

Levy Authority Summary

Local Government Name: MARION
 Local Government Number: 57G547

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MARION COLLINS ROAD RESTATED 2017 URA	57046	13
MARION HIGHWAY N. # 1 URA	57059	2
MARION WINSLOW ROAD URA	57060	5
MARION HIGHWAY 13 URA	57061	2
MARION 29TH AVE URA	57071	2
MARION WEST TOWER TERRACE RD URA	57074	2
MARION COMMERCE CORRIDOR URA	57939	3
MARION CENTRAL CORRIDOR RESTATED 2017 URA	57945	3

TIF Debt Outstanding: 57,642,897

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020:	1,113,174	263,351	Amount of 07-01-2020 Cash Balance Restricted for LMI
TIF Revenue:	4,059,729		
TIF Sp. Revenue Fund Interest:	4,520		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	4,064,249		
Rebate Expenditures:	1,205,114		
Non-Rebate Expenditures:	3,098,865		
Returned to County Treasurer:	0		
Total Expenditures:	4,303,979		
TIF Sp. Rev. Fund Cash Balance as of 06-30-2021:	873,444	144,536	Amount of 06-30-2021 Cash Balance Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance: 52,465,474

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA
 UR Area Number: 57046

UR Area Creation Date: 08/1994

The primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	570260	570261	1,163
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	570262	570263	726,342
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	570264	570265	17,452
MARION CITY/CEDAR RAPIDS SCH/ INCR	570266	570267	3,576,748
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	570268	570269	2,735
MARION CITY/MARION SCH/ INCR	570270	570271	28,584,224
MARION CITY AG/MARION SCH/ INCR	570272	570273	14,737
MARION CITY/LINN MAR SCH/ INCR	570274	570275	47,489,808
MARION CITY AG/LINN MAR SCH/ INCR	570276	570277	0
MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570803	570804	10,010,785
MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570807	570808	0
MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR	570809	570810	3,766
MARION CITY/LINN MAR SCH/COLLINS RD EXT 2019 ADD TIF INCR	570847	570848	81,571

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,620,300	441,859,900	219,855,690	25,811,993	0	-627,828	723,406,972	0	723,406,972
Taxable	1,320,273	243,351,284	197,870,122	23,230,794	0	-627,828	490,001,584	0	490,001,584
Homestead Credits									1,899

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020: 755,504 0 **Amount of 07-01-2020 Cash Balance Restricted for LMI**

TIF Revenue: 2,931,004
 TIF Sp. Revenue Fund Interest: 3,252
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 2,934,256

Rebate Expenditures: 844,460
 Non-Rebate Expenditures: 2,214,135
 Returned to County Treasurer: 0
Total Expenditures: 3,058,595

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021: 631,165 0 **Amount of 06-30-2021 Cash Balance Restricted for LMI**

Projects For MARION COLLINS ROAD RESTATED 2017 URA

MEDCO - MEC

Description:	Add diversity and generate new economic opportunities; generate public gains and benefits through job creation
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

Guardian Industries

Description:	Construction of warehouse/distribution center
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

3rd Avenue Extension

Description:	Street construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Relocation of Marion Iron Company and construction of new facility for recycling materials
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Freund Vector

Description:	Construct an addition to current facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - EIPlast

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Fiberight

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property

Physically Complete:	No
Payments Complete:	No

Acterra Group

Description:	Construct addition to manufacturing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - Legacy Manufacturing

Description:	Construct office, manufacturing, and warehouse distribution building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - Fiberright

Description:	Construction of industrial use building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Genesis Equities - D&R & Klingler

Description:	Construction of industrial building to move businesses
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Victory Gymnastics

Description:	Construction of gymnastics training academy Recreational facilities (lake development, parks, ball fields, trails)
Classification:	
Physically Complete:	No
Payments Complete:	No

Heartland Animal Hospital

Description:	Construction of Commercial building for vet clinic
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

Hupp Electric Motors

Description:	Construct an addition to existing building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Integrity - 62nd St

Description:	Construct 44 unit commercial rental and condo business complex
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No

Payments Complete:	No
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Riley

Description:	Construct 3rd Ave between 31st and 44th Street
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Central Corridor

Description:	Reconstruction of 7th Avenue including 3 Roundabouts & Streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Marion Iron Rebate

Description:	Construction of Marion Iron Facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Marion Process Solutions

Description:	Construction of new testing facilities for ongoing manufacturing operations
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

Lincolnview Square

Description:	Construction of CVS Pharmacy, Linn Area Credit Union, Kum & Go, Strip Mall
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Squaw Creek Crossing

Description:	Purchase property and prepare site for development for commercial and mixed use facilities including hotel
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

GLD Commercial - Hotel

Description:	Construction of a commercial hotel
Classification:	Commercial - hotels and conference centers
Physically Complete:	No
Payments Complete:	No

APC Emmert

Description:	Construction of commercial facility
Classification:	Industrial/manufacturing property

Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Contractor Condos

Description:	Redevelopment and renovation of existing commercial building for use in business operations
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Klingler Paint

Description:	Construct commercial facility for Klingler Paint
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

KTRO Contractor Condos

Description:	Construction of mini storage facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

PDS Investments

Description:	Construction of a multi-story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

6th and 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

JE Pense - Weems - Legacy Manufacturing

Description:	Construction of a new warehousing and distribution center facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Culver Enterprises Contractor Condos

Description:	Construction of new Commercial Building to include sprinkler system and stormwater drainage improvements
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

KTRO - EcoLips

Description:	Remodel and Renovate existing warehouse and office space
Classification:	Commercial - warehouses and distribution facilities

Physically Complete:	No
Payments Complete:	No

GLD Properties - 2791 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

GLD Properties - 2931 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

TWG LMI Housing Project

Description:	Development of multifamily housing - new affordable housing
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Marion Aircom Park Sanitary Sewer Improv

Description:	Construction of sanitary sewer system improvements for development of Marion Aircom Park
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Victory Sports Center

Description:	Construction of new warrior-style fitness facility
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

Genesis Equities - 6th Ave

Description:	Reconstruction and Extension of 6th Ave
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

2022-2025 Urban Renewal Admin and Prof Support Program

Description:	Admin and Prof support to urban renewal projects in 2022, 2023, 2024, 2025 fiscal years
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

2019B Urban Renewal Bonds

Description:	Airport Improvement Program & Trail behind Marriott Recreational facilities (lake development, parks, ball fields, trails)
Classification:	

Physically Complete: No
Payments Complete: No

Integrity - Partners Ave

Description: Construct 21 unit commercial rental and condo business complex
Classification: Commercial - warehouses and distribution facilities
Physically Complete: Yes
Payments Complete: No

Debts/Obligations For MARION COLLINS ROAD RESTATED 2017 URA

GO Bond Series 2009 (Refinanced w/ Series 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

GO Bond Series 2012

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2020

Freund-Vector Rebate

Debt/Obligation Type:	Rebates
Principal:	63,785
Interest:	0
Total:	63,785
Annual Appropriation?:	Yes
Date Incurred:	06/05/2014
FY of Last Payment:	2022

Acterra Group Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/07/2014
FY of Last Payment:	2023

MEDCO - JE Pense - Legacy Manufacturing Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/21/2014
FY of Last Payment:	2020

Victory Gymnastics Rebate

Debt/Obligation Type:	Rebates
Principal:	174,554
Interest:	0

Total:	174,554
Annual Appropriation?:	Yes
Date Incurred:	03/19/2015
FY of Last Payment:	2028

VWorldwide - Heartland Animal Hospital Rebate

Debt/Obligation Type:	Rebates
Principal:	41,480
Interest:	0
Total:	41,480
Annual Appropriation?:	Yes
Date Incurred:	04/09/2015
FY of Last Payment:	2026

Hupp Electric Rebate

Debt/Obligation Type:	Rebates
Principal:	83,488
Interest:	0
Total:	83,488
Annual Appropriation?:	Yes
Date Incurred:	02/19/2015
FY of Last Payment:	2026

Integrity Rebate - 62nd St

Debt/Obligation Type:	Rebates
Principal:	202,088
Interest:	0
Total:	202,088
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2026

Riley, Tom & Nancy Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/06/2010
FY of Last Payment:	2025

GO Bond Series 2014C

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	134,100
Interest:	40,275
Total:	174,375
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	9,295,455
Interest:	2,187,224
Total:	11,482,679

Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

GO Bond Series 2015B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,590,000
Interest:	172,040
Total:	1,762,040
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

APC Emmert Rebate

Debt/Obligation Type:	Rebates
Principal:	769,065
Interest:	0
Total:	769,065
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2039

Genesis Equities - Contractor Condos Rebate

Debt/Obligation Type:	Rebates
Principal:	165,225
Interest:	0
Total:	165,225
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2030

Klingler Paint Rebate

Debt/Obligation Type:	Rebates
Principal:	382,883
Interest:	0
Total:	382,883
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2037

KTRO Contractor Condos Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2020

Lincolnview Square Rebate

Debt/Obligation Type:	Rebates
Principal:	322,682
Interest:	0
Total:	322,682
Annual Appropriation?:	Yes

Date Incurred:	11/03/2011
FY of Last Payment:	2028

Marion Iron Rebate

Debt/Obligation Type:	Rebates
Principal:	659,193
Interest:	0
Total:	659,193
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

Marion Process Solutions Rebate

Debt/Obligation Type:	Rebates
Principal:	100,000
Interest:	0
Total:	100,000
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

Squaw Creek Crossing

Debt/Obligation Type:	Rebates
Principal:	9,600,000
Interest:	0
Total:	9,600,000
Annual Appropriation?:	Yes
Date Incurred:	08/03/2017
FY of Last Payment:	2040

Internal Loan - General Fund - Legal, Admin, MEDCO Support

Debt/Obligation Type:	Internal Loans
Principal:	163,859
Interest:	0
Total:	163,859
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

GO Bond Series 2017B (Refinancing of 2009)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

Revenue Bond Series 2018

Debt/Obligation Type:	TIF Revenue Bonds/Notes
Principal:	4,240,274
Interest:	969,838
Total:	5,210,112
Annual Appropriation?:	Yes
Date Incurred:	06/19/2018

FY of Last Payment: 2033

Internal Loan - Sani Sew Repl - PDS Investments

Debt/Obligation Type: Internal Loans
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes
Date Incurred: 03/20/2014
FY of Last Payment: 2018

GO Bond Series 2014B

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: No
Date Incurred: 01/07/2014
FY of Last Payment: 2018

JE Pense - Weems - Legacy Manufacturing

Debt/Obligation Type: Rebates
Principal: 740,000
Interest: 0
Total: 740,000
Annual Appropriation?: Yes
Date Incurred: 11/21/2017
FY of Last Payment: 2025

Culver Enterprises

Debt/Obligation Type: Rebates
Principal: 445,000
Interest: 0
Total: 445,000
Annual Appropriation?: Yes
Date Incurred: 11/20/2018
FY of Last Payment: 2028

Integrity - Partners Ave

Debt/Obligation Type: Rebates
Principal: 29,000
Interest: 0
Total: 29,000
Annual Appropriation?: Yes
Date Incurred: 11/20/2018
FY of Last Payment: 2022

KTRO EcoLips 1199 44th St

Debt/Obligation Type: Rebates
Principal: 60,000
Interest: 0
Total: 60,000
Annual Appropriation?: Yes
Date Incurred: 11/20/2018
FY of Last Payment: 2027

GO Bond Series 2019B Ann. Appr

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	3,365,000
Interest:	984,450
Total:	4,349,450
Annual Appropriation?:	Yes
Date Incurred:	05/09/2019
FY of Last Payment:	2037

GLD Properties - 2931 7th Ave

Debt/Obligation Type:	Rebates
Principal:	696,000
Interest:	0
Total:	696,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2033

GLD Properties - 2791 7th Ave

Debt/Obligation Type:	Rebates
Principal:	504,000
Interest:	0
Total:	504,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2034

TWG - Marion Lofts - 5th Ave

Debt/Obligation Type:	Rebates
Principal:	400,000
Interest:	0
Total:	400,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2035

Victory Sports Center

Debt/Obligation Type:	Rebates
Principal:	350,000
Interest:	0
Total:	350,000
Annual Appropriation?:	Yes
Date Incurred:	08/06/2020
FY of Last Payment:	2032

GO Bond Series 2020B (Refinance of 2012AB; 2014AB)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	585,650
Interest:	133,709
Total:	719,359
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

GO Bond Series 2021B (Refinance 2014C)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,296,300
Interest:	137,794
Total:	1,434,094
Annual Appropriation?:	No
Date Incurred:	03/18/2021
FY of Last Payment:	2030

Non-Rebates For MARION COLLINS ROAD RESTATED 2017 URA

TIF Expenditure Amount: 174,375
 Tied To Debt: GO Bond Series 2014C
 Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 835,514
 Tied To Debt: GO Bond Series 2015A
 Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 249,858
 Tied To Debt: GO Bond Series 2015B
 Tied To Project: Fiberight

TIF Expenditure Amount: 400,777
 Tied To Debt: Revenue Bond Series 2018
 Tied To Project: GLD Commercial - Hotel

TIF Expenditure Amount: 79,931
 Tied To Debt: Internal Loan - General Fund -
 Legal, Admin, MEDCO Support
 Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 127,074
 Tied To Debt: Internal Loan - General Fund -
 Legal, Admin, MEDCO Support
 Tied To Project: MEDCO - Legacy Manufacturing

TIF Expenditure Amount: 255,950
 Tied To Debt: GO Bond Series 2019B Ann. Appr
 Tied To Project: 2019B Urban Renewal Bonds

TIF Expenditure Amount: 90,656
 Tied To Debt: GO Bond Series 2020B (Refinance
 of 2012AB; 2014AB)
 Tied To Project: Traffic Signals

Rebates For MARION COLLINS ROAD RESTATED 2017 URA

Marion Iron, 4000 3rd Avenue, Marion, IA

TIF Expenditure Amount:	93,344
Rebate Paid To:	Marion Iron Co
Tied To Debt:	Marion Iron Rebate
Tied To Project:	Marion Iron Rebate
Projected Final FY of Rebate:	2038

Legacy Manufacturing, 6509 Partners Ave, Marion, IA

TIF Expenditure Amount:	251,984
Rebate Paid To:	MEDCO
Tied To Debt:	MEDCO - JE Pense - Legacy Manufacturing Rebate
Tied To Project:	MEDCO - Legacy Manufacturing
Projected Final FY of Rebate:	2020

Lincolnview Square, 3215,3217,3375,3495 7th Ave

TIF Expenditure Amount:	86,551
Rebate Paid To:	Abode Construction Inc
Tied To Debt:	Lincolnview Square Rebate
Tied To Project:	Lincolnview Square
Projected Final FY of Rebate:	2028

Freund-Vector, 675 44th St

TIF Expenditure Amount:	36,013
Rebate Paid To:	Freund-Vector Corporation
Tied To Debt:	Freund-Vector Rebate
Tied To Project:	Freund Vector
Projected Final FY of Rebate:	2022

Klingler, 7281 3rd Ave & 7289

TIF Expenditure Amount:	27,986
Rebate Paid To:	Klingler Properties
Tied To Debt:	Klingler Paint Rebate
Tied To Project:	Klingler Paint
Projected Final FY of Rebate:	2038

Integrity Companies, 591 62nd St to 599

TIF Expenditure Amount:	39,106
Rebate Paid To:	Integrity Custom Homes Inc
Tied To Debt:	Integrity Rebate - 62nd St
Tied To Project:	Integrity - 62nd St
Projected Final FY of Rebate:	2026

Hupp Electric Motors, 500 57th St

TIF Expenditure Amount:	52,150
Rebate Paid To:	Hupp Electric Motors Inc
Tied To Debt:	Hupp Electric Rebate
Tied To Project:	Hupp Electric Motors

Projected Final FY of Rebate: 2026

Heartland Animal Hospital, 1003 50th St

TIF Expenditure Amount: 13,205
Rebate Paid To: Heartland Animal Hospital
Tied To Debt: VWorldwide - Heartland Animal Hospital Rebate
Tied To Project: Heartland Animal Hospital
Projected Final FY of Rebate: 2024

Victory Gymnastics, 6200 N Gateway, Marion

TIF Expenditure Amount: 28,237
Rebate Paid To: Victory Gymnastics
Tied To Debt: Victory Gymnastics Rebate
Tied To Project: Victory Gymnastics
Projected Final FY of Rebate: 2026

APC Emmert, 4155 3rd Ave, Marion

TIF Expenditure Amount: 40,018
Rebate Paid To: APC Emmert
Tied To Debt: APC Emmert Rebate
Tied To Project: APC Emmert
Projected Final FY of Rebate: 2038

KTRO

TIF Expenditure Amount: 4,768
Rebate Paid To: KTRO, LLC
Tied To Debt: KTRO Contractor Condos Rebate
Tied To Project: KTRO Contractor Condos
Projected Final FY of Rebate: 2020

Genesis Equities - 4151 3rd Ave

TIF Expenditure Amount: 30,442
Rebate Paid To: Genesis Equities
Tied To Debt: Genesis Equities - Contractor Condos Rebate
Tied To Project: Genesis Equities - Contractor Condos
Projected Final FY of Rebate: 2030

Marion Process Solutions - 3575 3rd Ave

TIF Expenditure Amount: 16,585
Rebate Paid To: Marion Process Solutions
Tied To Debt: Marion Process Solutions Rebate
Tied To Project: Marion Process Solutions
Projected Final FY of Rebate: 2025

Squaw Creek Crossing

TIF Expenditure Amount: 124,071
Rebate Paid To: Squaw Creek Crossing Inc
Tied To Debt: Squaw Creek Crossing
Tied To Project: Squaw Creek Crossing
Projected Final FY of Rebate: 2040

Jobs For MARION COLLINS ROAD RESTATED 2017 URA

Project:	MEDCO - EIPlast
Company Name:	El Plast America LLC
Date Agreement Began:	08/08/2013
Date Agreement Ends:	06/30/2023
Number of Jobs Created or Retained:	39
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,500,000
Total Estimated Cost of Public Infrastructure:	400,000

Project:	MEDCO - Legacy Manufacturing
Company Name:	Legacy Manufacturing
Date Agreement Began:	08/21/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	10
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,000,000
Total Estimated Cost of Public Infrastructure:	880,000

Project:	Fiberight
Company Name:	Fiberight Iowa LLC
Date Agreement Began:	03/20/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	26
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	8,000,000
Total Estimated Cost of Public Infrastructure:	850,000

Project:	Hupp Electric Motors
Company Name:	Hupp Electric Motors
Date Agreement Began:	02/19/2015
Date Agreement Ends:	06/30/2028
Number of Jobs Created or Retained:	137
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,500,000
Total Estimated Cost of Public Infrastructure:	208,000

Project:	Acterra Group
Company Name:	Acterra Group
Date Agreement Began:	08/07/2014
Date Agreement Ends:	06/01/2023
Number of Jobs Created or Retained:	5
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,250,000
Total Estimated Cost of Public Infrastructure:	202,500

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570261
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,700	8,800	0	0	0	0	10,500	0	10,500
Taxable	1,385	4,847	0	0	0	0	6,232	0	6,232
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	142,593	0	1,163	-1,163	-27

FY 2021 TIF Revenue Received: 27

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570263
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2000
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	736,100	1,926,800	2,947,800	0	0	-5,556	5,605,144	0	5,605,144
Taxable	599,797	1,061,171	2,653,020	0	0	-5,556	4,308,432	0	4,308,432
Homestead Credits									6

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	1,798,984	3,811,716	726,342	3,085,374	70,886

FY 2021 TIF Revenue Received: 16,803

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570265
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	89,300	0	0	0	0	0	89,300	0	89,300
Taxable	72,764	0	0	0	0	0	72,764	0	72,764
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	10,726	72,764	17,452	55,312	1,136

FY 2021 TIF Revenue Received: 358

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570267
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	3,058,800	14,700,000	0	0	-1,852	17,756,948	0	17,756,948
Taxable	0	1,684,615	13,230,000	0	0	-1,852	14,912,763	0	14,912,763
Homestead Credits									10

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	549,406	14,912,763	3,576,748	11,336,015	367,576

FY 2021 TIF Revenue Received: 138,642

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570269
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	35,700	0	0	0	0	0	35,700	0	35,700
Taxable	29,089	0	0	0	0	0	29,089	0	29,089
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	29,928	5,772	2,735	3,037	71

FY 2021 TIF Revenue Received: 64

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570271
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	144,821,900	29,494,850	43,000	0	-138,900	192,428,800	0	192,428,800
Taxable	0	79,759,679	26,545,365	38,700	0	-138,900	119,178,013	0	119,178,013
Homestead Credits									559

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	27,494,483	119,178,013	28,584,224	90,593,789	2,921,808

FY 2021 TIF Revenue Received: 924,231

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570273
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	111,100	0	0	0	0	0	111,100	0	111,100
Taxable	90,528	0	0	0	0	0	90,528	0	90,528
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	80,190	30,910	14,737	16,173	375

FY 2021 TIF Revenue Received: 342

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR
 TIF Taxing District Inc. Number: 570275
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	52,320,700	153,868,610	24,839,493	0	-59,264	241,329,936	0	241,329,936
Taxable	0	28,815,276	138,481,750	22,355,544	0	-59,264	196,975,091	0	196,975,091
Homestead Credits									165

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	26,914,471	196,975,091	47,489,808	149,485,283	4,756,777

FY 2021 TIF Revenue Received: 1,522,554

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ INCR
 TIF Taxing District Inc. Number: 570277
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	645,500	0	0	0	0	0	645,500	0	645,500
Taxable	525,977	0	0	0	0	0	525,977	0	525,977
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	651,276	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR
 TIF Taxing District Inc. Number: 570804
 TIF Taxing District Base Year: 2016
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	239,424,900	15,262,330	758,900	0	-420,404	261,344,296	0	261,344,296
Taxable	0	131,861,575	13,736,097	683,010	0	-420,404	150,362,263	0	150,362,263
Homestead Credits									1,158

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	220,026,100	41,738,600	10,010,785	31,727,815	1,023,278

FY 2021 TIF Revenue Received: 325,265

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR
 TIF Taxing District Inc. Number: 570808

TIF Taxing District Base Year: 2016
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	900	0	0	0	0	0	900	0	900
Taxable	733	0	0	0	0	0	733	0	733
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	1,400	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR
 TIF Taxing District Inc. Number: 570810

TIF Taxing District Base Year: 2016
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	298,000	0	0	0	-1,852	296,148	0	296,148
Taxable	0	164,121	0	0	0	-1,852	162,269	0	162,269
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	282,300	15,700	3,766	11,934	387

FY 2021 TIF Revenue Received: 122

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/COLLINS RD EXT 2019 ADD TIF INCR
 TIF Taxing District Inc. Number: 570848
 TIF Taxing District Base Year: 2018
 FY TIF Revenue First Received:
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,582,100	170,600	0	0	3,752,700	0	3,752,700
Taxable	0	0	3,223,890	153,540	0	0	3,377,430	0	3,377,430
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	3,412,600	340,100	81,571	258,529	8,227

FY 2021 TIF Revenue Received: 2,596

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA
 UR Area Number: 57059

UR Area Creation Date: 02/1999

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	570416	570417	816,077
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	570418	570419	226

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	12,400	0	5,769,000	0	0	0	5,781,400	0	5,781,400
Taxable	10,104	0	5,192,100	0	0	0	5,202,204	0	5,202,204
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020:

230

0

Amount of 07-01-2020 Cash Balance Restricted for LMI

TIF Revenue: 25,973
 TIF Sp. Revenue Fund Interest: 5
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 25,978

Rebate Expenditures: 0
 Non-Rebate Expenditures: 25,358
 Returned to County Treasurer: 0
Total Expenditures: 25,358

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021:

850

0

Amount of 06-30-2021 Cash Balance Restricted for LMI

Projects For MARION HIGHWAY N. # 1 URA

Involta

Description:	Construction of data center with expansion capability
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

Legal, Admin, MEDCO

Description:	Administrative & Professional Support to urban renewal projects and initiatives; MEDCO Support
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION HIGHWAY N. # 1 URA

Involta Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/01/2007
FY of Last Payment:	2017

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Non-Rebates For MARION HIGHWAY N. # 1 URA

TIF Expenditure Amount:	25,358
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO

Rebates For MARION HIGHWAY N. # 1 URA

Involta - 5055 Rec Drive, Marion, IA

TIF Expenditure Amount:	0
Rebate Paid To:	Involta
Tied To Debt:	Involta Rebate
Tied To Project:	Involta
Projected Final FY of Rebate:	2017

Jobs For MARION HIGHWAY N. # 1 URA

Project:	Involta
Company Name:	Eastern Iowa Data Center, LLC
Date Agreement Began:	11/01/2007
Date Agreement Ends:	06/30/2017
Number of Jobs Created or Retained:	19
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	6,325,000
Total Estimated Cost of Public Infrastructure:	297,817

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA (57059)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570417
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	5,769,000	0	0	0	5,769,000	0	5,769,000
Taxable	0	0	5,192,100	0	0	0	5,192,100	0	5,192,100
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	1,757,258	4,011,742	816,077	3,195,665	101,689

FY 2021 TIF Revenue Received: 25,968

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA (57059)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570419
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	12,400	0	0	0	0	0	12,400	0	12,400
Taxable	10,104	0	0	0	0	0	10,104	0	10,104
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	11,287	1,113	226	887	20

FY 2021 TIF Revenue Received: 5

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA
 UR Area Number: 57060

UR Area Creation Date: 09/2000

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570420	570421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570422	570423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	570424	570425	0
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	570672	570673	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	570674	570675	0

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	122,800	234,643,200	1,849,500	0	0	-151,864	237,505,636	0	237,505,636
Taxable	100,060	129,228,163	1,664,550	0	0	-151,864	131,583,334	0	131,583,334
Homestead Credits									661

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020: **285,952** **263,351** **Amount of 07-01-2020 Cash Balance Restricted for LMI**

TIF Revenue: 494
 TIF Sp. Revenue Fund Interest: 691
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 1,185

Rebate Expenditures: 0
 Non-Rebate Expenditures: 131,025
 Returned to County Treasurer: 0
Total Expenditures: 131,025

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021: **156,112** **144,536** **Amount of 06-30-2021 Cash Balance Restricted for LMI**

Projects For MARION WINSLOW ROAD URA

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	Yes

Civil Rights Grant

Description:	LMI - Civil Rights Grant
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Bus Shelter

Description:	LMI - Bus Shelters
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Legal Admin & Econ Dev Costs

Description:	Legal, Admin, & Econ Dev Costs
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Promise Housing Project

Description:	LMI - MEDCO/MISD Housing Project
Classification:	Low and Moderate Income Housing
Physically Complete:	Yes
Payments Complete:	Yes

Debts/Obligations For MARION WINSLOW ROAD URA

GO Bond Series 2009 (Refinanced w/ 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2018

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

GO Bond Series 2017B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

LMI Projects

	Outstanding LMI Housing
Debt/Obligation Type:	Obligations
Principal:	144,536
Interest:	0
Total:	144,536
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2033

Non-Rebates For MARION WINSLOW ROAD URA

TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2017B
Tied To Project:	Traffic Signals
TIF Expenditure Amount:	11,025
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal Admin & Econ Dev Costs
TIF Expenditure Amount:	20,000
Tied To Debt:	LMI Projects
Tied To Project:	Civil Rights Grant
TIF Expenditure Amount:	0
Tied To Debt:	LMI Projects
Tied To Project:	Bus Shelter
TIF Expenditure Amount:	100,000
Tied To Debt:	LMI Projects
Tied To Project:	Promise Housing Project

Income Housing For MARION WINSLOW ROAD URA

Amount of FY 2021 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
<hr/>	
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	100,000
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	20,000

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570421
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	469,331	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570423
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	32,188,395	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM
 TIF Taxing District Inc. Number: 570425
 TIF Taxing District Base Year: 1999
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	59,177	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570673
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	234,643,200	1,849,500	0	0	-151,864	237,382,836	0	237,382,836
Taxable	0	129,228,163	1,664,550	0	0	-151,864	131,483,274	0	131,483,274
Homestead Credits									661

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	159,407,060	78,127,640	0	78,127,640	2,486,103

FY 2021 TIF Revenue Received: 493

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570675
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

UR Designation	
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	122,800	0	0	0	0	0	122,800	0	122,800
Taxable	100,060	0	0	0	0	0	100,060	0	100,060
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	86,363	36,437	0	36,437	830

FY 2021 TIF Revenue Received: 1

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA
 UR Area Number: 57061

UR Area Creation Date: 04/1997

UR Area Purpose: The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	570426	570427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	570428	570429	0

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	618,900	0	0	0	0	0	618,900	0	618,900
Taxable	504,299	0	0	0	0	0	504,299	0	504,299
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020: 0 0 **Amount of 07-01-2020 Cash Balance Restricted for LMI**

TIF Revenue: 0
 TIF Sp. Revenue Fund Interest: 0
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 0

Rebate Expenditures: 0
 Non-Rebate Expenditures: 0
 Returned to County Treasurer: 0
Total Expenditures: 0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021: 0 0 **Amount of 06-30-2021 Cash Balance Restricted for LMI**

The City has never requested TIF payments for this URA. The base year for the tax districts is noted as 1996 because we weren't able to leave this field blank.

This does not reflect interfund loan transfers in or interfund loan payment

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area
during FY 2021

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA (57061)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570427
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	0	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA (57061)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570429
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

UR Designation	
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	618,900	0	0	0	0	0	618,900	0	618,900
Taxable	504,299	0	0	0	0	0	504,299	0	504,299
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	0	504,299	0	504,299	11,485

FY 2021 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA
 UR Area Number: 57071

UR Area Creation Date: 07/2009

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/29TH AVE INCR	570668	570669	796,442
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	570670	570671	2,855

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	725,700	286,209,800	1,330,400	0	0	-374,104	297,036,596	0	297,036,596
Taxable	591,325	157,628,218	1,197,360	0	0	-374,104	165,558,470	0	165,558,470
Homestead Credits									1,160

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020:

338

0

Amount of 07-01-2020 Cash Balance Restricted for LMI

TIF Revenue: 25,452
 TIF Sp. Revenue Fund Interest: 10
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 25,462

Rebate Expenditures: 0
 Non-Rebate Expenditures: 24,806
 Returned to County Treasurer: 0
Total Expenditures: 24,806

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021:

994

0

Amount of 06-30-2021 Cash Balance Restricted for LMI

Projects For MARION 29TH AVE URA

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION 29TH AVE URA

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	50,853
Interest:	0
Total:	50,853
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Non-Rebates For MARION 29TH AVE URA

TIF Expenditure Amount:	24,806
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO Support

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA (57071)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/29TH AVE INCR
 TIF Taxing District Inc. Number: 570669
 TIF Taxing District Base Year: 2012
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2030

UR Designation	
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	286,209,800	1,330,400	0	0	-374,104	296,310,896	0	296,310,896
Taxable	0	157,628,218	1,197,360	0	0	-374,104	164,967,145	0	164,967,145
Homestead Credits									1,160

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	0	164,967,145	796,442	164,170,703	5,224,083

FY 2021 TIF Revenue Received: 25,387

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA (57071)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM
 TIF Taxing District Inc. Number: 570671
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2030

UR Designation	
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	725,700	0	0	0	0	0	725,700	0	725,700
Taxable	591,325	0	0	0	0	0	591,325	0	591,325
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	0	591,325	2,855	588,470	13,401

FY 2021 TIF Revenue Received: 65

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA
 UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	570699	570700	12,833,428
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	570701	570702	0

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	80,400	493,691,600	13,787,400	0	0	-303,728	512,317,672	0	512,317,672
Taxable	65,514	271,897,151	12,408,660	0	0	-303,728	287,674,276	0	287,674,276
Homestead Credits									1,597

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020: 2,796 0 **Amount of 07-01-2020 Cash Balance Restricted for LMI**

TIF Revenue: 410,033
 TIF Sp. Revenue Fund Interest: 152
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 410,185

Rebate Expenditures: 75,725
 Non-Rebate Expenditures: 323,289
 Returned to County Treasurer: 0
Total Expenditures: 399,014

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021: 13,967 0 **Amount of 06-30-2021 Cash Balance Restricted for LMI**

Projects For MARION WEST TOWER TERRACE RD URA

ESCO Group

Description:	Construction of professional services building as a headquarters for engineering and consulting services.
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Tower Terrace Road - Mooney Engle

Description:	Street Construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Administrative & professional support to urban renewal projects and initiatives and promotion
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Synergy Equity Partners

Description:	Construction of multi-tenant commercial building for restaurants and retailers
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Irish Drive Extension & Signalization

Description:	Extension of Irish Drive and Traffic Signal at Irish Dr and Tower Terrace Road
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For MARION WEST TOWER TERRACE RD URA

ESCO Group Rebate

Debt/Obligation Type:	Rebates
Principal:	151,418
Interest:	0
Total:	151,418
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2022

Internal Loan - Solid Waste - ESCO

Debt/Obligation Type:	Internal Loans
Principal:	39,852
Interest:	0
Total:	39,852
Annual Appropriation?:	Yes
Date Incurred:	08/04/2011
FY of Last Payment:	2021

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	50,853
Interest:	0
Total:	50,853
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Synergy Equity Partners

Debt/Obligation Type:	Rebates
Principal:	150,000
Interest:	0
Total:	150,000
Annual Appropriation?:	Yes
Date Incurred:	04/18/2019
FY of Last Payment:	2027

GO Bond Series 2020A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	795,000
Interest:	139,476
Total:	934,476
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2030

GO Bond Series 2020B - Refinance of 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,653,600
Interest:	377,530

Total:	2,031,130
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

Non-Rebates For MARION WEST TOWER TERRACE RD URA

TIF Expenditure Amount:	0
Tied To Debt:	Internal Loan - Solid Waste - ESCO
Tied To Project:	Tower Terrace Road - Mooney Engle

TIF Expenditure Amount:	39,852
Tied To Debt:	Internal Loan - Solid Waste - ESCO
Tied To Project:	ESCO Group

TIF Expenditure Amount:	24,806
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO Support

TIF Expenditure Amount:	258,631
Tied To Debt:	GO Bond Series 2020B - Refinance of 2012A
Tied To Project:	Tower Terrace Road - Mooney Engle

Rebates For MARION WEST TOWER TERRACE RD URA

ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount:	75,725
Rebate Paid To:	ESCO Group
Tied To Debt:	ESCO Group Rebate
Tied To Project:	ESCO Group
Projected Final FY of Rebate:	2021

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA (57074)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570700
 TIF Taxing District Base Year: 2010
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	493,691,600	13,787,400	0	0	-303,728	512,237,272	0	512,237,272
Taxable	0	271,897,151	12,408,660	0	0	-303,728	287,608,762	0	287,608,762
Homestead Credits									1,597

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	339,270,290	173,270,710	12,833,428	160,437,282	5,105,281

FY 2021 TIF Revenue Received: 410,033

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA (57074)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570702
 TIF Taxing District Base Year: 2010
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	80,400	0	0	0	0	0	80,400	0	80,400
Taxable	65,514	0	0	0	0	0	65,514	0	65,514
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	397,644	0	0	0	0

FY 2021 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA
 UR Area Number: 57939

UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	570656	570657	0
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	570658	570659	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	570690	570691	0

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020:

0

0

Amount of 07-01-2020 Cash Balance Restricted for LMI

TIF Revenue:

0

TIF Sp. Revenue Fund Interest:

0

Property Tax Replacement Claims

0

Asset Sales & Loan Repayments:

0

Total Revenue:

0

Rebate Expenditures:

0

Non-Rebate Expenditures:

0

Returned to County Treasurer:

0

Total Expenditures:

0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021:

0

0

Amount of 06-30-2021 Cash Balance Restricted for LMI

Was only used for a year or two when the City had combined the Collins Road Extension and Central Corridor Urban Renewal Areas

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Sum of Private Investment Made Within This Urban Renewal Area
during FY 2021

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570657
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

UR Designation	
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	59,789,439	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570659
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

UR Designation	
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	3,500,262	0	0	0	0

FY 2021 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR
 TIF Taxing District Inc. Number: 570691
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

UR Designation	
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	9,554,303	0	0	0	0

FY 2021 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CENTRAL CORRIDOR RESTATED 2017 URA
 UR Area Number: 57945

UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570797	570798	13,664,135
MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570799	570800	6,661,310
MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR	570801	570802	0

Urban Renewal Area Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	59,417,800	147,562,570	2,044,500	0	-114,824	221,827,876	0	221,827,876
Taxable	0	32,723,930	132,806,317	1,840,050	0	-114,824	176,459,440	0	176,459,440
Homestead Credits									318

TIF Sp. Rev. Fund Cash Balance as of 07-01-2020:

68,354

0

Amount of 07-01-2020 Cash Balance Restricted for LMI

TIF Revenue:	666,773
TIF Sp. Revenue Fund Interest:	410
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	667,183

Rebate Expenditures:	284,929
Non-Rebate Expenditures:	380,252
Returned to County Treasurer:	0
Total Expenditures:	665,181

TIF Sp. Rev. Fund Cash Balance as of 06-30-2021:

70,356

0

Amount of 06-30-2021 Cash Balance Restricted for LMI

Projects For MARION CENTRAL CORRIDOR RESTATED 2017 URA

Central Corridor

Description:	Reconstruction of 7th Avenue including 3 roundabouts and streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Farmers State Bank

Description:	Remodel commercial office space
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Hanna Properties, LLC

Description:	Renovating building and property into a new office
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Storm Sewer

Description:	Repair of storm sewer infrastructure
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

PDS Investments

Description:	Construction of a multi story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Memorial Hall

Description:	Redevelop existing building into commercial retail and upper-story residential
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Redevelopment of Marion Iron Property
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

TWG - Landover Corporation

Description:	Construct 60 unit multifamily senior housing complex
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Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

Full Circle Communities

Description:	Construct 73 unit multifamily senior housing complex
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

M & E Investments (St. Luke's)

Description:	Redevelopment of a building
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	Yes

The Chocolate Shop

Description:	Remodel commercial retail building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

Capital Commercial - 1204 7th Ave

Description:	Construction of multi-story commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Capital Commercial - 1000 7th Ave

Description:	Remodel existing building and apartments above
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

6th & 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Barker Financial

Description:	Redevelop Cobban-Hervey Building at 1138 & 1144 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Emerson Mattress/Lebeda

Description:	Construction Building for Lease to Lebeda
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MEDCO/AIS Properties/Restoration Dental

Description:	Redevelop and renovate existing commercial building for dental clinic
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

Arnold Property Group/GameOn

Description:	Redevelopment & renovation of existing commercial building for a bar
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Ramsey's Properties, LLC

Description:	Expansion of facilities including historic preservation
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MOJO Properties - Building

Description:	Redevelopment and renovation of existing commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Simpatco (Dairy Queen)

Description:	Expansion and improvement of existing commercial facilities
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

SB Coastal (Bliss Salon)

Description:	Redevelopment and renovation of existing commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & Initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Municipal Library Development Project

Description:	Construction of new library at 1101 6th ave & related parking and public improvements
Classification:	Municipal and other publicly-owned or leased buildings
Physically Complete:	No
Payments Complete:	No

MOJO Properties - Elevator

Description:	Redevelopment of existing mixed use building at 796 11th St - including installation of elevator
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Seven Hills Multi-Family Housing Development

Description:	Acquisition and relocation of two historic homes for Multi-Family Housing
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	No
Payments Complete:	No

WhaddaYWant Mixed Use Development

Description:	Construction of new mixed use building at 1204 7th Ave
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

2022-2025 Urban Renewal Administration & Professional Support Program

Description:	Administrative & Professional Support to urban Renewal Projects
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Municipal Parking Lot Improvement Project

Description:	Improvements to municipal parking at 1405 7th Ave
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

PDS Investments - Office Space

Description:	Expansion of Existing Building at 1317 7th Ave to include additional office space for lease to MEDCO
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

JLENZ - Uptown Dental Redevelopment

Description:	Removal of former fuel station, remediation of brownfield, construction of commercial facilities at 890 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Timberline Manufacturing Rebate

Description:	Construction of new manufacturing and office space facilities near 1029 Blairs Ferry Rd
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

WhaddaYWant - 1204 7th Ave

Description:	Construction of multi-story commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For MARION CENTRAL CORRIDOR RESTATED 2017 URA

GO Bond Series 2009 (Refinanced w/2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2010
FY of Last Payment:	2018

GO Bond Series 2012A (Refinanced w/ 2020B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	06/29/2013
FY of Last Payment:	2020

Hanna Plumbing Rebate

Debt/Obligation Type:	Rebates
Principal:	847
Interest:	0
Total:	847
Annual Appropriation?:	Yes
Date Incurred:	10/01/2009
FY of Last Payment:	2021

Farmers State Bank Rebate

Debt/Obligation Type:	Rebates
Principal:	2,001
Interest:	0
Total:	2,001
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2021

M & E Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	02/07/2008
FY of Last Payment:	2017

PDS Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	138,448

Interest:	0
Total:	138,448
Annual Appropriation?:	Yes
Date Incurred:	09/06/2012
FY of Last Payment:	2026

Capital Commercial - 1204 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2021

Capital Commercial - 1000 7th Ave Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/08/2014
FY of Last Payment:	2021

Memorial Hall Rebate

Debt/Obligation Type:	Rebates
Principal:	34,326
Interest:	0
Total:	34,326
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2023

TWG - Landover Corporation Rebate

Debt/Obligation Type:	Rebates
Principal:	626,979
Interest:	0
Total:	626,979
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2033

Full Circle Communities Rebate

Debt/Obligation Type:	Rebates
Principal:	618,526
Interest:	0
Total:	618,526
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

Barker Financial - Cobban Hervey Rebate

Debt/Obligation Type:	Rebates
Principal:	296,242
Interest:	0

Total:	296,242
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2034

Chocolate Shop Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/05/2012
FY of Last Payment:	2016

Genesis Equities - Klingler Paint & DNR Engine Relocation Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/18/2015
FY of Last Payment:	2016

Internal Loan - Sani Sew Repl - PDS, 1317 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	157,340
Interest:	14,050
Total:	171,390
Annual Appropriation?:	Yes
Date Incurred:	03/20/2014
FY of Last Payment:	2026

Emerson Mattress - Lebeda Rebate

Debt/Obligation Type:	Rebates
Principal:	270,123
Interest:	0
Total:	270,123
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2028

MEDCO - AIS Properties - Restoration Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	305,408
Interest:	0
Total:	305,408
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2031

Arnold Property Group/GameOn Rebate

Debt/Obligation Type:	Rebates
Principal:	35,329
Interest:	0
Total:	35,329

Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2031

Internal Loan - Sani Sew Repl - 1000 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	297,311
Interest:	28,727
Total:	326,038
Annual Appropriation?:	Yes
Date Incurred:	07/23/2015
FY of Last Payment:	2034

Ramsey's Properties LLC Rebate

Debt/Obligation Type:	Rebates
Principal:	1,825
Interest:	0
Total:	1,825
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2023

Internal Loan - Gen Fund - Legal, Admin, & MEDCO Support

Debt/Obligation Type:	Internal Loans
Principal:	40,682
Interest:	0
Total:	40,682
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

MOJO Properties Rebate

Debt/Obligation Type:	Rebates
Principal:	280,000
Interest:	0
Total:	280,000
Annual Appropriation?:	Yes
Date Incurred:	07/06/2017
FY of Last Payment:	2030

SB Coastal Rebate

Debt/Obligation Type:	Rebates
Principal:	20,948
Interest:	0
Total:	20,948
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2024

Simpatco/Dairy Queen Rebate

Debt/Obligation Type:	Rebates
Principal:	3,397
Interest:	0
Total:	3,397
Annual Appropriation?:	Yes

Date Incurred:	11/21/2017
FY of Last Payment:	2023

Internal Loan - Sani Sew Rep - MEDCO/AIS Prop

Debt/Obligation Type:	Internal Loans
Principal:	21,911
Interest:	0
Total:	21,911
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2022

GO Bond Series 2014 (Refinanced w/ 2020B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	12/19/2013
FY of Last Payment:	2020

GO Bond Series 2014C

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	15,900
Interest:	4,775
Total:	20,675
Annual Appropriation?:	No
Date Incurred:	09/18/2014
FY of Last Payment:	2030

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	194,549
Interest:	45,778
Total:	240,327
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

GO Bond Series 2017B (Refinance of 2009)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

JLenz, Uptown Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	85,000
Interest:	0
Total:	85,000
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018

FY of Last Payment: 2025

Timberline Manufacturing

Debt/Obligation Type: Rebates
Principal: 800,000
Interest: 0
Total: 800,000
Annual Appropriation?: Yes
Date Incurred: 11/20/2018
FY of Last Payment: 2028

Internal Loan - Stormwater Mgmt - MOJO Properties Grant

Debt/Obligation Type: Internal Loans
Principal: 62,500
Interest: 1,373
Total: 63,873
Annual Appropriation?: Yes
Date Incurred: 04/23/2020
FY of Last Payment: 2023

GO Bond Series 2020B - Refinance 2012A; 2014B

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 1,205,750
Interest: 275,284
Total: 1,481,034
Annual Appropriation?: No
Date Incurred: 05/21/2020
FY of Last Payment: 2028

WhaddaYWant - 1204 7th Ave

Debt/Obligation Type: Rebates
Principal: 50,000
Interest: 0
Total: 50,000
Annual Appropriation?: Yes
Date Incurred: 02/04/2021
FY of Last Payment: 2029

Uptown Development LC - 1107 7th Ave & 1112 6th Ave

Debt/Obligation Type: Rebates
Principal: 6,900,000
Interest: 0
Total: 6,900,000
Annual Appropriation?: Yes
Date Incurred: 09/17/2020
FY of Last Payment: 2044

GO Bond Series 2021B (Refinance 2014C)

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 153,700
Interest: 16,339
Total: 170,039
Annual Appropriation?: No
Date Incurred: 03/18/2021
FY of Last Payment: 2030

Non-Rebates For MARION CENTRAL CORRIDOR RESTATED 2017 URA

TIF Expenditure Amount:	19,845
Tied To Debt:	Internal Loan - Gen Fund - Legal, Admin, & MEDCO Support
Tied To Project:	Legal, Admin, MEDCO Support
TIF Expenditure Amount:	50,000
Tied To Debt:	Internal Loan - Sani Sew Repl - 1000 7th Ave
Tied To Project:	Capital Commercial - 1000 7th Ave
TIF Expenditure Amount:	10,955
Tied To Debt:	Internal Loan - Sani Sew Rep - MEDCO/AIS Prop
Tied To Project:	MEDCO/AIS Properties/Restoration Dental
TIF Expenditure Amount:	28,565
Tied To Debt:	Internal Loan - Sani Sew Repl - PDS, 1317 7th Ave
Tied To Project:	PDS Investments
TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2012A (Refinanced w/ 2020B)
Tied To Project:	Central Corridor
TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2014 (Refinanced w/ 2020B)
Tied To Project:	Central Corridor
TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2014C
Tied To Project:	Central Corridor
TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2015A
Tied To Project:	Central Corridor
TIF Expenditure Amount:	270,887
Tied To Debt:	GO Bond Series 2017B (Refinance of 2009)
Tied To Project:	Central Corridor

Rebates For MARION CENTRAL CORRIDOR RESTATED 2017 URA**Hanna Plumbing, 1155 3rd Ave, Marion**

TIF Expenditure Amount:	847
Rebate Paid To:	Hanna Plumbing & Heating Inc.
Tied To Debt:	Hanna Plumbing Rebate
Tied To Project:	Hanna Properties, LLC
Projected Final FY of Rebate:	2021

Farmers Tate Bank, 1240 8th Ave, Marion

TIF Expenditure Amount:	2,001
Rebate Paid To:	Farmers State Bank
Tied To Debt:	Farmers State Bank Rebate
Tied To Project:	Farmers State Bank
Projected Final FY of Rebate:	2021

Philips Diamond Shop, 1317 7th Ave, Marion

TIF Expenditure Amount:	46,333
Rebate Paid To:	Philips Diamond Shop
Tied To Debt:	PDS Investments Rebate
Tied To Project:	PDS Investments
Projected Final FY of Rebate:	2026

Memorial Hall, 760 11th St & 770

TIF Expenditure Amount:	8,140
Rebate Paid To:	Paul & Jeanne Matthews
Tied To Debt:	Memorial Hall Rebate
Tied To Project:	Memorial Hall
Projected Final FY of Rebate:	2023

Ramseys, 1120 7th Ave, Marion

TIF Expenditure Amount:	1,450
Rebate Paid To:	Ramsey's Properties
Tied To Debt:	Ramsey's Properties LLC Rebate
Tied To Project:	Ramsey's Properties, LLC
Projected Final FY of Rebate:	2023

Lebeda, 2525 7th Ave, Marion

TIF Expenditure Amount:	28,418
Rebate Paid To:	Emerson Mattress Inc.
Tied To Debt:	Emerson Mattress - Lebeda Rebate
Tied To Project:	Emerson Mattress/Lebeda
Projected Final FY of Rebate:	2028

Dairy Queen, 2100 7th Ave, Marion

TIF Expenditure Amount:	2,291
Rebate Paid To:	Simpatico LLC
Tied To Debt:	Simpatico/Dairy Queen Rebate
Tied To Project:	Simpatico (Dairy Queen)
Projected Final FY of Rebate:	2023

MEDCO/AIS Restoration Dental, 1180 7th Ave, Marion

TIF Expenditure Amount: 29,024
Rebate Paid To: MEDCO Holding Company
Tied To Debt: MEDCO - AIS Properties -
Restoration Dental Rebate
Tied To Project: MEDCO/AIS
Properties/Restoration Dental
Projected Final FY of Rebate: 2033

Arbor at Lindale Trail, 1362 Blairs Ferry Road, Marion

TIF Expenditure Amount: 57,241
Rebate Paid To: Full Circle Communities, Inc.
Tied To Debt: Full Circle Communities Rebate
Tied To Project: Full Circle Communities
Projected Final FY of Rebate: 2027

Blairs Ferry Senior Apartments, 830 Blairs Ferry Road, Marion

TIF Expenditure Amount: 54,654
Rebate Paid To: Bankers Trust
Tied To Debt: TWG - Landover Corporation
Rebate
Tied To Project: TWG - Landover Corporation
Projected Final FY of Rebate: 2031

Brick Alley, 1038 7th Ave, Marion

TIF Expenditure Amount: 9,714
Rebate Paid To: Arnold Property Group, LLC
Tied To Debt: Arnold Property Group/GameOn
Rebate
Tied To Project: Arnold Property Group/GameOn
Projected Final FY of Rebate: 2025

Urban Pie, 1138 7th Ave & 1144, Marion

TIF Expenditure Amount: 5,888
Rebate Paid To: Barker Financial LLC
Tied To Debt: Barker Financial - Cobban Hervey
Rebate
Tied To Project: Barker Financial
Projected Final FY of Rebate: 2034

Bliss Salon, 871 10th St, Marion

TIF Expenditure Amount: 2,103
Rebate Paid To: SB Coastal
Tied To Debt: SB Coastal Rebate
Tied To Project: SB Coastal (Bliss Salon)
Projected Final FY of Rebate: 2024

JLENZ LLC, 890 7th Ave

TIF Expenditure Amount: 11,323
Rebate Paid To: JLENZ LLC
Tied To Debt: JLenz, Uptown Dental Rebate
Tied To Project: JLENZ - Uptown Dental
Redevelopment

Projected Final FY of Rebate: 2025

Timberline Manufacturing, 1029 Blairs Ferry Rd

TIF Expenditure Amount:	25,502
Rebate Paid To:	Timberline Manufacturing
Tied To Debt:	Timberline Manufacturing
Tied To Project:	Timberline Manufacturing Rebate
Projected Final FY of Rebate:	2028

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)	
TIF Taxing District Name:	MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570798	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	38,132,500	91,344,670	1,399,300	0	-55,560	136,289,640	0	136,289,640
Taxable	0	21,001,197	82,210,207	1,259,370	0	-55,560	108,311,690	0	108,311,690
Homestead Credits									215

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	107,790,515	28,554,685	13,664,135	14,890,550	480,246

FY 2021 TIF Revenue Received: 449,357

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)	
TIF Taxing District Name:	MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570800	
TIF Taxing District Base Year:	2016	
FY TIF Revenue First Received:		
Subject to a Statutory end date?	No	

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	21,285,300	56,217,900	645,200	0	-59,264	85,538,236	0	85,538,236
Taxable	0	11,722,733	50,596,110	580,680	0	-59,264	68,147,750	0	68,147,750
Homestead Credits									103

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	71,677,000	13,920,500	6,661,310	7,259,190	230,995

FY 2021 TIF Revenue Received: 217,416

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)
TIF Taxing District Name:	MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR
TIF Taxing District Inc. Number:	570802
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	No
Economic Development	No

TIF Taxing District Value by Class - 1/1/2019 for FY 2021

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2021	106,000	0	0	0	0

FY 2021 TIF Revenue Received: 0