000 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	300,000
Interest:	46,565
Total:	346,565
Annual Appropriation?:	Yes
Date Incurred:	07/23/2015
FY of Last Payment:	2034

Ramsey's Properties LLC Rebate

Debt/Obligation Type:	Rebates
Principal:	7,150
Interest:	0
Total:	7,150
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2023

Internal Loan - Gen Fund - Legal, Admin, & MEDCO Support

Debt/Obligation Type:	Internal Loans
Principal:	59,582
Interest:	0
Total:	59,582
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

MOJO Properties Rebate

Debt/Obligation Type:	Rebates
Principal:	280,000
Interest:	0
Total:	280,000
Annual Appropriation?:	Yes
Date Incurred:	07/06/2017
FY of Last Payment:	2030

SB Coastal Rebate

Debt/Obligation Type:	Rebates
Principal:	22,500
Interest:	0
Total:	22,500
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2024

Simpatco/Dairy Queen Rebate

Debt/Obligation Type:	Rebates
Principal:	8,552
Interest:	0
Total:	8,552
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2023

Internal Loan - Sani Sew Rep - MEDCO/AIS Prop

Debt/Obligation Type:	Internal Loans
Principal:	32,866
Interest:	0
Total:	32,866
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

GO Bond Series 2014 (Refinanced w/ 2020B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	105,000
Interest:	15,600
Total:	120,600
Annual Appropriation?:	No
Date Incurred:	12/19/2013
FY of Last Payment:	2020

GO Bond Series 2014C

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	190,270

Interest:	34,488
Total:	224,758
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	206,234
Interest:	51,608
Total:	257,842
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

GO Bond Series 2017B (Refinance of 2009)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	56,435
Interest:	1,693
Total:	58,128
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

JLrenz, Uptown Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	85,000
Interest:	0
Total:	85,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2025

Timberline Manufacturing

Debt/Obligation Type:	Rebates
Principal:	800,000
Interest:	0
Total:	800,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2028

Internal Loan - Stormwater Mgmt - MOJO Properties Grant

Debt/Obligation Type:	Internal Loans
Principal:	62,500
Interest:	1,373
Total:	63,873
Annual Appropriation?:	Yes
Date Incurred:	04/23/2020

FY of Last Payment: 2023

GO Bond Series 2020B - Refinance 2012A; 2014B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,205,750
Interest:	275,284
Total:	1,481,034
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

Non-Rebates For MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL

TIF Expenditure Amount: 18,900
 Tied To Debt: Internal Loan - Gen Fund - Legal,
 Admin, & MEDCO Support
 Tied To Project: Legal, Admin, MEDCO Support

TIF Expenditure Amount: 20,527
 Tied To Debt: Internal Loan - Sani Sew Repl -
 1000 7th Ave
 Tied To Project: Capital Commercial - 1000 7th
 Ave

TIF Expenditure Amount: 10,955
 Tied To Debt: Internal Loan - Sani Sew Rep -
 MEDCO/AIS Prop
 Tied To Project: MEDCO/AIS
 Properties/Restoration Dental

TIF Expenditure Amount: 28,565
 Tied To Debt: Internal Loan - Sani Sew Repl -
 PDS, 1317 7th Ave
 Tied To Project: PDS Investments

TIF Expenditure Amount: 116,125
 Tied To Debt: GO Bond Series 2012A
 (Refinanced w/ 2020B)
 Tied To Project: Central Corridor

TIF Expenditure Amount: 120,600
 Tied To Debt: GO Bond Series 2014 (Refinanced
 w/ 2020B)
 Tied To Project: Central Corridor

TIF Expenditure Amount: 20,453
 Tied To Debt: GO Bond Series 2014C
 Tied To Project: Central Corridor

TIF Expenditure Amount: 17,515
 Tied To Debt: GO Bond Series 2015A
 Tied To Project: Central Corridor

TIF Expenditure Amount: 58,128
 Tied To Debt: GO Bond Series 2017B (Refinance
 of 2009)
 Tied To Project: Central Corridor

Rebates For MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL

Hanna Plumbing, 1155 3rd Ave, Marion

TIF Expenditure Amount:	721
Rebate Paid To:	Hanna Plumbing & Heating Inc.
Tied To Debt:	Hanna Plumbing Rebate
Tied To Project:	Hanna Properties, LLC
Projected Final FY of Rebate:	2021

Farmers Tate Bank, 1240 8th Ave, Marion

TIF Expenditure Amount:	1,617
Rebate Paid To:	Farmers State Bank
Tied To Debt:	Farmers State Bank Rebate
Tied To Project:	Farmers State Bank
Projected Final FY of Rebate:	2021

Philips Diamond Shop, 1317 7th Ave, Marion

TIF Expenditure Amount:	14,695
Rebate Paid To:	Philips Diamond Shop
Tied To Debt:	PDS Investments Rebate
Tied To Project:	PDS Investments
Projected Final FY of Rebate:	2026

Memorial Hall, 760 11th St & 770

TIF Expenditure Amount:	8,091
Rebate Paid To:	Paul & Jeanne Matthews
Tied To Debt:	Memorial Hall Rebate
Tied To Project:	Memorial Hall
Projected Final FY of Rebate:	2023

Ramseys, 1120 7th Ave, Marion

TIF Expenditure Amount:	4,950
Rebate Paid To:	Ramsey's Properties
Tied To Debt:	Ramsey's Properties LLC Rebate
Tied To Project:	Ramsey's Properties, LLC
Projected Final FY of Rebate:	2023

Lebeda, 2525 7th Ave, Marion

TIF Expenditure Amount:	24,710
Rebate Paid To:	Emerson Mattress Inc.
Tied To Debt:	Emerson Mattress - Lebeda Rebate
Tied To Project:	Emerson Mattress/Lebeda
Projected Final FY of Rebate:	2028

Dairy Queen, 2100 7th Ave, Marion

TIF Expenditure Amount: 2,739
Rebate Paid To: Simpatico LLC
Tied To Debt: Simpatico/Dairy Queen Rebate
Tied To Project: Simpatico (Dairy Queen)
Projected Final FY of Rebate: 2023

MEDCO/AIS Restoration Dental, 1180 7th Ave, Marion

TIF Expenditure Amount: 29,024
Rebate Paid To: MEDCO Holding Company
Tied To Debt: MEDCO - AIS Properties -
Restoration Dental Rebate
Tied To Project: MEDCO/AIS
Properties/Restoration Dental
Projected Final FY of Rebate: 2033

Arbor at Lindale Trail, 1362 Blairs Ferry Road, Marion

TIF Expenditure Amount: 75,113
Rebate Paid To: Full Circle Communities, Inc.
Tied To Debt: Full Circle Communities Rebate
Tied To Project: Full Circle Communities
Projected Final FY of Rebate: 2027

Blairs Ferry Senior Apartments, 830 Blairs Ferry Road, Marion

TIF Expenditure Amount: 48,044
Rebate Paid To: Bankers Trust
Tied To Debt: TWG - Landover Corporation
Rebate
Tied To Project: TWG - Landover Corporation
Projected Final FY of Rebate: 2031

Brick Alley, 1038 7th Ave, Marion

TIF Expenditure Amount: 2,835
Rebate Paid To: Arnold Property Group, LLC
Tied To Debt: Arnold Property Group/GameOn
Rebate
Tied To Project: Arnold Property Group/GameOn
Projected Final FY of Rebate: 2025

Urban Pie, 1138 7th Ave & 1144, Marion

TIF Expenditure Amount: 4,758
Rebate Paid To: Barker Financial LLC
Tied To Debt: Barker Financial - Cobban Hervey
Rebate
Tied To Project: Barker Financial
Projected Final FY of Rebate: 2034

Bliss Salon, 871 10th St, Marion

TIF Expenditure Amount:	776
Rebate Paid To:	SB Coastal
Tied To Debt:	SB Coastal Rebate
Tied To Project:	SB Coastal (Bliss Salon)
Projected Final FY of Rebate:	2024

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL (57945)	
TIF Taxing District Name:	MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570798	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	36,442,400	81,896,860	1,321,100	0	-62,968	124,187,532	0	124,187,532
Taxable	0	20,742,268	73,707,178	1,188,990	0	-62,968	99,018,077	0	99,018,077
Homestead Credits									215

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	107,790,515	16,459,985	12,876,743	3,583,242	118,390

FY 2020 TIF Revenue Received: 421,703

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL (57945)	
TIF Taxing District Name:	MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570800	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	22,224,900	53,074,300	605,500	0	-59,264	80,602,636	0	80,602,636
Taxable	0	12,649,951	47,766,870	544,950	0	-59,264	64,470,407	0	64,470,407
Homestead Credits									105

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	71,677,000	8,984,900	7,026,772	1,958,128	60,833

FY 2020 TIF Revenue Received: 213,998

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CITY/CENTRAL CORRIDOR RESTATED 2017 URBAN RENEWAL (57945)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR
 TIF Taxing District Inc. Number: 570802
 TIF Taxing District Base Year: 2016
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2018 for FY 2020

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	19,900	0	0	0	0	0	19,900	0	19,900
Taxable	11,170	0	0	0	0	0	11,170	0	11,170
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2020	106,000	0	0	0	0

FY 2020 TIF Revenue Received: 173