

Annual Urban Renewal Report, Fiscal Year 2022 - 2023

Levy Authority Summary

Local Government Name: MARION
 Local Government Number: 57G547

Active Urban Renewal Areas	U.R. #	# of Tif Taxing Districts
MARION COLLINS ROAD RESTATED 2017 URA	57046	13
MARION HIGHWAY N. # 1 URA	57059	2
MARION WINSLOW ROAD URA	57060	2
MARION HIGHWAY 13 URA	57061	2
MARION 29TH AVE URA	57071	2
MARION WEST TOWER TERRACE RD URA	57074	2
MARION COMMERCE CORRIDOR URA	57939	3
MARION CENTRAL CORRIDOR RESTATED 2017 URA	57945	3
MARION ECHO HILL ROAD URA	57959	3

TIF Debt Outstanding: **55,884,935**

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022:	773,136	95,202	Amount of 07-01-2022 Cash Balance Restricted for LMI
TIF Revenue:	4,401,448		
TIF Sp. Revenue Fund Interest:	36,043		
Property Tax Replacement Claims	0		
Asset Sales & Loan Repayments:	0		
Total Revenue:	4,437,491		
Rebate Expenditures:	1,602,940		
Non-Rebate Expenditures:	2,955,535		
Returned to County Treasurer:	0		
Total Expenditures:	4,558,475		

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023:	652,152	12,052	Amount of 06-30-2023 Cash Balance Restricted for LMI
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**Year-End Outstanding TIF
 Obligations, Net of TIF Special
 Revenue Fund Balance:** **50,674,308**

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA
 UR Area Number: 57046

UR Area Creation Date: 08/1994

The primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/ MARION CITY/ INCR	570260	570261	4,026
MARION TWP/LINN MAR SCH/ MARION CITY/ INCR	570262	570263	951,193
MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR	570264	570265	20,754
MARION CITY/CEDAR RAPIDS SCH/ INCR	570266	570267	3,527,581
MARION CITY AG/CEDAR RAPIDS SCH/ INCR	570268	570269	1,346
MARION CITY/MARION SCH/ INCR	570270	570271	32,893,805
MARION CITY AG/MARION SCH/ INCR	570272	570273	3,728
MARION CITY/LINN MAR SCH/ INCR	570274	570275	54,656,231
MARION CITY AG/LINN MAR SCH/ INCR	570276	570277	1,192
MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570803	570804	17,684,769
MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR	570807	570808	0
MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR	570809	570810	8,899
MARION CITY/LINN MAR SCH/COLLINS RD EXT 2019 ADD TIF INCR	570847	570848	86,142

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,612,400	462,548,400	229,946,480	25,589,893	0	-598,196	784,247,304	0	784,247,304
Taxable	1,435,697	250,378,357	206,951,833	23,030,904	0	-598,196	522,730,670	0	522,730,670
Homestead Credits									1,845

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: **592,283** **0** **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	3,375,843
TIF Sp. Revenue Fund Interest:	29,328
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	3,405,171

Rebate Expenditures:	1,251,440
Non-Rebate Expenditures:	2,153,385
Returned to County Treasurer:	0
Total Expenditures:	3,404,825

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: **592,629** **0** **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For MARION COLLINS ROAD RESTATED 2017 URA

MEDCO - MEC

Description:	Add diversity and generate new economic opportunities; generate public gains and benefits through job creation
Classification:	Acquisition of property
Physically Complete:	Yes
Payments Complete:	No

Guardian Industries

Description:	Construction of warehouse/distribution center
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

3rd Avenue Extension

Description:	Street construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Relocation of Marion Iron Company and construction of new facility for recycling materials
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Freund Vector

Description:	Construct an addition to current facility
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

MEDCO - EIPlast

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Fiberight

Description:	Construction of industrial building
Classification:	Industrial/manufacturing property

Physically Complete: No
Payments Complete: No

Acterra Group

Description: Construct addition to manufacturing building
Classification: Industrial/manufacturing property
Physically Complete: No
Payments Complete: No

MEDCO - Legacy Manufacturing

Description: Construct office, manufacturing, and warehouse distribution building
Classification: Industrial/manufacturing property
Physically Complete: No
Payments Complete: No

MEDCO - Fiberight

Description: Construction of industrial use building
Classification: Industrial/manufacturing property
Physically Complete: No
Payments Complete: No

Genesis Equities - D&R & Klingler

Description: Construction of industrial building to move businesses
Classification: Industrial/manufacturing property
Physically Complete: No
Payments Complete: No

Victory Gymnastics

Description: Construction of gymnastics training academy
Recreational facilities (lake development, parks, ball fields, trails)
Classification: trails)
Physically Complete: No
Payments Complete: No

Heartland Animal Hospital

Description: Construction of Commercial building for vet clinic
Classification: Commercial - office properties
Physically Complete: No
Payments Complete: No

Hupp Electric Motors

Description: Construct an addition to existing building
Classification: Industrial/manufacturing property
Physically Complete: No
Payments Complete: No

Integrity - 62nd St

Description: Construct 44 unit commercial rental and condo business complex
Classification: Commercial - warehouses and distribution facilities
Physically Complete: No

Payments Complete: No

Riley

Description: Construct 3rd Ave between 31st and 44th Street

Classification: Roads, Bridges & Utilities

Physically Complete: Yes

Payments Complete: No

Central Corridor

Description: Reconstruction of 7th Avenue including 3 Roundabouts & Streetscape

Classification: Roads, Bridges & Utilities

Physically Complete: No

Payments Complete: No

Marion Iron Rebate

Description: Construction of Marion Iron Facility

Classification: Industrial/manufacturing property

Physically Complete: No

Payments Complete: No

Marion Process Solutions

Description: Construction of new testing facilities for ongoing manufacturing operations

Classification: Industrial/manufacturing property

Physically Complete: Yes

Payments Complete: No

Lincolnview Square

Description: Construction of CVS Pharmacy, Linn Area Credit Union, Kum & Go, Strip Mall

Classification: Commercial - retail

Physically Complete: Yes

Payments Complete: No

Squaw Creek Crossing

Description: Purchase property and prepare site for development for commercial and mixed use facilities including hotel

Classification: Mixed use property (ie: a significant portion is residential and significant portion is commercial)

Physically Complete: No

Payments Complete: No

GLD Commercial - Hotel

Description: Construction of a commercial hotel

Classification: Commercial - hotels and conference centers

Physically Complete: No

Payments Complete: No

APC Emmert

Description: Construction of commercial facility

Classification: Industrial/manufacturing property

Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Contractor Condos

Description:	Redevelopment and renovation of existing commercial building for use in business operations
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Klingler Paint

Description:	Construct commercial facility for Klingler Paint
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

KTRO Contractor Condos

Description:	Construction of mini storage facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

PDS Investments

Description:	Construction of a multi-story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

6th and 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

JE Pense - Weems - Legacy Manufacturing

Description:	Construction of a new warehousing and distribution center facilities
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

Culver Enterprises Contractor Condos

Description:	Construction of new Commercial Building to include sprinkler system and stormwater drainage improvements
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	No
Payments Complete:	No

KTRO - EcoLips

Description:	Remodel and Renovate existing warehouse and office space
Classification:	Commercial - warehouses and distribution facilities

Physically Complete:	No
Payments Complete:	No

GLD Properties - 2791 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

GLD Properties - 2931 7th Ave

Description:	Construction of multi-tenant commercial building
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

TWG LMI Housing Project

Description:	Development of multifamily housing - new affordable housing
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Marion Aircom Park Sanitary Sewer Improv

Description:	Construction of sanitary sewer system improvements for development of Marion Aircom Park
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Victory Sports Center

Description:	Construction of new warrior-style fitness facility
Classification:	Commercial - retail
Physically Complete:	No
Payments Complete:	No

Genesis Equities - 6th Ave

Description:	Reconstruction and Extension of 6th Ave
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

2023-2026 Urban Renewal Administration and Professional Support Program

Description:	Admin and Prof support to urban renewal projects in 2022, 2023, 2024, 2025 fiscal years
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

2019B Urban Renewal Bonds

Description:	Airport Improvement Program & Trail behind Marriott Recreational facilities (lake development, parks, ball fields, trails)
Classification:	

Physically Complete:	No
Payments Complete:	No

Integrity - Partners Ave

Description:	Construct 21 unit commercial rental and condo business complex
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	No

MEDCO Holding Company LLC Infrastructure Project

Description:	Extension of Enterprise Drive; Other Road Improv in Marion Enterprise Center
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Community Housing Inc LMI Housing Project

Description:	Construction of Housing affordable to seniors of LMI at 1330 East Post Road
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Marion AirCom Park Sanitary Sewer Extension Project

Description:	Construction of Sanitary Sewer south end MEDCO Drive East then North
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Marion Municipal Airport Operating and Support Program

Description:	Airport Operating Costs
Classification:	Municipal and other publicly-owned or leased buildings
Physically Complete:	No
Payments Complete:	No

Polymer Engineering Project

Description:	Expansion of manufacturing facility located at 3525 3rd Ave
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Acterra Campus Project

Description:	Construction of new welding and fabrication equipment facility; Expansion of existing paint and sandblasting facilities
Classification:	Industrial/manufacturing property
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION COLLINS ROAD RESTATED 2017 URA

Acterra Group Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/07/2014
FY of Last Payment:	2023

Victory Gymnastics Rebate

Debt/Obligation Type:	Rebates
Principal:	118,093
Interest:	0
Total:	118,093
Annual Appropriation?:	Yes
Date Incurred:	03/19/2015
FY of Last Payment:	2028

VWorldwide - Heartland Animal Hospital Rebate

Debt/Obligation Type:	Rebates
Principal:	18,309
Interest:	0
Total:	18,309
Annual Appropriation?:	Yes
Date Incurred:	04/09/2015
FY of Last Payment:	2025

Integrity Rebate - 62nd St

Debt/Obligation Type:	Rebates
Principal:	133,665
Interest:	0
Total:	133,665
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2027

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	8,149,440
Interest:	1,663,779
Total:	9,813,219
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

GO Bond Series 2015B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,165,000
Interest:	96,525

Total:	1,261,525
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2027

APC Emmert Rebate

Debt/Obligation Type:	Rebates
Principal:	644,503
Interest:	0
Total:	644,503
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2038

Genesis Equities - Contractor Condos Rebate

Debt/Obligation Type:	Rebates
Principal:	104,219
Interest:	0
Total:	104,219
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2030

Klingler Paint Rebate

Debt/Obligation Type:	Rebates
Principal:	336,017
Interest:	0
Total:	336,017
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2037

Lincolnview Square Rebate

Debt/Obligation Type:	Rebates
Principal:	172,000
Interest:	0
Total:	172,000
Annual Appropriation?:	Yes
Date Incurred:	11/03/2011
FY of Last Payment:	2028

Marion Iron Rebate

Debt/Obligation Type:	Rebates
Principal:	763,111
Interest:	0
Total:	763,111
Annual Appropriation?:	Yes
Date Incurred:	10/08/2015
FY of Last Payment:	2037

Marion Process Solutions Rebate

Debt/Obligation Type:	Rebates
Principal:	60,007
Interest:	0
Total:	60,007

Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2025

Squaw Creek Crossing

Debt/Obligation Type:	Rebates
Principal:	7,251,237
Interest:	0
Total:	7,251,237
Annual Appropriation?:	Yes
Date Incurred:	08/03/2017
FY of Last Payment:	2040

Revenue Bond Series 2018

Debt/Obligation Type:	TIF Revenue Bonds/Notes
Principal:	3,692,889
Interest:	909,729
Total:	4,602,618
Annual Appropriation?:	Yes
Date Incurred:	06/19/2018
FY of Last Payment:	2033

JE Pense - Weems - Legacy Manufacturing

Debt/Obligation Type:	Rebates
Principal:	232,024
Interest:	0
Total:	232,024
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2023

Culver Enterprises

Debt/Obligation Type:	Rebates
Principal:	86,810
Interest:	0
Total:	86,810
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2028

KTRO EcoLips 1199 44th St

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2027

GO Bond Series 2019B Ann. Appr

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	3,050,000
Interest:	787,200
Total:	3,837,200
Annual Appropriation?:	Yes

Date Incurred:	05/09/2019
FY of Last Payment:	2037

GLD Properties - 2931 7th Ave

Debt/Obligation Type:	Rebates
Principal:	636,210
Interest:	0
Total:	636,210
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2033

GLD Properties - 2791 7th Ave

Debt/Obligation Type:	Rebates
Principal:	504,000
Interest:	0
Total:	504,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2034

TWG - Marion Lofts - 5th Ave

Debt/Obligation Type:	Rebates
Principal:	400,000
Interest:	0
Total:	400,000
Annual Appropriation?:	Yes
Date Incurred:	09/05/2019
FY of Last Payment:	2035

Victory Sports Center

Debt/Obligation Type:	Rebates
Principal:	350,000
Interest:	0
Total:	350,000
Annual Appropriation?:	Yes
Date Incurred:	08/06/2020
FY of Last Payment:	2032

GO Bond Series 2020B (Refinance of 2012AB; 2014AB)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	450,500
Interest:	78,498
Total:	528,998
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

GO Bond Series 2021B (Refinance 2014C)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,166,670
Interest:	107,548
Total:	1,274,218
Annual Appropriation?:	No
Date Incurred:	03/18/2021

FY of Last Payment: 2030

MEDCO Holding Company - MEC Road Improv

Debt/Obligation Type: Rebates
Principal: 433,060
Interest: 0
Total: 433,060
Annual Appropriation?: Yes
Date Incurred: 09/09/2021
FY of Last Payment: 2025

Internal Loan - General Fund - Urban Renewal Admin & Prof Support

Debt/Obligation Type: Internal Loans
Principal: 126,965
Interest: 0
Total: 126,965
Annual Appropriation?: Yes
Date Incurred: 11/18/2021
FY of Last Payment: 2025

Genesis Equities - 6th Ave

Debt/Obligation Type: Rebates
Principal: 5,390,000
Interest: 1,663,250
Total: 7,053,250
Annual Appropriation?: Yes
Date Incurred: 07/23/2020
FY of Last Payment: 2036

Linn County REC Note

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 360,000
Interest: 0
Total: 360,000
Annual Appropriation?: No
Date Incurred: 01/01/1900
FY of Last Payment: 2031

Russell Peck - Polymer Engineering Rebate

Debt/Obligation Type: Rebates
Principal: 50,000
Interest: 0
Total: 50,000
Annual Appropriation?: Yes
Date Incurred: 10/20/2022
FY of Last Payment: 2029

Cooper Properties - Acterra Group

Debt/Obligation Type: Rebates
Principal: 200,000
Interest: 0
Total: 200,000
Annual Appropriation?: Yes
Date Incurred: 10/20/2022
FY of Last Payment: 2030

Internal Advance - General/Capital Funds - Airport Operating and Support Program

Debt/Obligation Type:	Internal Loans
Principal:	427,973
Interest:	0
Total:	427,973
Annual Appropriation?:	Yes
Date Incurred:	11/03/2022
FY of Last Payment:	2024

Internal Advance - General Fund - Urban Renewal Administration and Professional Support Program

Debt/Obligation Type:	Internal Loans
Principal:	355,397
Interest:	0
Total:	355,397
Annual Appropriation?:	Yes
Date Incurred:	11/03/2022
FY of Last Payment:	2024

Non-Rebates For MARION COLLINS ROAD RESTATED 2017 URA

TIF Expenditure Amount: 837,081
 Tied To Debt: GO Bond Series 2015A
 Tied To Project: MEDCO - MEC

TIF Expenditure Amount: 250,820
 Tied To Debt: GO Bond Series 2015B
 Tied To Project: Fiberight

TIF Expenditure Amount: 400,777
 Tied To Debt: Revenue Bond Series 2018
 Tied To Project: GLD Commercial - Hotel

TIF Expenditure Amount: 126,965
 Tied To Debt: Revenue Bond Series 2018
 Tied To Project: 2023-2026 Urban Renewal
 Administration and Professional
 Support Program

TIF Expenditure Amount: 256,500
 Tied To Debt: GO Bond Series 2019B Ann. Appr
 Tied To Project: 2019B Urban Renewal Bonds

TIF Expenditure Amount: 95,625
 Tied To Debt: GO Bond Series 2020B (Refinance
 of 2012AB; 2014AB)
 Tied To Project: Traffic Signals

TIF Expenditure Amount: 145,617
 Tied To Debt: GO Bond Series 2021B (Refinance
 2014C)
 Tied To Project: 6th and 7th Avenues

TIF Expenditure Amount: 40,000
 Tied To Debt: Linn County REC Note
 Tied To Project: Marion AirCom Park Sanitary
 Sewer Extension Project

Rebates For MARION COLLINS ROAD RESTATED 2017 URA

Marion Iron, 4000 3rd Avenue, Marion, IA

TIF Expenditure Amount:	54,678
Rebate Paid To:	Marion Iron Co
Tied To Debt:	Marion Iron Rebate
Tied To Project:	Marion Iron Rebate
Projected Final FY of Rebate:	2038

Legacy Manufacturing, 6509 Partners Ave, Marion, IA

TIF Expenditure Amount:	232,024
Rebate Paid To:	Legacy Manufacturing
Tied To Debt:	JE Pense - Weems - Legacy Manufacturing
Tied To Project:	JE Pense - Weems - Legacy Manufacturing
Projected Final FY of Rebate:	2025

Lincolnview Square, 3215,3217,3375,3495 7th Ave

TIF Expenditure Amount:	68,052
Rebate Paid To:	Abode Construction Inc
Tied To Debt:	Lincolnview Square Rebate
Tied To Project:	Lincolnview Square
Projected Final FY of Rebate:	2028

Freund-Vector, 675 44th St

TIF Expenditure Amount:	0
Rebate Paid To:	Freund-Vector Corporation
Tied To Debt:	Acterra Group Rebate
Tied To Project:	Freund Vector
Projected Final FY of Rebate:	2022

Klingler, 7281 3rd Ave & 7289

TIF Expenditure Amount:	25,808
Rebate Paid To:	Klingler Properties
Tied To Debt:	Klingler Paint Rebate
Tied To Project:	Klingler Paint
Projected Final FY of Rebate:	2038

Integrity Companies, 591 62nd St to 599

TIF Expenditure Amount:	19,910
Rebate Paid To:	Integrity Custom Homes Inc
Tied To Debt:	Integrity Rebate - 62nd St
Tied To Project:	Integrity - 62nd St
Projected Final FY of Rebate:	2026

Hupp Electric Motors, 500 57th St

TIF Expenditure Amount:	0
Rebate Paid To:	Hupp Electric Motors Inc
Tied To Debt:	Integrity Rebate - 62nd St

Tied To Project: Hupp Electric Motors
Projected Final FY of Rebate: 2026

Heartland Animal Hospital, 1003 50th St

TIF Expenditure Amount: 9,390
Rebate Paid To: Heartland Animal Hospital
Tied To Debt: VWorldwide - Heartland Animal
Hospital Rebate
Tied To Project: Heartland Animal Hospital
Projected Final FY of Rebate: 2024

Victory Gymnastics, 6200 N Gateway, Marion

TIF Expenditure Amount: 49,549
Rebate Paid To: Victory Gymnastics
Tied To Debt: Victory Gymnastics Rebate
Tied To Project: Victory Gymnastics
Projected Final FY of Rebate: 2026

APC Emmert, 4155 3rd Ave, Marion

TIF Expenditure Amount: 36,921
Rebate Paid To: APC Emmert
Tied To Debt: APC Emmert Rebate
Tied To Project: APC Emmert
Projected Final FY of Rebate: 2038

KTRO

TIF Expenditure Amount: 0
Rebate Paid To: KTRO, LLC
Tied To Debt: Lincolnview Square Rebate
Tied To Project: KTRO Contractor Condos
Projected Final FY of Rebate: 2020

Genesis Equities - 4151 3rd Ave

TIF Expenditure Amount: 281,052
Rebate Paid To: Genesis Equities
Tied To Debt: Genesis Equities - Contractor
Condos Rebate
Tied To Project: Genesis Equities - Contractor
Condos
Projected Final FY of Rebate: 2030

Marion Process Solutions - 3575 3rd Ave

TIF Expenditure Amount: 10,146
Rebate Paid To: Marion Process Solutions
Tied To Debt: Marion Process Solutions Rebate
Tied To Project: Marion Process Solutions
Projected Final FY of Rebate: 2025

Squaw Creek Crossing

TIF Expenditure Amount: 185,878
Rebate Paid To: Squaw Creek Crossing Inc
Tied To Debt: Squaw Creek Crossing
Tied To Project: Squaw Creek Crossing

Projected Final FY of Rebate: 2040

Culver Enterprises

TIF Expenditure Amount: 26,999
Rebate Paid To: Culver Enterprises
Tied To Debt: Culver Enterprises
Tied To Project: Culver Enterprises Contractor
Condos
Projected Final FY of Rebate: 2040

GLD Properties

TIF Expenditure Amount: 101,313
Rebate Paid To: GLD Properties
Tied To Debt: GLD Properties - 2931 7th Ave
Tied To Project: GLD Properties - 2931 7th Ave
Projected Final FY of Rebate: 2040

MEDCO - Marion Enterprise Center

TIF Expenditure Amount: 149,720
Rebate Paid To: MEDCO
Tied To Debt: MEDCO Holding Company - MEC
Road Improv
Tied To Project: MEDCO Holding Company LLC
Infrastructure Project
Projected Final FY of Rebate: 2026

Jobs For MARION COLLINS ROAD RESTATED 2017 URA

Project:	MEDCO - EIPlast
Company Name:	EI Plast America LLC
Date Agreement Began:	08/08/2013
Date Agreement Ends:	06/30/2023
Number of Jobs Created or Retained:	39
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,500,000
Total Estimated Cost of Public Infrastructure:	400,000

Project:	MEDCO - Legacy Manufacturing
Company Name:	Legacy Manufacturing
Date Agreement Began:	08/21/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	10
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,000,000
Total Estimated Cost of Public Infrastructure:	880,000

Project:	Fiberight
Company Name:	Fiberight Iowa LLC
Date Agreement Began:	03/20/2014
Date Agreement Ends:	06/30/2024
Number of Jobs Created or Retained:	26
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	8,000,000
Total Estimated Cost of Public Infrastructure:	850,000

Project:	Hupp Electric Motors
Company Name:	Hupp Electric Motors
Date Agreement Began:	02/19/2015
Date Agreement Ends:	06/30/2028
Number of Jobs Created or Retained:	137
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	7,500,000
Total Estimated Cost of Public Infrastructure:	208,000

Project:	Acterra Group
Company Name:	Acterra Group
Date Agreement Began:	08/07/2014
Date Agreement Ends:	06/01/2023
Number of Jobs Created or Retained:	5
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	2,250,000
Total Estimated Cost of Public Infrastructure:	202,500

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/MARION SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570261
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2018
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,700	26,000	0	0	0	0	27,700	0	27,700
Taxable	1,513	14,074	0	0	0	0	15,587	0	15,587
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	100	15,587	4,026	11,561	247

FY 2023 TIF Revenue Received: 86

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/LINN MAR SCH/ MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570263
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2015
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	733,700	1,926,900	2,805,500	0	0	-3,704	5,462,396	0	5,462,396
Taxable	653,294	1,043,035	2,524,950	0	0	-3,704	4,217,575	0	4,217,575
Homestead Credits									5

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,798,984	3,667,116	951,193	2,715,923	59,966

FY 2023 TIF Revenue Received: 20,721

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION TWP/SPRINGVILLE SCH/MARION CITY/ INCR
 TIF Taxing District Inc. Number: 570265
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2021
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	90,800	0	0	0	0	0	90,800	0	90,800
Taxable	80,849	0	0	0	0	0	80,849	0	80,849
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	10,726	80,074	20,754	59,320	1,168

FY 2023 TIF Revenue Received: 408

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570267
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	3,261,200	13,151,200	0	0	-1,852	16,410,548	0	16,410,548
Taxable	0	1,765,294	11,836,080	0	0	-1,852	13,599,522	0	13,599,522
Homestead Credits									10

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	549,406	13,599,522	3,527,581	10,071,941	322,238

FY 2023 TIF Revenue Received: 112,860

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/ INCR
 TIF Taxing District Inc. Number: 570269
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2017
 Subject to a Statutory end date? No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	35,100	0	0	0	0	0	35,100	0	35,100
Taxable	31,253	0	0	0	0	0	31,253	0	31,253
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	29,928	5,172	1,346	3,826	87

FY 2023 TIF Revenue Received: 31

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570271
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2032

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	147,441,100	28,434,675	42,600	0	-138,900	209,209,500	0	209,209,500
Taxable	0	79,810,168	25,591,208	38,340	0	-138,900	126,612,464	0	126,612,464
Homestead Credits									548

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	27,494,483	126,612,464	32,893,805	93,718,659	2,838,785

FY 2023 TIF Revenue Received: 1,006,002

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY AG/MARION SCH/ INCR
 TIF Taxing District Inc. Number: 570273
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2017
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2037

	UR Designation
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	94,600	0	0	0	0	0	94,600	0	94,600
Taxable	84,234	0	0	0	0	0	84,234	0	84,234
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	80,190	14,410	3,728	10,682	226

FY 2023 TIF Revenue Received: 79

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ INCR
 TIF Taxing District Inc. Number: 570275
 TIF Taxing District Base Year: 1993
 FY TIF Revenue First Received: 2001
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	52,208,400	164,246,175	24,625,693	0	-61,116	260,387,184	0	260,387,184
Taxable	0	28,260,458	147,821,558	22,163,124	0	-61,116	210,531,145	0	210,531,145
Homestead Credits									165

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	26,914,471	210,531,145	54,656,231	155,874,914	4,838,669

FY 2023 TIF Revenue Received: 1,697,547

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)
Urban Renewal Area:	MARION COLLINS ROAD RESTATED 2017 URA (57046)
TIF Taxing District Name:	MARION CITY AG/LINN MAR SCH/ INCR
TIF Taxing District Inc. Number:	570277
TIF Taxing District Base Year:	1993
FY TIF Revenue First Received:	2018
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	655,900	0	0	0	0	0	655,900	0	655,900
Taxable	584,020	0	0	0	0	0	584,020	0	584,020
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	651,276	4,624	1,192	3,432	75

FY 2023 TIF Revenue Received: 26

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)
Urban Renewal Area:	MARION COLLINS ROAD RESTATED 2017 URA (57046)
TIF Taxing District Name:	MARION CITY/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR
TIF Taxing District Inc. Number:	570804
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	2019
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	257,368,200	17,734,830	751,000	0	-390,772	287,813,528	0	287,813,528
Taxable	0	139,313,951	15,961,347	675,900	0	-390,772	163,433,732	0	163,433,732
Homestead Credits									1,116

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	220,026,100	68,178,200	17,684,769	50,493,431	1,529,471

FY 2023 TIF Revenue Received: 535,124

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)
Urban Renewal Area:	MARION COLLINS ROAD RESTATED 2017 URA (57046)
TIF Taxing District Name:	MARION CITY AG/MARION SCH/COLLINS RD RESTATED 2017 TIF INCR
TIF Taxing District Inc. Number:	570808
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	0
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	600	0	0	0	0	0	600	0	600
Taxable	534	0	0	0	0	0	534	0	534
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,400	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)
Urban Renewal Area:	MARION COLLINS ROAD RESTATED 2017 URA (57046)
TIF Taxing District Name:	MARION CITY/CEDAR RAPIDS SCH/COLLINS RD RESTATED 2017 TIF INCR
TIF Taxing District Inc. Number:	570810
TIF Taxing District Base Year:	2016
FY TIF Revenue First Received:	2021
Subject to a Statutory end date?	No

UR Designation	
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	316,600	0	0	0	-1,852	314,748	0	314,748
Taxable	0	171,377	0	0	0	-1,852	169,525	0	169,525
Homestead Credits									1

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	282,300	34,300	8,899	25,401	813

FY 2023 TIF Revenue Received: 285

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COLLINS ROAD RESTATED 2017 URA (57046)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/COLLINS RD EXT 2019 ADD TIF INCR
 TIF Taxing District Inc. Number: 570848
 TIF Taxing District Base Year: 2018
 FY TIF Revenue First Received: 2021
 Subject to a Statutory end date? No

	UR Designation
Slum	No
Blighted	08/1994
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,574,100	170,600	0	0	3,744,700	0	3,744,700
Taxable	0	0	3,216,690	153,540	0	0	3,370,230	0	3,370,230
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	3,412,600	332,100	86,142	245,958	7,635

FY 2023 TIF Revenue Received: 2,674

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA
 UR Area Number: 57059

UR Area Creation Date: 02/1999

UR Area Purpose: The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR	570416	570417	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR	570418	570419	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	12,400	0	5,555,600	0	0	0	5,568,000	0	5,568,000
Taxable	11,041	0	5,000,040	0	0	0	5,011,081	0	5,011,081
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: **855** **0** **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	28
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	28

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: **883** **0** **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For MARION HIGHWAY N. # 1 URA

Involta

Description:	Construction of data center with expansion capability
Classification:	Commercial - warehouses and distribution facilities
Physically Complete:	Yes
Payments Complete:	Yes

Legal, Admin, MEDCO

Description:	Administrative & Professional Support to urban renewal projects and initiatives; MEDCO Support
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	Yes

Jobs For MARION HIGHWAY N. # 1 URA

Project:	Involta
Company Name:	Eastern Iowa Data Center, LLC
Date Agreement Began:	11/01/2007
Date Agreement Ends:	06/30/2017
Number of Jobs Created or Retained:	19
Total Annual Wages of Required Jobs:	0
Total Estimated Private Capital Investment:	6,325,000
Total Estimated Cost of Public Infrastructure:	297,817

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA (57059)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570417
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2002
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	5,555,600	0	0	0	5,555,600	0	5,555,600
Taxable	0	0	5,000,040	0	0	0	5,000,040	0	5,000,040
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	1,757,258	3,798,342	0	3,798,342	117,908

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY N. # 1 URA (57059)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13N #1 INCR
 TIF Taxing District Inc. Number: 570419
 TIF Taxing District Base Year: 2007
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1999

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	12,400	0	0	0	0	0	12,400	0	12,400
Taxable	11,041	0	0	0	0	0	11,041	0	11,041
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	11,287	1,113	0	1,113	24

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA
 UR Area Number: 57060

UR Area Creation Date: 09/2000

The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR	570672	570673	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR	570674	570675	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	98,700	256,905,300	1,808,500	0	0	-159,272	259,797,928	0	259,797,928
Taxable	87,882	139,063,338	1,627,650	0	0	-159,272	141,349,344	0	141,349,344
Homestead Credits									683

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: **95,202** **95,202** **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue: 0
 TIF Sp. Revenue Fund Interest: 1,850
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 1,850

Rebate Expenditures: 0
 Non-Rebate Expenditures: 85,000
 Returned to County Treasurer: 0
Total Expenditures: 85,000

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: **12,052** **12,052** **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For MARION WINSLOW ROAD URA

Traffic Signals

Description:	Installation of traffic signals
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	Yes

Civil Rights Grant

Description:	LMI - Civil Rights Grant
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Bus Shelter

Description:	LMI - Bus Shelters
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Legal Admin & Econ Dev Costs

Description:	Legal, Admin, & Econ Dev Costs
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Promise Housing Project

Description:	LMI - MEDCO/MISD Housing Project
Classification:	Low and Moderate Income Housing
Physically Complete:	Yes
Payments Complete:	Yes

Mobile Library

Description:	Mobile Library
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	No

Housing Fund for Linn County

Description:	LMI - Housing Grants
Classification:	Low and Moderate Income Housing
Physically Complete:	No
Payments Complete:	Yes

Debts/Obligations For MARION WINSLOW ROAD URA

GO Bond Series 2009 (Refinanced w/ 2017B)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	12/15/2009
FY of Last Payment:	2018

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

GO Bond Series 2017B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	09/21/2017
FY of Last Payment:	2020

LMI Projects

Debt/Obligation Type:	Outstanding LMI Housing Obligations
Principal:	97,052
Interest:	0
Total:	97,052
Annual Appropriation?:	Yes
Date Incurred:	12/15/2009
FY of Last Payment:	2025

Non-Rebates For MARION WINSLOW ROAD URA

TIF Expenditure Amount:	0
Tied To Debt:	GO Bond Series 2017B
Tied To Project:	Traffic Signals
TIF Expenditure Amount:	0
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal Admin & Econ Dev Costs
TIF Expenditure Amount:	40,000
Tied To Debt:	LMI Projects
Tied To Project:	Civil Rights Grant
TIF Expenditure Amount:	0
Tied To Debt:	LMI Projects
Tied To Project:	Bus Shelter
TIF Expenditure Amount:	0
Tied To Debt:	LMI Projects
Tied To Project:	Promise Housing Project
TIF Expenditure Amount:	0
Tied To Debt:	LMI Projects
Tied To Project:	Mobile Library
TIF Expenditure Amount:	45,000
Tied To Debt:	LMI Projects
Tied To Project:	Housing Fund for Linn County

Income Housing For MARION WINSLOW ROAD URA

Amount of FY 2023 expenditures that provide or aid in the provision of public improvements related to housing and residential development:	0
<hr/>	
Lots for low and moderate income housing:	0
Construction of low and moderate income housing:	0
Grants, credits or other direct assistance to low and moderate income families:	0
Payments to a low and moderate income housing fund established by the municipality, including matching funds for any state or federal moneys used for such purposes:	0
Other low and moderate income housing assistance:	50,000

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570673
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	256,905,300	1,808,500	0	0	-159,272	259,699,228	0	259,699,228
Taxable	0	139,063,338	1,627,650	0	0	-159,272	141,261,462	0	141,261,462
Homestead Credits									683

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	159,407,060	100,451,440	0	100,451,440	3,118,214

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WINSLOW ROAD URA (57060)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD #1 INCR
 TIF Taxing District Inc. Number: 570675
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2012
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2021

	UR Designation
Slum	No
Blighted	No
Economic Development	09/2000

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	98,700	0	0	0	0	0	98,700	0	98,700
Taxable	87,882	0	0	0	0	0	87,882	0	87,882
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	86,363	12,337	0	12,337	270

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA
 UR Area Number: 57061

UR Area Creation Date: 04/1997

UR Area Purpose: The primary goal of the plan is to stimulate, through public involvement and commitment, private investment in new industrial, commercial and multi-family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR	570426	570427	0
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR	570428	570429	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	629,000	0	0	0	0	0	629,000	0	629,000
Taxable	560,069	0	0	0	0	0	560,069	0	560,069
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

♣ Annual Urban Renewal Report, Fiscal Year 2022 - 2023

The City has never requested TIF payments for this URA. The base year for the tax districts is noted as 1996 because we weren't able to leave this field blank.

This does not reflect interfund loan transfers in or interfund loan payment

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area
during FY 2023

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA (57061)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570427
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION HIGHWAY 13 URA (57061)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 INCR
 TIF Taxing District Inc. Number: 570429
 TIF Taxing District Base Year: 2002
 FY TIF Revenue First Received:
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	02/1997

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	629,000	0	0	0	0	0	629,000	0	629,000
Taxable	560,069	0	0	0	0	0	560,069	0	560,069
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	560,069	0	560,069	12,255

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA
 UR Area Number: 57071

UR Area Creation Date: 07/2009

The primary goal of this plan is to stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/29TH AVE INCR	570668	570669	356,610
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM	570670	570671	1,016

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	605,900	331,550,800	1,292,800	0	0	-381,512	343,395,888	0	343,395,888
Taxable	539,500	179,468,995	1,163,520	0	0	-381,512	187,374,540	0	187,374,540
Homestead Credits									1,205

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022:

1,031

0

Amount of 07-01-2022 Cash Balance Restricted for LMI

TIF Revenue:	11,119
TIF Sp. Revenue Fund Interest:	49
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	11,168

Rebate Expenditures:	0
Non-Rebate Expenditures:	12,155
Returned to County Treasurer:	0
Total Expenditures:	12,155

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023:

44

0

Amount of 06-30-2023 Cash Balance Restricted for LMI

Projects For MARION 29TH AVE URA

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	Yes

2022-2026 Urban Renewal Administration & Professional Support Program

Description:	Planning, staffing, grant writing & admin, document support, record management, etc.
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

West Tower Terrace Road Improvements Project

Description:	Extension of W Tower Terrace Road from 35th St/Lucre RAB to 9,300 ft east
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Park Land Acquisition Project

Description:	Acquisition of 9 acre portion of NE corner of Parcel B POS 1845
Classification:	Acquisition of property
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION 29TH AVE URA

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Internal Loan - General Fund - Admin & Prof Support

Debt/Obligation Type:	Internal Loans
Principal:	12,899
Interest:	0
Total:	12,899
Annual Appropriation?:	Yes
Date Incurred:	11/03/2022
FY of Last Payment:	2024

Non-Rebates For MARION 29TH AVE URA

TIF Expenditure Amount:	12,155
Tied To Debt:	Internal Loan - Administrative Support Costs
Tied To Project:	Legal, Admin, MEDCO Support

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA (57071)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/29TH AVE INCR
 TIF Taxing District Inc. Number: 570669
 TIF Taxing District Base Year: 2012
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2029

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	331,550,800	1,292,800	0	0	-381,512	342,789,988	0	342,789,988
Taxable	0	179,468,995	1,163,520	0	0	-381,512	186,835,040	0	186,835,040
Homestead Credits									1,205

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	186,835,040	356,610	186,478,430	5,788,663

FY 2023 TIF Revenue Received: 11,097

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION 29TH AVE URA (57071)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INREM
 TIF Taxing District Inc. Number: 570671
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2019
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2029

	UR Designation
Slum	No
Blighted	No
Economic Development	07/2009

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	605,900	0	0	0	0	0	605,900	0	605,900
Taxable	539,500	0	0	0	0	0	539,500	0	539,500
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	0	539,500	1,016	538,484	11,783

FY 2023 TIF Revenue Received: 22

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA
 UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public infrastructure.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR	570699	570700	9,832,644
MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR	570701	570702	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	56,400	545,610,800	13,810,800	0	0	-292,616	564,790,884	0	564,790,884
Taxable	50,220	295,340,132	12,429,720	0	0	-292,616	311,100,970	0	311,100,970
Homestead Credits									1,625

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022:

16,650

0

Amount of 07-01-2022 Cash Balance Restricted for LMI

TIF Revenue: 305,481
 TIF Sp. Revenue Fund Interest: 1,077
 Property Tax Replacement Claims: 0
 Asset Sales & Loan Repayments: 0
Total Revenue: 306,558

Rebate Expenditures: 12,801
 Non-Rebate Expenditures: 310,407
 Returned to County Treasurer: 0
Total Expenditures: 323,208

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023:

0

0

Amount of 06-30-2023 Cash Balance Restricted for LMI

Projects For MARION WEST TOWER TERRACE RD URA

ESCO Group

Description:	Construction of professional services building as a headquarters for engineering and consulting services.
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	Yes

Tower Terrace Road - Mooney Engle

Description:	Street Construction
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Administrative & professional support to urban renewal projects and initiatives and promotion
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	Yes

Synergy Equity Partners/Revive Legacy

Description:	Construction of multi-tenant commercial building for restaurants and retailers
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Irish Drive Extension & Signalization

Description:	Extension of Irish Drive and Traffic Signal at Irish Dr and Tower Terrace Road
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

2022-2025 Urban Renewal Admin & Prof Support Program

Description:	Planning, staffing, grant writing & admin, document support, record mgmt, accounting, etc.
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

West Tower Terrace Road Improvements Project

Description:	Extension of Tower Terrace Road from C Ave to Alburnett Road
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

2023-2026 Urban Renewal Admin & Professional Support Program

Description:	Provide administrative and professional support to its urban renewal projects and initiatives in the Urban Renewal Area in the City' s 2023 through 2026 fiscal years (the
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION WEST TOWER TERRACE RD URA

ESCO Group Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	12/16/2010
FY of Last Payment:	2022

Internal Loan - Solid Waste - ESCO

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	08/04/2011
FY of Last Payment:	2021

Internal Loan - Administrative Support Costs

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	06/06/2017
FY of Last Payment:	2022

Synergy Equity Partners/Revive Legacy

Debt/Obligation Type:	Rebates
Principal:	115,602
Interest:	0
Total:	115,602
Annual Appropriation?:	Yes
Date Incurred:	04/18/2019
FY of Last Payment:	2027

GO Bond Series 2020A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	795,000
Interest:	103,926
Total:	898,926
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2030

GO Bond Series 2020B - Refinance of 2012A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	0
Interest:	0

Total:	0
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

Internal Loan - General Fund - 2022-2025 Urban Renewal Admin & Prof Support Program

Debt/Obligation Type:	Internal Loans
Principal:	26,855
Interest:	0
Total:	26,855
Annual Appropriation?:	Yes
Date Incurred:	11/18/2021
FY of Last Payment:	2025

Internal Loan - General Fund - 2023-2026 Urban Renewal Admin & Prof Support Program

Debt/Obligation Type:	Internal Loans
Principal:	20,449
Interest:	0
Total:	20,449
Annual Appropriation?:	Yes
Date Incurred:	10/20/2022
FY of Last Payment:	2026

Non-Rebates For MARION WEST TOWER TERRACE RD URA

TIF Expenditure Amount: 0
 Tied To Debt: Internal Loan - Solid Waste - ESCO
 Tied To Project: Tower Terrace Road - Mooney Engle

TIF Expenditure Amount: 0
 Tied To Debt: Internal Loan - Solid Waste - ESCO
 Tied To Project: ESCO Group

TIF Expenditure Amount: 0
 Tied To Debt: Internal Loan - Administrative Support Costs
 Tied To Project: Legal, Admin, MEDCO Support

TIF Expenditure Amount: 265,752
 Tied To Debt: GO Bond Series 2020B - Refinance of 2012A
 Tied To Project: Tower Terrace Road - Mooney Engle

TIF Expenditure Amount: 17,800
 Tied To Debt: GO Bond Series 2020A
 Tied To Project: Tower Terrace Road - Mooney Engle

TIF Expenditure Amount: 26,855
 Tied To Debt: Internal Loan - General Fund - 2022-2025 Urban Renewal Admin & Prof Support Program
 Tied To Project: 2022-2025 Urban Renewal Admin & Prof Support Program

Rebates For MARION WEST TOWER TERRACE RD URA

ESCO Group, 3450 3rd Street, Marion, IA

TIF Expenditure Amount:	0
Rebate Paid To:	ESCO Group
Tied To Debt:	ESCO Group Rebate
Tied To Project:	ESCO Group
Projected Final FY of Rebate:	2021

Revive Legacy, 295 Tower Terrace Rd, Marion, IA

TIF Expenditure Amount:	12,801
Rebate Paid To:	Revive Legacy
Tied To Debt:	Synergy Equity Partners/Revive Legacy
Tied To Project:	Synergy Equity Partners/Revive Legacy
Projected Final FY of Rebate:	2027

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA (57074)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570700
 TIF Taxing District Base Year: 2010
 FY TIF Revenue First Received: 2013
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2033

	UR Designation
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	545,610,800	13,810,800	0	0	-292,616	564,734,484	0	564,734,484
Taxable	0	295,340,132	12,429,720	0	0	-292,616	311,050,750	0	311,050,750
Homestead Credits									1,625

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	339,270,290	225,756,810	9,832,644	215,924,166	6,702,718

FY 2023 TIF Revenue Received: 305,481

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION WEST TOWER TERRACE RD URA (57074)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/W TOWER TERRACE RD INCR
 TIF Taxing District Inc. Number: 570702
 TIF Taxing District Base Year: 2010
 FY TIF Revenue First Received: 2017
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2037

	UR Designation
Slum	No
Blighted	No
Economic Development	08/2010

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	56,400	0	0	0	0	0	56,400	0	56,400
Taxable	50,220	0	0	0	0	0	50,220	0	50,220
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	397,644	0	0	0	0

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA
 UR Area Number: 57939

UR Area Creation Date: 07/2015

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR	570656	570657	0
MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR	570658	570659	0
MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR	570690	570691	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	0
TIF Sp. Revenue Fund Interest:	0
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	0

Rebate Expenditures:	0
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
Total Expenditures:	0

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Was only used for a year or two when the City had combined the Collins Road Extension and Central Corridor Urban Renewal Areas

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area
during FY 2023

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570657
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

UR Designation	
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	59,789,439	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ CENTRAL CORRIDOR INCR
 TIF Taxing District Inc. Number: 570659
 TIF Taxing District Base Year: 2008
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

UR Designation	
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	3,500,262	0	0	0	0

FY 2023 TIF Revenue Received: 0

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION COMMERCE CORRIDOR URA (57939)
 TIF Taxing District Name: MARION CITY/MARION SCH/CENTRAL CORRIDOR #1 INCR
 TIF Taxing District Inc. Number: 570691
 TIF Taxing District Base Year: 2009
 FY TIF Revenue First Received: 2011
 Subject to a Statutory end date? No

	UR Designation
Slum	10/2007
Blighted	10/2007
Economic Development	10/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	9,554,303	0	0	0	0

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION CENTRAL CORRIDOR RESTATED 2017 URA
 UR Area Number: 57945

UR Area Creation Date: 06/2007

Primary goal of this plan is to stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for future growth and development.

UR Area Purpose:

Tax Districts within this Urban Renewal Area

	Base No.	Increment No.	Increment Value Used
MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570797	570798	16,262,002
MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	570799	570800	6,612,598
MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR	570801	570802	0

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	62,289,700	145,118,998	7,858,600	0	-103,712	230,429,488	0	230,429,488
Taxable	0	33,717,527	130,607,103	7,072,740	0	-103,712	181,025,684	0	181,025,684
Homestead Credits									309

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022:

67,115

0

Amount of 07-01-2022 Cash Balance Restricted for LMI

TIF Revenue:	701,688
TIF Sp. Revenue Fund Interest:	3,694
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	705,382

Rebate Expenditures:	338,699
Non-Rebate Expenditures:	387,254
Returned to County Treasurer:	0
Total Expenditures:	725,953

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023:

46,544

0

Amount of 06-30-2023 Cash Balance Restricted for LMI

Projects For MARION CENTRAL CORRIDOR RESTATED 2017 URA

Central Corridor

Description:	Reconstruction of 7th Avenue including 3 roundabouts and streetscape
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Farmers State Bank

Description:	Remodel commercial office space
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Hanna Properties, LLC

Description:	Renovating building and property into a new office
Classification:	Commercial - office properties
Physically Complete:	Yes
Payments Complete:	No

Storm Sewer

Description:	Repair of storm sewer infrastructure
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

PDS Investments

Description:	Construction of a multi story commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Memorial Hall

Description:	Redevelop existing building into commercial retail and upper-story residential
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	Yes
Payments Complete:	No

Genesis Equities - Marion Iron

Description:	Redevelopment of Marion Iron Property
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

TWG - Landover Corporation

Description:	Construct 60 unit multifamily senior housing complex
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Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

Full Circle Communities

Description:	Construct 73 unit multifamily senior housing complex
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	Yes
Payments Complete:	No

M & E Investments (St. Luke's)

Description:	Redevelopment of a building
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	Yes

The Chocolate Shop

Description:	Remodel commercial retail building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	Yes

Capital Commercial - 1204 7th Ave

Description:	Construction of multi-story commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Capital Commercial - 1000 7th Ave

Description:	Remodel existing building and apartments above
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

6th & 7th Avenues

Description:	Road improvements to 6th and 7th Avenues
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Barker Financial

Description:	Redevelop Cobban-Hervey Building at 1138 & 1144 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Emerson Mattress/Lebeda

Description:	Construction Building for Lease to Lebeda
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MEDCO/AIS Properties/Restoration Dental

Description:	Redevelop and renovate existing commercial building for dental clinic
Classification:	Commercial-Medical
Physically Complete:	Yes
Payments Complete:	No

Arnold Property Group/GameOn

Description:	Redevelopment & renovation of existing commercial building for a bar
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Ramsey's Properties, LLC

Description:	Expansion of facilities including historic preservation
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

MOJO Properties - Building

Description:	Redevelopment and renovation of existing commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Simpatico (Dairy Queen)

Description:	Expansion and improvement of existing commercial facilities
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

SB Coastal (Bliss Salon)

Description:	Redevelopment and renovation of existing commercial building
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Legal, Admin, MEDCO Support

Description:	Support to Urban Renewal Projects & Initiatives & Promotion
Classification:	Administrative expenses
Physically Complete:	Yes
Payments Complete:	No

Municipal Library Development Project

Description:	Construction of new library at 1101 6th ave & related parking and public improvements
Classification:	Municipal and other publicly-owned or leased buildings
Physically Complete:	No
Payments Complete:	No

MOJO Properties - Elevator

Description:	Redevelopment of existing mixed use building at 796 11th St - including installation of elevator
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

Seven Hills Multi-Family Housing Development

Description:	Acquisition and relocation of two historic homes for Multi-Family Housing
Classification:	Commercial - apartment/condos (residential use, classified commercial)
Physically Complete:	No
Payments Complete:	No

WhaddaYWant Mixed Use Development

Description:	Construction of new mixed use building at 1204 7th Ave
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	No
Payments Complete:	No

2022-2025 Urban Renewal Administration & Professional Support Program

Description:	Administrative & Professional Support to urban Renewal Projects
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Municipal Parking Lot Improvement Project

Description:	Improvements to municipal parking at 1405 7th Ave
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

PDS Investments - Office Space

Description:	Expansion of Existing Building at 1317 7th Ave to include additional office space for lease to MEDCO
Classification:	Commercial - office properties
Physically Complete:	No
Payments Complete:	No

JLENZ - Uptown Dental Redevelopment

Description:	Removal of former fuel station, remediation of brownfield, construction of commercial facilities at 890 7th Ave
Classification:	Commercial - retail
Physically Complete:	Yes
Payments Complete:	No

Timberline Manufacturing Rebate

Description:	Construction of new manufacturing and office space facilities near 1029 Blairs Ferry Rd
Classification:	Industrial/manufacturing property
Physically Complete:	Yes
Payments Complete:	No

WhaddaYWant - 1204 7th Ave

Description:	Construction of multi-story commercial building
Classification:	Mixed use property (ie: a significant portion is residential and significant portion is commercial)
Physically Complete:	Yes
Payments Complete:	No

Debts/Obligations For MARION CENTRAL CORRIDOR RESTATED 2017 URA

PDS Investments Rebate

Debt/Obligation Type:	Rebates
Principal:	74,775
Interest:	0
Total:	74,775
Annual Appropriation?:	Yes
Date Incurred:	09/06/2012
FY of Last Payment:	2025

Memorial Hall Rebate

Debt/Obligation Type:	Rebates
Principal:	12,734
Interest:	0
Total:	12,734
Annual Appropriation?:	Yes
Date Incurred:	06/20/2013
FY of Last Payment:	2023

TWG - Landover Corporation Rebate

Debt/Obligation Type:	Rebates
Principal:	520,438
Interest:	0
Total:	520,438
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2033

Full Circle Communities Rebate

Debt/Obligation Type:	Rebates
Principal:	504,140
Interest:	0
Total:	504,140
Annual Appropriation?:	Yes
Date Incurred:	01/22/2015
FY of Last Payment:	2028

Barker Financial - Cobban Hervey Rebate

Debt/Obligation Type:	Rebates
Principal:	284,763
Interest:	0
Total:	284,763
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2034

Internal Loan - Sani Sew Repl - PDS, 1317 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	107,460

Interest:	6,799
Total:	114,259
Annual Appropriation?:	Yes
Date Incurred:	03/20/2014
FY of Last Payment:	2026

Emerson Mattress - Lebeda Rebate

Debt/Obligation Type:	Rebates
Principal:	215,131
Interest:	0
Total:	215,131
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2028

MEDCO - AIS Properties - Restoration Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	247,360
Interest:	0
Total:	247,360
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2031

Arnold Property Group/GameOn Rebate

Debt/Obligation Type:	Rebates
Principal:	22,863
Interest:	0
Total:	22,863
Annual Appropriation?:	Yes
Date Incurred:	02/23/2017
FY of Last Payment:	2026

Internal Loan - Sani Sew Repl - 1000 7th Ave

Debt/Obligation Type:	Internal Loans
Principal:	211,112
Interest:	14,925
Total:	226,037
Annual Appropriation?:	Yes
Date Incurred:	07/23/2015
FY of Last Payment:	2034

Ramsey's Properties LLC Rebate

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	05/04/2017
FY of Last Payment:	2022

MOJO Properties Rebate

Debt/Obligation Type:	Rebates
Principal:	280,000
Interest:	0

Total:	280,000
Annual Appropriation?:	Yes
Date Incurred:	07/06/2017
FY of Last Payment:	2030

SB Coastal Rebate

Debt/Obligation Type:	Rebates
Principal:	941
Interest:	0
Total:	941
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2024

Simpatco/Dairy Queen Rebate

Debt/Obligation Type:	Rebates
Principal:	510
Interest:	0
Total:	510
Annual Appropriation?:	Yes
Date Incurred:	11/21/2017
FY of Last Payment:	2023

GO Bond Series 2015A

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	170,560
Interest:	34,821
Total:	205,381
Annual Appropriation?:	No
Date Incurred:	01/22/2015
FY of Last Payment:	2034

JLrenz, Uptown Dental Rebate

Debt/Obligation Type:	Rebates
Principal:	63,064
Interest:	0
Total:	63,064
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2025

Timberline Manufacturing

Debt/Obligation Type:	Rebates
Principal:	655,412
Interest:	0
Total:	655,412
Annual Appropriation?:	Yes
Date Incurred:	11/20/2018
FY of Last Payment:	2028

Internal Loan - Stormwater Mgmt - MOJO Properties Grant

Debt/Obligation Type:	Internal Loans
Principal:	31,873
Interest:	0
Total:	31,873

Annual Appropriation?:	Yes
Date Incurred:	04/23/2020
FY of Last Payment:	2023

GO Bond Series 2020B - Refinance 2012A; 2014B

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	927,500
Interest:	161,613
Total:	1,089,113
Annual Appropriation?:	No
Date Incurred:	05/21/2020
FY of Last Payment:	2028

WhaddaYWant - 1204 7th Ave

Debt/Obligation Type:	Rebates
Principal:	50,000
Interest:	0
Total:	50,000
Annual Appropriation?:	Yes
Date Incurred:	02/04/2021
FY of Last Payment:	2029

Uptown Development LC - 1107 7th Ave & 1112 6th Ave

Debt/Obligation Type:	Rebates
Principal:	6,300,000
Interest:	0
Total:	6,300,000
Annual Appropriation?:	Yes
Date Incurred:	09/17/2020
FY of Last Payment:	2044

GO Bond Series 2021B (Refinance 2014C)

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	138,330
Interest:	12,752
Total:	151,082
Annual Appropriation?:	No
Date Incurred:	03/18/2021
FY of Last Payment:	2030

2022-2025 Urban Renewal Administration & Support Program

Debt/Obligation Type:	Internal Loans
Principal:	45,155
Interest:	0
Total:	45,155
Annual Appropriation?:	Yes
Date Incurred:	11/18/2021
FY of Last Payment:	2023

Internal Advance - General Fund - Urban Renewal Administration & Support Program

Debt/Obligation Type:	Internal Loans
Principal:	92,727
Interest:	0
Total:	92,727
Annual Appropriation?:	Yes

Date Incurred: 11/03/2022
FY of Last Payment: 2024

Internal Advance - Capital Projects - Uptown Development LC

Debt/Obligation Type: Internal Loans
Principal: 600,000
Interest: 45,210
Total: 645,210
Annual Appropriation?: Yes
Date Incurred: 11/03/2022
FY of Last Payment: 2026

Non-Rebates For MARION CENTRAL CORRIDOR RESTATED 2017 URA

TIF Expenditure Amount: 45,155
 Tied To Debt: MOJO Properties Rebate
 Tied To Project: Legal, Admin, MEDCO Support

TIF Expenditure Amount: 50,000
 Tied To Debt: Internal Loan - Sani Sew Repl -
 1000 7th Ave
 Tied To Project: Capital Commercial - 1000 7th Ave

TIF Expenditure Amount: 28,565
 Tied To Debt: Internal Loan - Sani Sew Repl -
 PDS, 1317 7th Ave
 Tied To Project: PDS Investments

TIF Expenditure Amount: 17,520
 Tied To Debt: GO Bond Series 2015A
 Tied To Project: Central Corridor

TIF Expenditure Amount: 31,873
 Tied To Debt: Internal Loan - Stormwater Mgmt -
 MOJO Properties Grant
 Tied To Project: Central Corridor

TIF Expenditure Amount: 196,875
 Tied To Debt: GO Bond Series 2020B - Refinance
 2012A; 2014B
 Tied To Project: Central Corridor

TIF Expenditure Amount: 17,266
 Tied To Debt: GO Bond Series 2021B (Refinance
 2014C)
 Tied To Project: Central Corridor

Rebates For MARION CENTRAL CORRIDOR RESTATED 2017 URA

Philips Diamond Shop, 1317 7th Ave, Marion

TIF Expenditure Amount:	28,725
Rebate Paid To:	Philips Diamond Shop
Tied To Debt:	PDS Investments Rebate
Tied To Project:	PDS Investments
Projected Final FY of Rebate:	2026

Memorial Hall, 760 11th St & 770

TIF Expenditure Amount:	12,734
Rebate Paid To:	Paul & Jeanne Matthews
Tied To Debt:	Memorial Hall Rebate
Tied To Project:	Memorial Hall
Projected Final FY of Rebate:	2023

Ramseys, 1120 7th Ave, Marion

TIF Expenditure Amount:	0
Rebate Paid To:	Ramsey's Properties
Tied To Debt:	Ramsey's Properties LLC Rebate
Tied To Project:	Ramsey's Properties, LLC
Projected Final FY of Rebate:	2022

Lebeda, 2525 7th Ave, Marion

TIF Expenditure Amount:	25,779
Rebate Paid To:	Emerson Mattress Inc.
Tied To Debt:	Emerson Mattress - Lebeda Rebate
Tied To Project:	Emerson Mattress/Lebeda
Projected Final FY of Rebate:	2028

Dairy Queen, 2100 7th Ave, Marion

TIF Expenditure Amount:	0
Rebate Paid To:	Simpatico LLC
Tied To Debt:	Simpatico/Dairy Queen Rebate
Tied To Project:	Simpatico (Dairy Queen)
Projected Final FY of Rebate:	2022

MEDCO/AIS Restoration Dental, 1180 7th Ave, Marion

TIF Expenditure Amount:	29,024
Rebate Paid To:	MEDCO Holding Company
Tied To Debt:	MEDCO - AIS Properties - Restoration Dental Rebate
Tied To Project:	MEDCO/AIS Properties/Restoration Dental
Projected Final FY of Rebate:	2033

Arbor at Lindale Trail, 1362 Blairs Ferry Road, Marion

TIF Expenditure Amount:	54,848
Rebate Paid To:	Full Circle Communities, Inc.
Tied To Debt:	Full Circle Communities Rebate

Tied To Project: Full Circle Communities
Projected Final FY of Rebate: 2027

Blairs Ferry Senior Apartments, 830 Blairs Ferry Road, Marion

TIF Expenditure Amount: 44,046
Rebate Paid To: Bankers Trust
Tied To Debt: TWG - Landover Corporation
Rebate
Tied To Project: TWG - Landover Corporation
Projected Final FY of Rebate: 2031

Brick Alley, 1038 7th Ave, Marion

TIF Expenditure Amount: 5,338
Rebate Paid To: Arnold Property Group, LLC
Tied To Debt: Arnold Property Group/GameOn
Rebate
Tied To Project: Arnold Property Group/GameOn
Projected Final FY of Rebate: 2025

Urban Pie, 1138 7th Ave & 1144, Marion

TIF Expenditure Amount: 5,525
Rebate Paid To: Barker Financial LLC
Tied To Debt: Barker Financial - Cobban Hervey
Rebate
Tied To Project: Barker Financial
Projected Final FY of Rebate: 2034

Bliss Salon, 871 10th St, Marion

TIF Expenditure Amount: 812
Rebate Paid To: SB Coastal
Tied To Debt: SB Coastal Rebate
Tied To Project: SB Coastal (Bliss Salon)
Projected Final FY of Rebate: 2024

JLENZ LLC, 890 7th Ave

TIF Expenditure Amount: 10,608
Rebate Paid To: JLENZ LLC
Tied To Debt: JLenz, Uptown Dental Rebate
Tied To Project: JLENZ - Uptown Dental
Redevelopment
Projected Final FY of Rebate: 2025

Timberline Manufacturing, 1029 Blairs Ferry Rd

TIF Expenditure Amount: 114,233
Rebate Paid To: Timberline Manufacturing
Tied To Debt: Timberline Manufacturing
Tied To Project: Timberline Manufacturing Rebate
Projected Final FY of Rebate: 2028

Tomasos Pizza, 1204 7th Ave

TIF Expenditure Amount: 7,027
Rebate Paid To: Whaddaywant
Tied To Debt: WhaddaYWant - 1204 7th Ave

Tied To Project: WhaddaYWant - 1204 7th Ave

Projected Final FY of Rebate: 2029

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)	
TIF Taxing District Name:	MARION CITY/MARION SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570798	
TIF Taxing District Base Year:	2016	UR Designation
FY TIF Revenue First Received:	2019	Slum 06/2007
Subject to a Statutory end date?	No	Blighted 06/2007
		Economic Development 06/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	41,036,500	89,232,698	7,221,000	0	-50,004	144,044,096	0	144,044,096
Taxable	0	22,213,126	80,309,433	6,498,900	0	-50,004	113,181,450	0	113,181,450
Homestead Credits									211

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	107,790,515	36,303,585	16,262,002	20,041,583	607,070

FY 2023 TIF Revenue Received: 496,746

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)	
TIF Taxing District Name:	MARION CITY/LINN MAR SCH/CENTRAL CORRIDOR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570800	
TIF Taxing District Base Year:	2016	UR Designation
FY TIF Revenue First Received:	2019	Slum 06/2007
Subject to a Statutory end date?	No	Blighted 06/2007
		Economic Development 06/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	21,253,200	55,886,300	637,600	0	-53,708	86,385,392	0	86,385,392
Taxable	0	11,504,401	50,297,670	573,840	0	-53,708	67,844,234	0	67,844,234
Homestead Credits									98

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	71,677,000	14,762,100	6,612,598	8,149,502	252,977

FY 2023 TIF Revenue Received: 204,942

TIF Taxing District Data Collection

Local Government Name:	MARION (57G547)	
Urban Renewal Area:	MARION CENTRAL CORRIDOR RESTATED 2017 URA (57945)	
TIF Taxing District Name:	MARION CITY AG/LINN MAR SCH/CENTRAL CORR RESTATED 2017 TIF INCR	
TIF Taxing District Inc. Number:	570802	
TIF Taxing District Base Year:	2016	UR Designation
FY TIF Revenue First Received:	2019	Slum 06/2007
Subject to a Statutory end date?	No	Blighted 06/2007
		Economic Development 06/2007

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	0	0
Taxable	0	0	0	0	0	0	0	0	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	106,000	0	0	0	0

FY 2023 TIF Revenue Received: 0

Urban Renewal Area Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION ECHO HILL ROAD URA
 UR Area Number: 57959

UR Area Creation Date: 06/2020

UR Area Purpose: To promote economic growth through the encouragement of commercial, industrial, and residential development

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION CITY/LINN MAR SCH/ECHO HILL TIF INCREMENT	570894	570895	233,873
MARION CITY/LINN MAR SCH/CITY EXEMPT NC15-01/ECHO HILL TIF INCREMENT	570896	570897	3,054
MARION CITY AG/LINN MAR SCH/ECHO HILL TIF INCREMENT	570898	570899	44

Urban Renewal Area Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	278,500	95,798,500	0	0	0	-62,968	96,014,032	0	96,014,032
Taxable	247,979	51,855,896	0	0	0	-62,968	52,040,907	0	52,040,907
Homestead Credits									289

TIF Sp. Rev. Fund Cash Balance as of 07-01-2022: 0 0 **Amount of 07-01-2022 Cash Balance Restricted for LMI**

TIF Revenue:	7,317
TIF Sp. Revenue Fund Interest:	17
Property Tax Replacement Claims	0
Asset Sales & Loan Repayments:	0
Total Revenue:	7,334

Rebate Expenditures:	0
Non-Rebate Expenditures:	7,334
Returned to County Treasurer:	0
Total Expenditures:	7,334

TIF Sp. Rev. Fund Cash Balance as of 06-30-2023: 0 0 **Amount of 06-30-2023 Cash Balance Restricted for LMI**

Projects For MARION ECHO HILL ROAD URA

Echo Hill Road and Alburnett Road Intersection Improvements Project

Description:	construction of street improvements at the intersection of Echo Hill and Alburnett Road, including the construction of a roundabout, and the incidental utility, landscaping, site clearance and cleanup work related thereto
Classification:	Roads, Bridges & Utilities
Physically Complete:	Yes
Payments Complete:	No

Regional Storm Water Detention Basin Project

Description:	construction of a regional storm water detention basin on the north side of Dawn Drive, west of Alburnett Road.
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Oak Ridge School Traffic Study Project

Description:	The Oak Ridge School Traffic Study Project will consist of undertaking a traffic study at the Oak Ridge School approach to Alburnett Road to see if the construction of a turn lane is warranted.
Classification:	Roads, Bridges & Utilities
Physically Complete:	No
Payments Complete:	No

Urban Renewal Administration and Professional Support Program

Description:	administrative and professional support to its urban renewal projects and initiatives in the City's 2022 through 2026 fiscal years
Classification:	Administrative expenses
Physically Complete:	No
Payments Complete:	No

Debts/Obligations For MARION ECHO HILL ROAD URA

2021 General Obligation Bond

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	631,505
Interest:	106,058
Total:	737,563
Annual Appropriation?:	No
Date Incurred:	03/18/2021
FY of Last Payment:	2040

Internal Advance - General Fund - Urban Renewal Administration and Professional Support Program

Debt/Obligation Type:	Internal Loans
Principal:	7,993
Interest:	0
Total:	7,993
Annual Appropriation?:	Yes
Date Incurred:	11/03/2022
FY of Last Payment:	2024

Non-Rebates For MARION ECHO HILL ROAD URA

TIF Expenditure Amount:	7,334
Tied To Debt:	Internal Advance - General Fund - Urban Renewal Administration and Professional Support Program
Tied To Project:	Urban Renewal Administration and Professional Support Program

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION ECHO HILL ROAD URA (57959)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/ECHO HILL TIF INCREMENT
 TIF Taxing District Inc. Number: 570895
 TIF Taxing District Base Year: 2020
 FY TIF Revenue First Received: 2023
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2033

	UR Designation
Slum	No
Blighted	No
Economic Development	06/2020

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	92,792,995	0	0	0	-59,636	92,733,359	0	92,733,359
Taxable	0	50,229,012	0	0	0	-59,636	50,169,376	0	50,169,376
Homestead Credits									268

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	77,687,355	15,105,640	233,873	14,871,767	461,649

FY 2023 TIF Revenue Received: 7,258

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION ECHO HILL ROAD URA (57959)
 TIF Taxing District Name: MARION CITY/LINN MAR SCH/CITY EXEMPT NC15-01/ECHO HILL TIF INCREMENT
 TIF Taxing District Inc. Number: 570897
 TIF Taxing District Base Year: 2020
 FY TIF Revenue First Received: 2023
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2033

	UR Designation
Slum	No
Blighted	No
Economic Development	06/2020

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	3,005,505	0	0	0	-3,332	3,002,173	0	3,002,173
Taxable	0	1,626,884	0	0	0	-3,332	1,623,552	0	1,623,552
Homestead Credits									21

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	2,808,045	197,460	3,054	194,406	3,670

FY 2023 TIF Revenue Received: 58

TIF Taxing District Data Collection

Local Government Name: MARION (57G547)
 Urban Renewal Area: MARION ECHO HILL ROAD URA (57959)
 TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/ECHO HILL TIF INCREMENT
 TIF Taxing District Inc. Number: 570899
 TIF Taxing District Base Year: 2020
 FY TIF Revenue First Received: 2023
 Subject to a Statutory end date? Yes
 Fiscal year this TIF Taxing District statutorily ends: 2033

	UR Designation
Slum	No
Blighted	No
Economic Development	06/2020

TIF Taxing District Value by Class - 1/1/2021 for FY 2023

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	278,500	0	0	0	0	0	278,500	0	278,500
Taxable	247,979	0	0	0	0	0	247,979	0	247,979
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	Increment Not Used	Increment Revenue Not Used
Fiscal Year 2023	274,300	4,200	44	4,156	91

FY 2023 TIF Revenue Received: 1